PRESS RELEASE

ERYTECH receives the EnterNext Tech 40 Label

- **Erytech is one of the 40 best-performing Tech companies listed on the Euronext markets**
- **Chosen from over 320 listed small and midcap Tech companies**
- **Admitted to the "Tech 40" index**

Lyon (France), 28 April 2015 – ERYTECH Pharma (Euronext Paris: ERYP & OTC US: EYRYY), a French biopharmaceutical company that develops innovative 'tumor starvation' treatments for acute leukemia and other oncology indications with unmet medical needs, has received the EnterNext Tech 40 Label and announces its inclusion in the Tech 40 index.

Wanting to give more prominence to outstanding listed Tech companies, every year EnterNext grants its Tech 40 label to 40 out of over 320 small and midcap Tech companies listed on the various Euronext markets. An independent group of European experts selected the first forty on the basis of their business, financial and stock market performance.

All forty Tech 40 companies will enjoy one year of promotion and special assistance to enhance their visibility, notably among investors. Erytech will hence be admitted to the Tech 40 index on May 4, 2015 and participate to a roadshow program targeting international investors.

Gil Beyen, Chairman and CEO of ERYTECH Pharma, comments: "*After being admitted to compartment B of the Euronext at the start of the year, we are very proud that Erytech has now been chosen to receive the EnterNext Tech 40 Label. This reaffirms the innovative nature of the cancer therapies we are developing and should enable us to further increase our visibility among French and international investors.*"

About ERYTECH and ERY-ASP/GRASPA®: www.erytech.com

Created in Lyon in 2004, ERYTECH is a French biopharmaceutical company providing new prospects for cancer patients, particularly those with acute leukemia and selected solid tumors.

By encapsulating the asparaginase enzyme in red blood cells, ERYTECH has developed ERY-ASP/GRASPA®, an original treatment that targets cancer cells through "tumor starvation" while significantly reducing the side effects for patients. ERY-ASP/GRASPA® has recently announced positive Phase III data in Acute Lymphoblastic Leukemia (ALL) and is in Phase IIb clinical trial in Acute Myeloid Leukemia (AML) in Europe. The product is also in Phase I/II clinical development in ALL in the USA.

Every year about 50,000 patients are diagnosed with Acute Lymphoblastic Leukemia (ALL) or Acute Myeloid Leukemia (AML), the two forms of acute leukemia. Today, for about 80% of these patients, mainly adults and relapsing patients, current forms of asparaginase cannot be used due to their toxicity. With a presumed improved safety profile, ERY-ASP/GRASPA® is being developed to allow all leukemia patients to be treated, even the most fragile ones, representing a market opportunity of more than EUR 1 billion.

The company is also developing other indications in solid tumors and certain orphan indications outside oncology. A Phase II study in pancreas cancer is ongoing and the company is exploring other solid tumor indications for ERY-ASP.

ERYTECH has obtained orphan drug designations for ERY-ASP/GRASPA® in ALL, AML and pancreas cancer, both in Europe and the USA, and has its own GMP-approved and operational manufacturing site in Lyon (France), and a site for clinical production in Philadelphia (USA).

The company has concluded licensing and distribution partnership agreements for ALL and AML in Europe with Orphan Europe (Recordati Group), and for ALL with TEVA in Israel.

ERYTECH is listed on Euronext regulated market in Paris (ISIN code: FR0011471135, ticker: ERYP) and is part of the CAC Healthcare, CAC Pharma & Bio, CAC Mid & Small, CAC All Tradable, EnterNext PEA-PME 150 and Next Biotech indexes. ERYTECH is also listed in the US under an ADR level 1 program (OTC, ticker EYRYY).

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Forward-looking information

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