

and ST HD Co., Ltd.
August 4th 2026

Monthly Sales Figures

FY2027/02 (March 1, 2026 ~ February 28, 2027)

Monthly figures YoY (%)		1st half									2nd half									Full-term
		1st quarter				2nd quarter				Total	3rd quarter				4th quarter				Total	
		Mar	Apr	May	total	Jun	Jul	Aug	total		Sep	Oct	Nov	total	Dec	Jan	Feb	total		
Sales	Total	105.6	104.9	108.2	106.3	95.7	103.8		99.9	103.8									103.8	
	Same stores	103.2	102.9	106.1	104.1	93.8	102.2		98.1	101.7									101.7	
Number of customers	Total	109.0	108.1	108.2	108.4	96.4	102.5		99.7	104.7									104.7	
	Same stores	106.5	106.0	105.6	106.0	94.4	100.5		97.7	102.5									102.5	
Spending per customer	Total	96.8	97.1	100.0	98.0	99.3	101.3		100.2	99.1									99.1	
	Same stores	96.8	97.1	100.5	98.2	99.3	101.6		100.4	99.3									99.3	

Note 1: These are the preliminary figures reported on the second business day of every month. The figures will be updated on the next monthly report if there is a revision.

Note 2: These are non-consolidated basis for Adastria Co., Ltd.,'s figures and the online sales are included. Other domestic and overseas subsidiaries, divisions specializing in wholesales for corporations are not included.

【Summary】

In July, all store sales were 103.8% and the same store sales were 102.2% year-on-year.

Although temperatures remained low in the first half of the month, summery weather from the middle of the month boosted demand for summer items, exceeding the previous year's level.

By brand, niko and ..., LOWRYS FARM, studio CLIP, and LEPSIM showed good performance.

By item, pants using functional materials for summer and short-sleeved tops were popular in apparel.

In fashion accessories, sandals performed well, while handy fans were popular in household goods.

< Appendix >

- 17 stores opened shorter hours on July 10th and 13 stores on July 11th due to Typhoon No. 9 in early July 2026.
- 30 stores opened shorter hours on July 28th, and all 18 stores in Kumamoto Prefecture were temporarily closed from July 29th to 31st due to the 2026 Kumamoto Earthquake on July 28th, 2026.
(Stores operating shorter hours and temporarily closed stores are included in same stores.)

【Adastria Japan】

		1st half									2nd half									
		1st quarter				2nd quarter				Total	3rd quarter				4th quarter				Total	Full-term
		Mar	Apr	May	total	Jun	Jul	Aug	total		Sep	Oct	Nov	total	Dec	Jan	Feb	total		
Number of Stores	Opened	3	14	1	18	0	1		1	19									19	
	Closed	1	1	3	5	0	11		11	16									16	
	Total in the month end	1,325	1,338	1,336	1,336	1,336	1,326		1,326	1,326									1,326	
	Direct-Run Stores	1,257	1,270	1,269	1,269	1,269	1,259		1,259	1,259									1,259	
	Franchise Stores	6	6	6	6	6	6		6	6									6	
	Online Stores	62	62	61	61	61	61		61	61									61	

<Appendix>

FY2026/02 (March 1, 2025 ~ February 28, 2026)

Monthly figures YoY (%)		1st half									2nd half									Full-term
		1st quarter				2nd quarter				Total	3rd quarter				4th quarter				Total	
		Mar	Apr	May	total	Jun	Jul	Aug	total		Sep	Oct	Nov	total	Dec	Jan	Feb	total		
Sales	Total	107.4	98.5	108.4	104.8	103.6	102.6	109.6	104.9	104.8	99.7	107.6	104.3	104.1	103.4	113.6	115.7	109.7	106.9	105.9
	Same stores	104.1	95.0	104.2	101.1	99.8	99.0	104.4	100.8	101.0	96.1	104.4	101.2	100.9	99.8	109.9	109.9	105.5	103.1	102.1
Number of customers	Total	107.3	99.5	108.0	104.9	105.3	104.9	113.2	107.6	106.3	104.9	109.0	106.7	106.9	110.5	117.4	116.8	114.5	110.8	108.5
	Same stores	101.3	93.9	101.7	98.9	99.3	99.5	106.0	101.4	100.2	99.0	104.8	102.4	102.2	105.0	112.4	110.0	108.8	105.6	102.8
Spending per customer	Total	100.1	99.0	100.4	99.8	98.4	97.7	96.8	97.5	98.6	95.0	98.8	97.7	97.4	93.6	96.8	99.0	95.8	96.5	97.6
	Same stores	102.8	101.2	102.5	102.2	100.5	99.5	98.5	99.4	100.7	97.0	99.7	98.8	98.7	95.1	97.8	99.9	97.0	97.7	99.3

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Note 3: Due to the merger of TODAY'S SPECIAL Co., Ltd., on 1 March 2025, TODAY'S SPECIAL and GEORGE'S was included in year-on-year comparison of all store sales.