August 5, 2026

Non-consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: ALPHA SYSTEMS INC.
Listing: Tokyo Stock Exchange
Securities code: 4719
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	10,126	5.5	1,216	3.8	1,255	4.5	849	3.2
June 30, 2025	9,599	7.9	1,172	23.6	1,201	23.8	822	25.2

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	60.49	-
June 30, 2025	58.61	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	51,662	45,133	87.4
March 31, 2026	53,238	45,334	85.2

Reference: Equity
As of June 30, 2026: ¥45,133 million
As of March 31, 2026: ¥45,334 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	60.00	-	75.00	135.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		70.00		70.00	140.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of non-consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	20,300	3.7	2,300	(3.2)	2,400	(2.2)	1,600	(5.1)	113.97
Fiscal year ending March 31, 2027	42,500	4.4	5,100	3.1	5,300	3.7	3,650	(2.7)	260.00

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	14,052,400 shares
As of March 31, 2026	14,052,400 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	13,776 shares
As of March 31, 2026	13,756 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	14,038,639 shares
Three months ended June 30, 2025	14,038,705 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Earnings Forecasts."

Quarterly balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	22,774,245	22,454,330
Accounts receivable and contract assets	9,847,427	8,596,450
Securities	100,000	100,000
Work in process	772	8,155
Other	496,923	713,914
Allowance for doubtful accounts	(2,000)	-
Total current assets	33,217,368	31,872,851
Non-current assets		
Property, plant and equipment		
Buildings, net	4,414,219	4,509,472
Land	5,173,538	5,173,538
Other, net	156,293	226,324
Total property, plant and equipment	9,744,051	9,909,335
Intangible assets	12,578	14,182
Investments and other assets		
Investment securities	5,302,316	5,303,265
Other	4,963,185	4,563,706
Allowance for doubtful accounts	(1,000)	(1,000)
Total investments and other assets	10,264,502	9,865,971
Total non-current assets	20,021,132	19,789,489
Total assets	53,238,500	51,662,340
Liabilities		
Current liabilities		
Accounts payable - trade	1,119,287	688,395
Income taxes payable	692,386	75,443
Provision for bonuses	1,783,186	509,594
Provision for bonuses for directors (and other officers)	-	13,200
Other	3,873,665	5,107,159
Total current liabilities	7,468,526	6,393,792
Non-current liabilities		
Provision for retirement benefits	210,330	64,857
Other	224,860	70,047
Total non-current liabilities	435,190	134,904
Total liabilities	7,903,717	6,528,697
Net assets		
Shareholders' equity		
Share capital	8,500,550	8,500,550
Capital surplus	8,647,050	8,647,050
Retained earnings	28,130,317	27,926,686
Treasury shares	(40,995)	(41,060)
Total shareholders' equity	45,236,922	45,033,225
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	97,861	100,417
Total valuation and translation adjustments	97,861	100,417
Total net assets	45,334,783	45,133,643
Total liabilities and net assets	53,238,500	51,662,340

Quarterly statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	9,599,260	10,126,298
Cost of sales	7,223,558	7,653,358
Gross profit	2,375,701	2,472,939
Selling, general and administrative expenses	1,203,051	1,255,947
Operating profit	1,172,650	1,216,991
Non-operating income		
Interest income	20,258	27,491
Dividend income	700	1,750
Rental income	9,080	9,080
Other	2,366	4,113
Total non-operating income	32,405	42,435
Non-operating expenses		
Rental costs	3,832	4,283
Total non-operating expenses	3,832	4,283
Ordinary profit	1,201,223	1,255,144
Extraordinary income		
Gain on sale of non-current assets	715	2,403
Total extraordinary income	715	2,403
Extraordinary losses		
Loss on retirement of non-current assets	18,390	5,380
Total extraordinary losses	18,390	5,380
Profit before income taxes	1,183,548	1,252,166
Income taxes - current	2,808	2,798
Income taxes - deferred	357,960	400,101
Total income taxes	360,769	402,899
Profit	822,778	849,267

(Notes on segment information, etc.)

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments	Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Income Statement (Note)3
	Software development related business				
Sales					
Revenues from external customers	9,474,314	124,945	9,599,260	-	9,599,260
Transactions with other segments	(10)	10	-	-	-
Total	9,474,304	124,955	9,599,260	-	9,599,260
Segment Profit	1,159,393	21,013	1,180,407	(7,756)	1,172,650

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, and includes product sales businesses.
2. The adjusted amount of segment profit of (7,756) thousand yen is personnel expenses that have not been allocated to each reporting segment.
3. Segment profit is adjusted to operating income in the quarterly income statement.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments	Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Income Statement (Note)3
	Software development related business				
Sales					
Revenues from external customers	9,941,421	184,876	10,126,298	-	10,126,298
Transactions with other segments	(10)	10	-	-	-
Total	9,941,410	184,887	10,126,298	-	10,126,298
Segment Profit	1,183,693	42,577	1,226,270	(9,278)	1,216,991

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, and includes product sales businesses.
2. The adjusted amount of segment profit of (9,278) thousand yen is personnel expenses that have not been allocated to each reporting segment.
3. Segment profit is adjusted to operating income in the quarterly income statement.