August 7, 2026

Notice of Revisions to Full-Year Consolidated Earnings Forecast and Dividend Forecast for the Fiscal Year Ending December 2026

Tokyo, August 7, 2026―SBS Holdings, Inc. hereby announces that, based on recent business performance trends, it has revised its full-year consolidated earnings forecast for the fiscal year ending December 2026 and its dividend forecast, both of which were announced on February 13, 2026, as follows.

1. Revised Consolidated Earnings Forecast for the Fiscal Year Ending December 2026 (January 1, 2026 to December 31, 2026)

(Million yen)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previous forecast (A)	560,000	24,000	24,000	13,500	339.90 yen
Revised forecast (B)	580,000	26,500	26,000	14,500	365.08 yen
Change (B-A)	20,000	2,500	2,000	1,000	―
Percentage change (%)	3.5%	10.4%	8.3%	7.4%	―
(Reference) Actual results for the previous fiscal year (FY12/25)	490,344	21,295	21,143	11,783	296.69 yen

[Reason for the revision]

During the first half of the fiscal year, net sales exceeded the initial forecast, mainly due to the acquisition of new customers and solid logistics handling volumes from existing customers. In addition to the positive effects described above, profits also exceeded the initial forecast, reflecting progress in initiatives to optimize pricing and improve the profitability of underperforming locations.

As these measures are expected to continue generating positive effects throughout the remainder of the fiscal year and business performance is projected to exceed the initial forecast, the Company has revised its previously announced forecast for net sales and profit items, which were released on February 13, 2026.

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2. Revision to Dividend Forecast

	Annual dividend		
	Second quarter-end	Fiscal year-end	Total
Previous forecast	Yen —	Yen 105.00	Yen 105.00
Current forecast	—	120.00	120.00
Actual results	0.00	—	—
(Reference) Actual results for the previous fiscal year (FY12/25)	0.00	90.00	90.00

[Reason for the revision]

Taking into account the upward revision of the full-year earnings forecast, the Company has decided to increase its year-end dividend forecast by ¥15 per share from the previously announced forecast to ¥120 per share. Accordingly, the Company has revised its previous dividend forecast announced on February 13, 2026.

Note1: The business forecasts and forward-looking statements contained in this document are based on information currently available to the Company and are subject to risks and uncertainties. Accordingly, actual results may differ materially from the forecasts stated herein due to factors such as economic conditions and market trends..

Note2: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.