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Quarterly Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2027 [Japanese GAAP] (Consolidated)

August 5, 2026

Company name	HURXLEY HOLDINGS CORPORATION			Stock exchange listing: Tokyo
Code number	7561	URL https://www.hurxley.co.jp		
Representative	(Title)	Representative Director, Chairperson and President	(Name) Tatsuya Aoki	
Contact person	(Title)	General Manager of Administration Department	(Name) Masaya Nakano	TEL 06-6376-8088

Scheduled dividend payment start date -

Availability of supplementary financial materials: Yes

Holding of financial results briefing: No

(Amounts less than one million yen are rounded down)

1. Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2027 (April 1, 2026 to June 30, 2026)

(1) Consolidated Results of Operations (Cumulative)

(% represents percentage change from the same quarter of the previous year)

	Net sales		EBITDA		Operating profit		Ordinary profit	
	million yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First quarter of the fiscal year ending March 31, 2027	13,219	2.5	1,277	41.1	784	102.9	1,043	201.7
First quarter of the fiscal year ending March 31, 2026	12,893	20.9	905	△14.3	386	△44.8	345	△51.8

(Note) EBITDA First quarter of the fiscal year ending March 31, 2027: Operating profit 784 + Depreciation 360 + Amortization of goodwill 132
First quarter of the fiscal year ending March 31, 2026: Operating profit 386 + Depreciation 371 + Amortization of goodwill 147

	Profit attributable to owners of parent Quarterly net income		Per share Quarterly net income	Diluted Per share Quarterly net income
	Millions of yen	%	Yen Sen	Yen Sen
First quarter of the fiscal year ending March 31, 2027	655	319.1	35.42	-
First quarter of the fiscal year ended March 31, 2026	156	△67.6	8.45	-

(Note) Comprehensive income First quarter of the fiscal year ending March 31, 2027: 550 Millions of yen (447.9%) First quarter of the fiscal year ending March 31, 2026: 100 Millions of yen (△80.8%)

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
First quarter of the fiscal year ending March 31, 2027	70,658	26,104	36.7
Fiscal year ended March 31, 2026	71,815	25,812	35.7

(Reference) Shareholders' equity First quarter of the fiscal year ending March 31, 2027: 25,929Millions of yen Fiscal year ended March 31, 2026: 25,639Millions of yen

2. Dividends

	Annual dividends per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Total
	Yen Sen	Yen Sen	Yen Sen	Yen Sen	Yen Sen
Fiscal year ended March 31, 2026	-	14.00	-	14.00	28.00
Fiscal year ended March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		15.00	-	15.00	30.00

(Note) Revision from the most recently announced dividend forecast: No

3. Consolidated Financial Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% represents YoY change; full year vs. prior fiscal year, quarterly vs. same quarter of prior fiscal year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent Net income		Per share Net income
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen Sen
Second quarter (Cumulative)	26,400	3.4	1,300	25.2	1,500	34.4	900	73.0	48.67
Full year	55,500	5.9	2,800	△8.4	2,600	△13.4	1,600	6.6	86.53

(Note) Revision from the most recently announced financial forecast: Yes

* Notes
(1) Significant changes in scope of consolidation during the cumulative quarterly period: No

(2) Application of accounting treatment specific to the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatements
(i) Changes in accounting policies due to revisions to accounting standards, etc.: No
(ii) Changes in accounting policies other than (i): No
(iii) Changes in accounting estimates: No
(iv) Restatements: No

(4) Number of shares outstanding (common stock)

(i) Number of shares outstanding at the end of the period (including treasury shares)	Q1 of the fiscal year ending March 31, 2027	19,050,064 shares	Fiscal year ended March 31, 2026	19,050,064 shares
(ii) Number of treasury shares at the end of the period	Q1 of the fiscal year ending March 31, 2027	558,982 shares	Fiscal year ended March 31, 2026	558,930 shares
(iii) Average number of shares during the period (quarterly cumulative)	Q1 of the fiscal year ending March 31, 2027	18,491,121 shares	Q1 of the fiscal year ending March 31, 2026	18,491,134 shares

* Review by a certified public accountant or audit firm of the attached quarterly consolidated financial statements: No

* Explanation regarding appropriate use of financial forecasts and other special notes
(Caution regarding forward-looking statements)
The forward-looking statements, including financial forecasts, contained in this document are based on information currently available to the Company and certain assumptions deemed reasonable,
and are not intended as a promise by the Company to achieve such results. Actual results may differ significantly due to various factors.
For the conditions underlying the financial forecasts and precautions for using the forecasts, please refer to page 5 of the attached materials, "1. Overview of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Financial Forecasts."

Table of Contents of Attached Materials

1. Overview of Operating Results, etc.

(1) Overview of Operating Results for the Current Quarter

During the first quarter cumulative period of the fiscal year under review, the Japanese economy maintained a moderate recovery trend, supported by solid corporate performance and improvements in the employment and income environment. On the other hand, the outlook remains subject to numerous uncertainties, such as strengthening consumer thriftiness due to rising prices caused by higher crude oil prices and foreign exchange fluctuations, as well as heightened and prolonged geopolitical risks, particularly the situation in the Middle East.

The summary of consolidated financial results and segment performance for the first quarter cumulative consolidated period is as follows.

✓ Record highs in net sales and profits at each stage, including one-time profit contributions (gain on sale of investment securities (non-operating income))

✓ Operating profit margin of 5.9% (up 2.9 percentage points year on year), exceeding the five-year average operating profit margin of 3.5% for the first quarter

✓ The Logistics and Food Processing Business achieved approximately 44% of net sales composition (before inter-segment elimination) in the first quarter, progressing well toward the medium-term management target of approximately 42% set in the growth strategy

Under these business conditions, net sales were 13,219 million yen (up 2.5% year on year), EBITDA was 1,277 million yen (up 41.1% year on year), operating profit was 784 million yen (up 102.9% year on year), ordinary profit was 1,043 million yen (up 201.7% year on year), and quarterly net income attributable to owners of parent was 655 million yen (up 319.1% year on year).

(Consolidated Financial Results) (Unit: Millions of yen)

	Fiscal year ended March 31, 2026 First quarter results	First quarter of the fiscal year ending March 31, 2027		
		Results	Change from the same period of the previous year	Year on year
Net sales	12,893	13,219	+326	+2.5%
EBITDA	905	1,277	+372	+41.1%
Operating profit	386	784	+397	+102.9%
Ordinary profit	345	1,043	+697	+201.7%
Profit attributable to owners of parent Quarterly net income	156	655	+498	+319.1%

(Net Sales by Segment) (Unit: Millions of yen)

	Fiscal year ended March 31, 2026 First quarter results	First quarter of the fiscal year ending March 31, 2027		
		Results	Change from the same period of the previous year	Year on year
Ready-made Meals Business	4,426	3,832	△594	△13.4%
Store Assets & Solutions Business	3,025	3,825	+799	+26.4%
Logistics and Food Processing Business	6,053	6,139	+86	+1.4%
Other	243	285	+41	+17.2%
Total	13,749	14,083	+333	+2.4%
Adjustments (Eliminations and corporate)	△856	△863	△7	-
Total	12,893	13,219	+326	+2.5%

(Operating Profit by Segment) (Unit: Millions of yen)

	Fiscal year ended March 31, 2026 First quarter results	First quarter of the fiscal year ending March 31, 2027		
		Results	Change from the same period of the previous year	Year on year
Ready-made Meals Business	92	△42	△134	-
Store Assets & Solutions Business	387	624	+237	+61.4%

Logistics and Food Processing Business	136	240	+104	+76.2%
Other	243	285	+41	+17.2%
Total	859	1,108	+248	+28.9%
Adjustments (Eliminations and corporate)	△472	△323	+149	-
Total	386	784	+397	+102.9%

(Changes in Number of Stores)

(1) Ready-made Meals Business (Hokka Hokka Tei)

	Fiscal year ended March 31, 2026 End of March	Fiscal year ending March 31, 2027 First Quarter (End of June)
Existing store sales year on year (Period average)	-	92.6%
Number of stores (stores)	716	714

(2) Store Assets & Solutions Business (Unit: stores)

	End of June 2025	End of March 2026	End of June 2026
Number of store lease transaction stores	852	863	870
Number of property management tenants	172	167	171
Number of operating stores	1,024	1,030	1,041

(1) Ready-made Meals Business

<Hokka Hokka Tei Division>

In the Hokka Hokka Tei Division, we have focused on providing boxed lunches and side dishes with our commitment to "freshly prepared" food since our founding. Amid continued price increases in food-related products, based on our founding philosophy of "wanting customers to eat to their heart's content," as a life support measure, we reduced the price of large rice servings by 20 yen from April 1 to give back to our customers, which was very well received.

We launched the steamer menu item "Chinese Chimaki" at stores, promoting the freshly made "handmade warmth," "sense of security," and "satisfaction" that are the origins of Hokka Hokka Tei, leading to increased store visits.

We are working to commercialize the "One-Hand BENTO," which was very well received at our exhibition at the 2025 Osaka-Kansai Expo <Osaka Healthcare Pavilion>,and opened our first permanent store at <Abeno Harukas Kintetsu Main Store Delicatessen Section> on April 29 this year.As a post-Expo initiative, amid increasing media exposure including television, we launched many new menu items,attracting many customers to our stores.

On June 6, Hokka Hokka Tei celebrated its 50th anniversary, and we implemented various initiatives as part of our anniversary campaign.At the same time, we have established our new vision "What shall we make next? Cook !dea," aiming not only for deliciousness but also to create excitement and enjoyment.

As the first item in this commemorative menu series, we have launched the “Chicken Katsu Napolitan Bento,” which also targets Gen Z and female customers.

We developed a collaboration with popular game streaming YouTuber "Dozle Corp.," generating buzz mainly on social media,which contributed to increased store visitors and meal sales.

In addition, along with the above measures, we strived to further improve labor productivity per hour while accelerating new store openings, resulting in a total of 8 new stores opened in the first quarter (compared to 0 in the same period last year).

<Catering Division and Ceremony Division>

In the Catering Division and Ceremony Division, we offer catering services and meal delivery to meet demand for parties and events. In addition to securing ongoing projects from existing clients, we strengthened order promotion through collaborations with travel agencies, event management companies, and industry peers, successfully securing orders for bento boxes for major sporting events and large-scale academic conference receptions. Furthermore, the Ceremony Division focused on driving orders by offering tailored value that meets customer needs, including hosting banquet-style memorial gatherings such as farewell services.

As a result of these efforts, although the gross profit margin improved by approximately 4 percentage points compared to the same period of the previous fiscal year, it was insufficient to offset the decline in revenue caused by consumer thriftiness. Consequently, net sales came to 3,832 million yen (down 13.4% year-on-year), resulting in an operating loss of 42 million yen (compared to an operating profit of 92 million yen in the same period of the previous fiscal year).

(2) Store Assets & Solutions Business

<Store Business Division>

In the Store Business Division, we provide solutions for store operators such as restaurants, including store leasing.

We promoted the acquisition of prime properties with high demand for store openings through diversified information channels, including continuous development of store operators, information gathering using social media, and withdrawal projects from major chain stores.

We promoted the acquisition of high-quality properties with strong demand for store openings by utilizing information channels.

We acquired multiple master lease properties, and after renovation work and change of use, promoted tenant occupancy.

We also launched the "Revenue Share-type Store Opening Support Business," which combines the on-site operational capabilities of food service operators with our store opening and investment know-how to maximize sales and profits together with partners.

We have launched a "Revenue Share-Based Store Opening Support Business" that aims to achieve this transformation together with partners.

As a result, the number of store lease transaction stores increased by a net 7 stores from the end of the previous fiscal year to 870 stores.

<Store Real Estate Business Division>

In the Store Real Estate Business Division, we work on improving occupancy rates and enhancing the value of commercial real estate through construction and other means.

While closely monitoring real estate market trends and external factors such as interest rates, we approached landowners in collaboration with general construction companies to promote the acquisition of new property management contracts.

In the first quarter, we executed one sale and one acquisition of store real estate each,resulting in 16 owned properties, 44 managed properties, and 171 property management tenants.

<Human Resources Recruitment Solutions Division>

In the Human Resources Recruitment Solutions Division, we provide recruitment services for young high-career professionals. For foreign next-generation leaders,we provide comprehensive support from the learning required to obtain a Specified Skilled Worker visa to life support after employment in Japan.

Due to the temporary suspension of accepting specified skilled foreign workers in the food service industry, we have expanded our recruitment support targets beyond the restaurant industry to include accommodation, food manufacturing,agriculture, and nursing care, as well as expanded our support scope to permanent residents and long-term residents.

We have also expanded our support targets from young high-class professionals to mid-career experts and executives, and business has been progressing steadily.

<IT Management Solutions Division>

In the IT Management Solutions Division, we provide POS register systems and other solutions holding the top market share in the confectionery and bakery industry. Going beyond just supplying systems, we are also advancing sales promotion support based on the analysis of sales and customer data, as well as providing management improvement solutions through consulting services.

Furthermore, through the automation of routine tasks using RPA and the acceleration of system development utilizing AI technology, we are striving to improve productivity across entire client organizations and strengthen their competitiveness.

<Party and Event Equipment Rental Division>

In the Party and Event Equipment Rental Division, we provide rental services for tableware, fixtures, and other items to customers such as hotels and restaurants during events. We maintained stable orders primarily from catering companies, hotels, and food service providers, while demand for parties and events from corporations and various organizations continued to remain solid.

As a result, the Store Assets & Solutions Business recorded net sales of 3,825 million yen (up 26.4% year on year) and operating profit of 624 million yen (up 61.4% year on year).

(3) Logistics and Food Processing Business

<Food Processing Division>

In the Food Processing Division, we manufacture and sell Chinese-style prepared foods.

The release of new products by Hosoya Corporation and the renewal of existing NB (national brand) products proved successful,leading to enhanced value and expanded sales of NB products including the flagship "Zeitaku Series."

Group synergies through joint sales with group company Asahi L&C have also further advanced, with area development west of the Kansai region and shipments to major restaurant chains expanding steadily.

<Logistics Division and Commissary Division>

In the Logistics Division and Commissary Division, we provide commissary services including food processing for delivery to Hokka Hokka Tei stores and OEM manufacturing for supermarkets and convenience stores,as well as logistics services for delivering merchandise and food ingredients.

In the Logistics Division, we are actively engaged not only in conventional food transportation but also in diverse merchandise and machinery transportation, warehouse operations, and e-commerce-related services,aiming to become a total logistics service company with a broad perspective.

In the Commissary Division, leveraging our safe and secure quality built around our FSSC22000 (Food Safety System) certified factory,we are expanding the supply of OEM products for supermarkets and convenience stores. Furthermore, we are actively developing sales activities in new channels such as restaurants and institutional food services.

Manufacturing, sales, and logistics are working as one to further improve factory utilization rates and expand sales.

<Confectionery Manufacturing Division>

In the Confectionery Manufacturing Division, we manufacture and sell confectionery products such as nuts and dried fruits.

At Inaba Peanuts, despite the impact of price increases due to rising raw material costs, we achieved strong sales by introducing "large bag" products that emphasize a sense of value. Furthermore, we secured decisions for new product introductions at major retailers and drugstores. We strive to maintain and enhance brand loyalty by delivering value and satisfaction that exceed the price.

At Yagaishokuhin (Yagai Foods), related products centered on our flagship dried sweet potatoes from Ibaraki Prefecture performed steadily.

In particular, private-label (PB) products and exclusive products optimized for each client contributed significantly to this result.

<Agricultural Division>

In the Agricultural Division, we produce and sell lettuce at our "artificial light plant factory" (Narita Farm). At this fully indoor plant factory, which boasts top-class automation technology in Japan, we have been actively promoting to restaurants, ready-made meal providers, and mass retailers the advantages of being able to ship products with high nutritional value, consistent quality, consistent volume, and stable pricing 365 days a year. As a result of prioritizing the establishment of a production system that meets customer needs and the development of new sales channels, front-loaded expenses were incurred.

As a result of these factors, the Logistics and Food Processing Business recorded net sales of 6,139 million yen (up 1.4% year-on-year) and operating profit of 240 million yen (up 76.2% year-on-year).

(2) Overview of Financial Position for the Current Quarter

Total assets at the end of the first quarter of the consolidated fiscal year amounted to 70,658 million yen, a decrease of 1,156 million yen compared to the end of the previous consolidated fiscal year. This was mainly due to a decrease in cash and deposits associated with loan repayments, year-end dividend payments, and tax payments.

Total liabilities amounted to 44,554 million yen, a decrease of 1,448 million yen compared to the end of the previous consolidated fiscal year. This was mainly due to decreases in loans payable, income taxes payable, and consumption taxes payable.

Net assets amounted to 26,104 million yen, an increase of 291 million yen compared to the end of the previous consolidated fiscal year. This was mainly due to the payment of year-end dividends and the recording of quarterly profit attributable to owners of parent.

(3) Explanation of Forward-Looking Information such as Consolidated Financial Forecasts

Regarding the earnings forecast for the fiscal year ending March 2027, since the ordinary profit and quarterly profit attributable to owners of parent for the first quarter cumulative consolidated period exceeded the originally forecasted ordinary profit and interim profit attributable to owners of parent for the second quarter cumulative period, we have decided to revise the earnings forecast for the second quarter cumulative period.

For details of the revision to the earnings forecast, please refer to the "Notice Regarding Revision of Earnings Forecast" released today.

2. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheet

(Unit: million yen)

	Previous consolidated fiscal year (March 31, 2026)	First quarter of current consolidated fiscal year (June 30, 2026)
Assets		
Current assets		
Cash and deposits	12,778	11,029
Notes and accounts receivable - trade, and contract assets	3,749	3,604
Merchandise and finished goods	8,788	8,716
Raw materials and supplies	1,657	1,527
Other	1,803	1,790
Allowance for doubtful accounts	△22	△20
Total current assets	28,756	26,648
Non-current assets		
Property, plant and equipment		
Buildings and structures (net)	10,080	10,155
Machinery, equipment and vehicles (net)	1,356	1,405
Tools, furniture and fixtures (net)	217	241
Land	12,578	13,391
Lease assets (net)	134	138
Construction in progress	718	1,098
Total property, plant and equipment	25,086	26,432
Intangible assets		
Leasehold interests in land	3,463	3,463
Goodwill	5,995	5,863
Other	194	186
Total intangible assets	9,654	9,513
Investments and other assets		
Investment securities	2,465	2,122
Long-term loans receivable	47	46
Leasehold and guarantee deposits	4,993	5,055
Deferred tax assets	437	454
Long-term accounts receivable	390	386
Retirement benefit asset	133	133
Other	272	283
Allowance for doubtful accounts	△422	△418
Total investments and other assets	8,318	8,064
Total non-current assets	43,058	44,010
Total assets	71,815	70,658

(Unit: million yen)

	Previous consolidated fiscal year (March 31, 2026)	First quarter of current consolidated fiscal year (June 30, 2026)
Liabilities		
Current liabilities		
Accounts payable - trade	3,312	3,311
Bonds due within one year	14	14
Short-term loans payable	3,015	3,065
Long-term loans payable due within one year	3,233	3,125
Accounts payable - other	1,116	900
Income taxes payable	906	398
Consumption taxes payable	434	237
Provision for bonuses	359	458
Other	3,123	3,072
Total current liabilities	15,516	14,584
Non-current liabilities		
Bonds	23	16
Long-term loans payable	25,225	24,667
Long-term guarantee deposits received	4,268	4,319
Deferred tax liabilities	122	126
Retirement benefit liability	28	29
Asset retirement obligations	499	494
Other	319	316
Total non-current liabilities	30,486	29,970
Total liabilities	46,002	44,554
Net assets		
Shareholders' equity		
Capital stock	4,036	4,036
Capital surplus	1,908	1,908
Retained earnings	19,900	20,296
Treasury stock	△380	△380
Total shareholders' equity	25,464	25,860
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	174	68
Total accumulated other comprehensive income	174	68
Share acquisition rights	7	7
Non-controlling interests	165	167
Total net assets	25,812	26,104
Total liabilities and net assets	71,815	70,658

(2) Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income

(Quarterly Consolidated Statement of Income)

(Unit: million yen)

	First quarter of previous fiscal year (cumulative) (From April 1, 2025 to June 30, 2025)	First quarter of current fiscal year (cumulative) (From April 1, 2026 to June 30, 2026)
Net sales	12,893	13,219
Cost of sales	8,892	8,916
Gross profit	4,000	4,303
Selling, general and administrative expenses	3,614	3,518
Operating profit	386	784
Non-operating income		
Interest income	0	0
Dividend income	18	10
Gain on sale of investment securities	-	302
Commission income	18	18
Gain on cancellation of outsourcing contracts	8	19
Share of profit of entities accounted for using equity method	7	5
Other	26	33
Total non-operating income	80	391
Non-operating expenses		
Interest expenses	88	110
Commission expenses	13	10
Other	18	11
Total non-operating expenses	120	132
Ordinary profit	345	1,043
Extraordinary income		
Gain on sale of non-current assets	0	0
Compensation received	11	17
Other	-	0
Total extraordinary income	12	18
Extraordinary losses		
Loss on sale of non-current assets	0	2
Loss on retirement of non-current assets	10	6
Total extraordinary losses	11	8
Profit before income taxes	347	1,053
Income taxes - current	274	359
Income taxes - deferred	△87	37
Total income taxes	186	396
Quarterly net income	160	656
Profit attributable to non-controlling interests	4	1
Profit attributable to owners of parent	156	655

(Quarterly Consolidated Statement of Comprehensive Income)

(Unit: million yen)

	First quarter of previous fiscal year (cumulative) (From April 1, 2025 to June 30, 2025)	First quarter of current fiscal year (cumulative) (From April 1, 2026 to June 30, 2026)
Quarterly net income	160	656
Other comprehensive income		
Valuation difference on available-for-sale securities	△60	△105
Share of other comprehensive income of entities accounted for using equity method	0	△0
Total other comprehensive income	△60	△105
Quarterly comprehensive income	100	550
(Breakdown)		
Comprehensive income attributable to owners of parent	△42	549
Comprehensive income attributable to non-controlling interests	142	1

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on Going Concern Assumption)

There are no applicable items.

(Notes on Significant Changes in Shareholders' Equity)

There are no applicable items.

(Notes on Quarterly Consolidated Statement of Cash Flows)

The quarterly consolidated statement of cash flows for the first quarter cumulative period of the current fiscal year has not been prepared. Depreciation (including amortization of intangible assets excluding goodwill) and amortization of goodwill for the first quarter cumulative period are as follows.

	First quarter of previous fiscal year (cumulative) (From April 1, 2025 to June 30, 2025)	First quarter of current fiscal year (cumulative) (From April 1, 2026 to June 30, 2026)
Depreciation	371 million yen	360 million yen
Amortization of goodwill	147	132

(Notes on Segment Information, etc.)

[Segment Information]

I First quarter of previous fiscal year (cumulative) (From April 1, 2025 to June 30, 2025)

1. Information on net sales and profit or loss by reportable segment and disaggregation of revenue

(Unit: million yen)

	Reportable segments				Other (Note) 1	Total
	Ready-made Meals Business	Store Assets & Solutions Business	Logistics and Food Processing Business	Total		
Net sales						
Goods transferred at a point in time	4,311	1,372	5,618	11,302	-	11,302
Goods transferred over time	9	-	-	9	-	9
Revenue from contracts with customers	4,321	1,372	5,618	11,311	-	11,311
Other revenue	6	1,572	3	1,581	-	1,581
Net sales to external customers	4,327	2,945	5,621	12,893	-	12,893
Inter-segment sales or transfers	99	80	432	612	243	856
Total	4,426	3,025	6,053	13,505	243	13,749
Segment profit	92	387	136	615	243	859

	Adjustments (Note) 2	Quarterly consolidated statement of income amount (Note) 3
Net sales		
Goods transferred at a point in time	-	11,302
Goods transferred over time	-	9
Revenue from contracts with customers	-	11,311
Other revenue	-	1,581
Net sales to external customers	-	12,893
Inter-segment sales or transfers	△856	-
Total	△856	12,893
Segment profit	△472	386

(Note) 1. The "Other" category is a business segment not included in reportable segments and consists of the group support business.

2. The adjustment to segment profit of △472 million yen includes elimination of inter-segment transactions of 217 million yen and corporate expenses of △690 million yen that are not allocated to reportable segments.

3. Segment profit is reconciled to operating profit in the quarterly consolidated statement of income.

II First quarter of current fiscal year (cumulative) (From April 1, 2026 to June 30, 2026)

1. Information on net sales and profit or loss by reportable segment and disaggregation of revenue

(Unit: million yen)

	Reportable segments				Other (Note) 1	Total
	Ready-made Meals Business	Store Assets & Solutions Business	Logistics and Food Processing Business	Total		
Net sales						
Goods transferred at a point in time	3,812	2,072	5,649	11,534	-	11,534
Goods transferred over time	7	-	-	7	-	7
Revenue from contracts with customers	3,819	2,072	5,649	11,542	-	11,542
Other revenue	6	1,667	3	1,677	-	1,677
Net sales to external customers	3,825	3,740	5,653	13,219	-	13,219
Inter-segment sales or transfers	6	84	486	578	285	863
Total	3,832	3,825	6,139	13,797	285	14,083
Segment profit or loss (△)	△42	624	240	822	285	1,108

	Adjustments (Note) 2	Quarterly consolidated statement of income amount (Note) 3
Net sales		
Goods transferred at a point in time	-	11,534
Goods transferred over time	-	7
Revenue from contracts with customers	-	11,542
Other revenue	-	1,677
Net sales to external customers	-	13,219
Inter-segment sales or transfers	△863	-
Total	△863	13,219
Segment profit or loss (△)	△323	784

(Note) 1. The "Other" category is a business segment not included in reportable segments and consists of the group support business.

2. The adjustment to segment profit or loss of △323 million yen includes elimination of inter-segment transactions of 5 million yen and corporate expenses of △329 million yen that are not allocated to reportable segments.

3. Segment profit or loss is reconciled to operating profit in the quarterly consolidated statement of income.