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July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: transcocos inc.
 Listing: Tokyo Stock Exchange
 Securities code: 9715
 URL: <https://www.trans-cosmos.co.jp/english/>
 Representative: Masaaki Muta, Representative Director, Co-president
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 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	101,163	7.1	3,386	(8.0)	3,661	(17.0)	2,847	(16.3)
June 30, 2025	94,439	3.7	3,683	21.0	4,412	17.2	3,404	111.4

Note: Comprehensive income For the three months ended June 30, 2026: ¥3,350 million [228.3%]
 For the three months ended June 30, 2025: ¥1,020 million [(67.1%)]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	76.00	71.21
June 30, 2025	90.85	85.15

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	219,052	137,185	57.6	3,366.46
March 31, 2026	223,865	139,293	57.3	3,423.25

Reference: Equity
 As of June 30, 2026: ¥126,150 million
 As of March 31, 2026: ¥128,278 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	140.00	140.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	145.00	145.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecasts for consolidated financial results for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	410,000	4.1	16,800	1.5	17,800	(6.2)	13,500	3.2	360.26

Note: Revisions to the full-year earnings forecasts most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: —

Excluded: —

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	43,863,116 shares
As of March 31, 2026	43,863,116 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	6,390,503 shares
As of March 31, 2026	6,390,408 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	37,472,641 shares
Three months ended June 30, 2025	37,472,869 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Cautionary statement with respect to forward-looking statements, and other information)

Forward-looking statements contained in this document are based on the information currently available to transcosmos inc. (the Company) and estimates based on reasonable assumptions. Actual operating results may differ materially from these forecasts due to various factors.

(Access to supplemental material for the consolidated financial results)

The Company will post the supplemental material for the consolidated financial results for the three months ended June 30, 2026, on the Company's website on Friday, July 31, 2026.

Unaudited Quarterly Consolidated Balance Sheet
transcosmos inc. AND ITS CONSOLIDATED SUBSIDIARIES
As of June 30, 2026 and March 31, 2026

	Millions of yen		Thousands of U.S. dollars (Note 1)	
	As of June 30, 2026	As of March 31, 2026	As of June 30, 2026	
ASSETS				
Current assets:				
Cash and deposits	¥ 71,973	¥ 80,467	\$ 443,047	
Notes and accounts receivable – trade, and contract assets	73,934	75,393	455,121	
Merchandise and finished goods	3,817	2,779	23,496	
Work in process	314	156	1,934	
Supplies	85	81	527	
Others	12,279	8,820	75,591	
Less - allowance for doubtful accounts	(159)	(170)	(981)	
Total current assets	162,244	167,528	998,737	
Non-current assets:				
Property, plant and equipment:				
Buildings and structures, net	7,510	7,427	46,234	
Tools, furniture and fixtures, net	5,825	5,835	35,859	
Land	714	721	4,400	
Others, net	657	686	4,046	
Total property, plant and equipment, net	14,708	14,669	90,542	
Intangible assets:				
Goodwill	861	910	5,305	
Software	4,198	3,874	25,846	
Others	993	1,156	6,113	
Total intangible assets	6,053	5,941	37,265	
Investments and other assets:				
Investment securities	4,494	3,904	27,664	
Shares of unconsolidated subsidiaries and affiliates	12,450	12,815	76,641	
Investments of capital subsidiaries and affiliates	2,082	2,013	12,817	
Deferred tax assets	3,929	3,655	24,187	
Guarantee deposits	11,866	12,042	73,047	
Others	2,120	2,243	13,052	
Less - allowance for doubtful accounts	(897)	(949)	(5,524)	
Total investments and other assets	36,045	35,725	221,885	
Total non-current assets	56,807	56,336	349,693	
Total assets	¥ 219,052	¥ 223,865	\$ 1,348,430	

See accompanying notes to unaudited quarterly consolidated financial statements.

Unaudited Quarterly Consolidated Balance Sheet
transcosmos inc. AND ITS CONSOLIDATED SUBSIDIARIES
As of June 30, 2026 and March 31, 2026

	Millions of yen		Thousands of U.S. dollars (Note 1)	
	As of June 30, 2026	As of March 31, 2026	As of June 30, 2026	
LIABILITIES				
Current liabilities:				
Accounts payable - trade	¥ 16,315	¥ 17,290	\$ 100,431	
Short-term borrowings	25	58	153	
Current portion of bonds payable	74	78	455	
Current portion of convertible bond-type bonds with subscription rights to shares	10,009	10,014	61,613	
Current portion of long-term debt	2,057	2,048	12,665	
Accounts payable - other	7,252	8,233	44,647	
Accrued expenses	20,611	21,447	126,880	
Income taxes payable	2,358	3,850	14,517	
Accrued consumption taxes	6,615	5,725	40,721	
Accrued compensation	7,601	6,261	46,793	
Others	5,679	4,307	34,959	
Total current liabilities	78,599	79,316	483,838	
Non-current liabilities:				
Bonds payable	140	150	861	
Long-term debt	130	2,102	805	
Liability for retirement benefits	470	467	2,893	
Others	2,526	2,535	15,554	
Total non-current liabilities	3,267	5,255	20,114	
Total liabilities	81,867	84,572	503,953	
NET ASSETS				
Shareholders' equity:				
Capital stock	29,065	29,065	178,922	
Capital surplus	6,890	6,890	42,415	
Retained earnings	98,444	100,842	605,998	
Treasury stock, at cost	(16,126)	(16,125)	(99,269)	
Total shareholders' equity	118,274	120,673	728,067	
Accumulated other comprehensive income :				
Unrealized holding gain on securities	1,101	857	6,781	
Foreign currency translation gains adjustments	6,773	6,747	41,698	
Total accumulated other comprehensive income	7,875	7,605	48,479	
Stock acquisition rights	0	0	3	
Non-controlling interests	11,034	11,014	67,925	
Total net assets	137,185	139,293	844,476	
Total liabilities and net assets	¥ 219,052	¥ 223,865	\$ 1,348,430	

See accompanying notes to unaudited quarterly consolidated financial statements.

Unaudited Quarterly Consolidated Statement of Income

transcosmos inc. AND ITS CONSOLIDATED SUBSIDIARIES

For the three months ended June 30, 2026 and 2025

	Millions of yen		Thousands of U.S. dollars (Note 1)
	2026	2025	2026
Net sales	¥ 101,163	¥ 94,439	\$ 622,733
Cost of sales	82,444	76,296	507,509
Gross profit	18,718	18,143	115,224
Selling, general and administrative expenses	15,331	14,460	94,375
Operating profit	3,386	3,683	20,848
Non-operating income (expenses):			
Interest income	89	92	552
Interest expenses	(9)	(11)	(58)
Dividend income	15	21	97
Share of profits (losses) of entities accounted for using equity method	(130)	152	(805)
Foreign exchange gains	210	411	1,294
Subsidy income	55	—	342
Provision of allowance for doubtful accounts	(15)	—	(93)
Compensation income	875	—	5,390
Impairment losses on fixed assets	(30)	(14)	(190)
Gains on sale of investment securities	—	22	—
Gains on sale of non-current assets	—	0	—
Losses on retirement of fixed assets	(80)	—	(496)
Losses on valuation of investment securities	(0)	(36)	(5)
Other income (expenses), net	60	53	370
Total non-operating income (expenses)	1,038	691	6,395
Profit before income taxes and non-controlling interests	4,425	4,374	27,244
Income taxes :			
Current	1,773	1,524	10,918
Deferred	(452)	(728)	(2,785)
Total income taxes	1,321	796	8,133
Profit	3,104	3,578	19,111
Profit attributable to non-controlling interests	256	173	1,580
Profit attributable to owners of parent	¥ 2,847	¥ 3,404	\$ 17,531

See accompanying notes to unaudited quarterly consolidated financial statements.

Unaudited Quarterly Consolidated Statement of Comprehensive Income

transcosmos inc. AND ITS CONSOLIDATED SUBSIDIARIES

For the three months ended June 30, 2026 and 2025

	Millions of yen		Thousands of U.S. dollars (Note 1)
	2026	2025	2026
Profit	¥ 3,104	¥ 3,578	\$ 19,111
Other comprehensive income :			
Unrealized holding gains (losses) on securities	243	494	1,498
Foreign currency translation gains (losses) adjustments	(138)	(2,283)	(851)
Share of other comprehensive income from ownership in entities accounted for using the equity method	140	(768)	866
Total other comprehensive income	245	(2,557)	1,513
Comprehensive income	¥ 3,350	¥ 1,020	\$ 20,624
Total comprehensive income attributable to:			
Owners of parent	¥ 3,118	¥ 927	\$ 19,195
Non-controlling interests	232	92	1,429

See accompanying notes to unaudited quarterly consolidated financial statements.

Notes to Unaudited Quarterly Consolidated Financial Statements
transcosmos inc. AND ITS CONSOLIDATED SUBSIDIARIES

1. U.S. Dollar Amounts

The accompanying quarterly consolidated financial statements are expressed in yen, and solely for the convenience of the reader, have been translated into United States (U.S.) dollars at the rate of ¥162.45 = \$1, the approximate exchange rate of the Tokyo Foreign Exchange Market as of June 30, 2026. This translation should not be construed as a representation that the amounts shown could be converted to U.S. dollars at such rate.

2. Uncertainties of entity's ability to continue as going concern

None.

3. When there are significant changes in amounts of equity

None

4. Quarterly statement of cash flows

Quarterly consolidated statement of cash flows is not prepared. The amounts of Depreciation of property, plant and equipment and Amortization of intangible assets, Amortization of goodwill for the three months ended June 30, 2026 and 2025 are as follows:

	Millions of yen		Thousands of U.S. dollars (Note 1)	
	2026	2025	2026	
Depreciation of property, plant and equipment and	¥	1,338	¥	1,367
Amortization of intangible assets			\$	8,238
Amortization of goodwill		48		42
				300

Notes to Unaudited Quarterly Consolidated Financial Statements

transcosmos inc. AND ITS CONSOLIDATED SUBSIDIARIES

5. Segment Information

Information on net sales, profit or loss and assets for each reportable segment for the three months ended June 30, 2026 and 2025

Millions of yen							
2026							
Reportable segments							
	Parent company	Domestic subsidiaries and affiliates	Overseas subsidiaries and affiliates	Total	Eliminations	Consolidated	
Net sales							
Sales to third parties	¥ 64,613	¥ 10,585	¥ 25,964	¥ 101,163	¥ —	¥	101,163
Inter-segment sales and transfers	330	1,839	1,483	3,653	(3,653)		—
Total	¥ 64,944	¥ 12,424	¥ 27,447	¥ 104,816	¥ (3,653)	¥	101,163
Segment profit	¥ 2,065	¥ 789	¥ 533	¥ 3,388	¥ (1)	¥	3,386

Thousands of U.S. dollars (Note 1)							
2026							
Reportable segments							
	Parent company	Domestic subsidiaries and affiliates	Overseas subsidiaries and affiliates	Total	Eliminations	Consolidated	
Net sales							
Sales to third parties	\$ 397,745	\$ 65,158	\$ 159,829	\$ 622,733	\$ —	\$	622,733
Inter-segment sales and transfers	2,035	11,325	9,131	22,492	(22,492)		—
Total	\$ 399,781	\$ 76,483	\$ 168,961	\$ 645,226	\$ (22,492)	\$	622,733
Segment profit	\$ 12,714	\$ 4,860	\$ 3,283	\$ 20,858	\$ (9)	\$	20,848

Note A: Segment profit of ¥ (1) million (\$ (9) thousand) in “Eliminations” consists of inter-segment elimination.

Note B: Total consolidated segment profit agrees with consolidated operating profit.

Millions of yen							
2025							
Reportable segments							
	Parent company	Domestic subsidiaries and affiliates	Overseas subsidiaries and affiliates	Total	Eliminations	Consolidated	
Net sales							
Sales to third parties	¥ 62,008	¥ 8,814	¥ 23,616	¥ 94,439	¥ —	¥	94,439
Inter-segment sales and transfers	287	1,667	1,384	3,338	(3,338)		—
Total	¥ 62,295	¥ 10,481	¥ 25,001	¥ 97,778	¥ (3,338)	¥	94,439
Segment profit	¥ 1,831	¥ 889	¥ 959	¥ 3,680	¥ 2	¥	3,683

Note A: Segment profit of ¥ 2 million in “Eliminations” consists of inter-segment elimination.

Note B: Total consolidated segment profit agrees with consolidated operating profit.