



Edenred successfully issues a €500 million bond

Edenred today announces that it has successfully issued a €500 million bond with a 7-year maturity. The bond, with a coupon of 3.75%, will mature on January 15, 2033.

The issue met with strong demand from a diversified base of international institutional investors. With an order book more than 3 times subscribed corresponding to a total demand exceeding 1.6 billion euros, this issue reflects the market's confidence in Edenred's credit quality, the strength of its business model and its prospects for sustainable and profitable growth.

The new bond issue will provide financing for general corporate purposes, including the repaying of the €500 million bond issue due in March 2026.

This transaction strengthens the Group's financial structure and liquidity, and extends the average maturity of its bond debt, which now amounts 4.1 years taking into account the repayment of the bond issue due in March 2026, compared to 3.3 years at the end of December 2025.

Virginie Duperat-Vergne, Executive Vice President, Finance, said: *"The success of this €500 million bond issue once again confirms the attractiveness of Edenred's credit to a wide range of quality investors. This issue enables the Group to actively manage its bond debt profile and extends the average maturity of its debt. This issue will contribute to the deployment of the Amplify₂₅₋₂₈ strategic plan, notably by supporting the Group's ongoing investments in technology and product."*

Edenred is rated A- with a stable outlook by Standard & Poor's.

Crédit Agricole CIB and Société Générale CIB acted as global coordinators. Barclays, BNP Paribas, CIC Market Solutions, Commerzbank and HSBC acted as joint active bookrunners.

About Edenred

Edenred is the leading digital platform for corporate services in the areas of benefits, professional mobility, and B2B payments.

Operating in 44 countries, it connects more than 60 million users to over 2 million partner merchants through more than 1 million client companies.

Edenred offers solutions dedicated to employee engagement (meal vouchers, commuting, gift vouchers, wellness, rewards, and preferential offers to boost purchasing power), mobility (multi-energy solutions, including EV charging, fleet management services, maintenance, toll, and parking), and corporate payments (virtual cards). In addition to its own solutions, Edenred also distributes offers from more than 120 partners on its platform.

True to the Group's purpose, "Enrich connections. For good.", these solutions enhance users' well-being and purchasing power and simplify the lives of professional drivers while promoting access to healthier food, more environmentally friendly products, and more sustainable mobility. They improve the attractiveness and efficiency of businesses and vitalize the employment market and the local economy.

Edenred's 12,000 employees are committed to making the world of work a connected ecosystem that is safer, more efficient and more responsible every day.

In 2024, thanks to its global technology assets, the Group generated a business volume of nearly €45 billion, mainly through mobile applications, online platforms and cards.

Edenred is listed on the Euronext Paris stock exchange and included in the following indices: CAC Next 20, CAC Large 60, Euronext 100, Euronext Tech Leaders, FTSE4Good, DJSI Europe Index, DJSI World Index, and MSCI Europe.

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