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Paris – 15 June 2018

Europcar Mobility Group announces the success of the offering by EC Finance plc of €150 million 2.375% Senior Secured Notes due 2022

Europcar Mobility Group S.A. ("**Europcar Mobility Group**") today announced the successful launch and pricing of the offering by EC Finance plc of €150 million 2.375% Senior Secured Notes due 2022 (the "**Notes**").

The offering price of the Notes has been set at 99.0001% plus accrued interest from and including May 15, 2018, with a yield to maturity of 2.6178%.

The delivery and settlement and the listing of the Notes on the Euro MTF market of the Luxembourg Stock Exchange are expected to occur on or about 29 June 2018.

Europcar Mobility Group intends to use the proceeds from the issuance of the Notes to fund, through a financial intermediary, a loan to Securitifleet Holding under the Additional Securitifleet Proceeds Loan Agreement. Securitifleet Holding will apply such proceeds, together with an estimated €26.3 million to be drawn progressively under the Senior Asset Revolving Facility, to provide fleet financing through the securitization program so as to gradually integrate newly acquired Goldcar Opco fleet vehicles, thereby over time replacing the Goldcar Asset Backed Facility, which is scheduled to mature in 2019.

For Caroline Parot, Chief Executive Officer of Europcar Mobility Group:

"*The success of this bond issue and the conditions obtained reflect investors' confidence in the strength of our strategic model and our ambition for 2020, as well as in the quality of the Group's financial structure. It also illustrates our ability to gradually integrate Goldcar - European leader in Low-Cost car rental, acquired in 2017 - and to provide it with a secured financing structure, both in terms of interest rates and liquidity. With this new issue, we have a strengthened financial structure to proactively manage the financing of our fleet of vehicles in all our business units.*"

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The Notes will be offered only to qualified investors within the meaning of Article 2(1)(e) of the Prospectus Directive.

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*The Notes will not be offered or sold, and this press release or any other offering or publicity material relating to the Notes may not be distributed, in France, except to (i) providers of investment services of portfolio management for the account of third parties and/or (ii) qualified investors (*Investisseurs Qualifiés*) acting for their own account, other than individuals, all as defined in, and in accordance with, Articles L.411-1, L.411-2 and D.411-1 of the French* Code Monétaire et Financier*.*

This announcement does not constitute an offer to sell, or a solicitation of offers to purchase or subscribe for, securities in the United States. The Notes have not been, and will not be, registered under the Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws. Europcar Mobility Group has no intention to register any portion of the planned offer in the United States or to conduct a public offering of securities in the United States.

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MiFID II Product governance

*According to the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended ("**MiFID II**"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures, the target market assessment in respect of the Notes offered in the global offering has led to the conclusion that : (i) the target market of the Notes is eligible counterparties and professional clients, each as defined in MiFID II; and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate (the "**Target Market Assessment**"). Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturer's Target Market Assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's Target Market Assessment) and determining appropriate distribution channels.*

The Target Market Assessment is conducted solely for the purposes of the manufacturer's product approval process and neither constitutes an assessment for any particular client of suitability or appropriateness for the purposes of MiFID II nor a recommendation to invest in, or purchase, or take any other action whatsoever with respect to the Notes.

Notwithstanding the Target Market Assessment, the attention of distributors is drawn to the fact that: the price of the Notes may decline and investors could lose all or part of their investment; the Notes offer no guaranteed income and no capital protection; and that an investment in the Notes is compatible only with investors who do not need a guaranteed income or capital protection, who are capable (either alone or in conjunction with an appropriate financial or other adviser) of evaluating the merits and risks of such an investment and have sufficient resources to be able to bear any losses that may result therefrom.

This press release may include projections and other "forward-looking" statements within the meaning of applicable securities laws. Any such projections or statements reflect the current views of Europcar Mobility Group about further events and financial performance.

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No assurances can be given that such events or performance will occur as project and actual results may differ materially from these projections.

About Europcar Mobility Group

Europcar Mobility Group is a major player in mobility markets and listed on Euronext Paris.
The mission of Europcar Mobility Group is to be the preferred "Mobility Service Company" by offering alternative attractive solutions to vehicle ownership, with a wide range of mobility-related services: car-rental, vans and trucks rental, chauffeur services, car-sharing and peer-to-peer.
Customers' satisfaction is at the heart of the Group's mission and all of its employees and this commitment fuels the continuous development of new services.
Europcar Mobility Group operates through multi brands meeting every customer specific needs; its 4 major brands being: Europcar® - the European leader in vehicle rental services, Goldcar® - the most important low-cost car-rental company in Europe, InterRent® – 'mid-tier' brand focused on leisure and Ubeeqo® – a European company specializing in fleet and mobility solutions for both the business and the end-customers market.
Europcar Mobility Group delivers its mobility solutions worldwide solutions through an extensive network in 133 countries (including 16 wholly owned subsidiaries in Europe, 2 in Australia and New Zealand, franchises and partners).

Further details on our website :
europcar-group.com

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