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Company name: The Awa Bank, Ltd.
Representative: Takehisa Fukunaga
President and Director
(Securities code: 8388)
Inquiries: Akira Toyota, Director and General Manager of Business
Management Division
(Telephone: +81-88-623-3131)

Notice Concerning Revisions to Results Forecasts

The Awa Bank, Ltd. (the “Bank”) hereby announces that in light of the most recent operating trends, a decision was made to revise the financial results forecasts announced on May 15, 2026. The details are described below.

● Revisions to financial results forecast

Revisions to consolidated financial results forecasts for the six months ended September 30, 2026 (April 1, 2026 to September 30, 2026)

	Ordinary revenues	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	(Millions of yen) 59,200	(Millions of yen) 14,100	(Millions of yen) 9,400	(Yen) 241.79
Revised forecasts (B)	65,700	15,200	10,100	259.78
Change (B-A)	6,500	1,100	700	
Change (%)	10.9%	7.8%	7.4%	
(Reference) Actual results for the second quarter of the previous fiscal year (Six months ended September 30, 2025)	47,411	11,657	8,254	210.37

Revisions to non-consolidated financial results forecasts for the six months ended September 30, 2026 (April 1, 2026 to September 30, 2026)

	Ordinary revenues	Ordinary profit	Net income	Basic earnings per share
Previously announced forecasts (A)	(Millions of yen) 49,300	(Millions of yen) 13,300	(Millions of yen) 8,900	(Yen) 228.92
Revised forecasts (B)	55,900	14,500	9,600	246.92
Change (B-A)	6,600	1,200	700	
Change (%)	13.3%	9.0%	7.8%	
(Reference) Actual results for the second quarter of the previous fiscal year (Six months ended September 30, 2025)	37,492	11,065	7,834	199.67

(Note) The above performance forecasts are based on information that is available at this moment, and actual results may differ from these forecasts, depending on future events.

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