

Supplementary materials (on a consolidated basis) for summary of consolidated financial results for the three months ended June 2026

(Million yen)

I. Consolidated statements of income	1Q Apr.-Jun.		2Q July-Sept.		3Q Oct.-Dec.		4Q Jan.-Mar.		Total Apr.-Jun.	Total Apr.-Jun.	Full-year forecast [progress rate]
	FY25	FY26	FY25	FY26	FY25	FY26	FY25	FY26	FY25	FY26	FY26
Operating revenue	22,657	17,649	17,548		14,825		14,625		22,657	17,649	55,000
YoY change	+5,010	(5,007)	(2,041)		(1,826)		+326		+5,010	(5,007)	[32.1%]
YoY percent change	+28.4%	(22.1)%	(10.4)%		(11.0)%		+2.3%		+28.4%	(22.1)%	
Operating gross profit	5,001	1,677	2,681		2,692		1,162		5,001	1,677	--
Operating gross profit ratio after deductions	22.1%	9.5%	15.3%		18.2%		7.9%		22.1%	9.5%	--
YoY change	+2,462	(3,324)	+26		+360		(645)		+2,462	(3,324)	
YoY percent change	+97.0%	(66.5)%	+1.0%		+15.5%		(35.7)%		+97.0%	(66.5)%	
Operating profit	3,554	335	1,400		1,424		(256)		3,554	335	2,000
Operating profit ratio	15.7%	1.9%	8.0%		9.6%		(1.8)%		15.7%	1.9%	[16.8%]
YoY change	+2,674	(3,218)	+336		+707		(394)		+2,674	(3,218)	
YoY percent change	+303.9%	(90.6)%	+31.6%		+98.8%		--		+303.9%	(90.6)%	
Ordinary profit	3,540	420	1,450		1,513		(279)		3,540	420	2,100
Ordinary profit ratio	15.6%	2.4%	8.3%		10.2%		(1.9)%		15.6%	2.4%	[20.0%]
YoY change	+2,576	(3,120)	+406		+674		(394)		+2,576	(3,120)	
YoY percent change	+267.1%	(88.1)%	+39.0%		+80.4%		--		+267.1%	(88.1)%	
Profit attributable to owners of parent	2,347	130	910		922		(1,485)		2,347	130	1,250
Ratio of profit attributable to owners of parent	10.4%	0.7%	5.2%		6.2%		(10.2)%		10.4%	0.7%	[10.4%]
YoY change	+2,212	(2,217)	+885		+466		(2,516)		+2,212	(2,217)	
YoY percent change	--	(94.4)%	--		+102.0%		--		--	(94.4)%	

II. Results by business segment	1Q Apr.-Jun.		2Q July-Sept.		3Q Oct.-Dec.		4Q Jan.-Mar.		Total Apr.-Jun.	Total Apr.-Jun.	Full-year forecast [progress rate]
	FY25	FY26	FY25	FY26	FY25	FY26	FY25	FY26	FY25	FY26	FY26
Live Entertainment Business											
External customers	15,694	10,789							15,694	10,789	25,000
YoY change		(4,904)								(4,904)	[43.2%]
YoY percent change		(31.3)%								(31.3)%	
Segment profit	2,889	(129)							2,889	(129)	550
Segment profit ratio	18.4%	(1.2)%							18.4%	(1.2)%	--
YoY change		(3,019)								(3,019)	
YoY percent change		--								--	
Music & Film/TV Business											
External customers	4,198	4,070							4,198	4,070	18,500
YoY change		(128)								(128)	[22.0%]
YoY percent change		(3.1)%								(3.1)%	
Segment profit	727	348							727	348	1,450
Segment profit ratio	17.3%	8.6%							17.3%	8.6%	[24.0%]
YoY change		(378)								(378)	
YoY percent change		(52.1)%								(52.1)%	
Booking (Film/TV/Live stage etc.) & Commercials Business											
External customers	1,996	2,320							1,996	2,320	7,000
YoY change		+324								+324	[33.2%]
YoY percent change		+16.2%								+16.2%	
Segment profit	401	346							401	346	700
Segment profit ratio	20.1%	14.9%							20.1%	14.9%	[49.5%]
YoY change		(55)								(55)	
YoY percent change		(13.7)%								(13.7)%	
Total of reportable segments											
External customers	21,889	17,180							21,889	17,180	50,500
YoY change		(4,708)								(4,708)	[34.0%]
YoY percent change		(21.5)%								(21.5)%	
Segment profit	4,018	565							4,018	565	2,700
Segment profit ratio	18.4%	3.3%							18.4%	3.3%	[20.9%]
YoY change		(3,453)								(3,453)	
YoY percent change		(85.9)%								(85.9)%	
Other											
External customers	768	469							768	469	4,500
YoY change		(298)								(298)	[10.4%]
YoY percent change		(38.9)%								(38.9)%	
Segment profit	(463)	(229)							(463)	(229)	(700)
Segment profit ratio	(60.3)%	(48.9)%							(60.3)%	(48.9)%	[32.7%]
YoY change		+234								+234	
YoY percent change		--								--	
Total											
External customers	22,657	17,649							22,657	17,649	55,000
YoY change		(5,007)								(5,007)	[32.1%]
YoY percent change		(22.1)%								(22.1)%	
Segment profit	3,554	335							3,554	335	2,000
Segment profit ratio	15.7%	1.9%							15.7%	1.9%	[16.8%]
YoY change		(3,218)								(3,218)	
YoY percent change		(90.6)%								(90.6)%	

Note: To more accurately assess the operational realities and profitability of individual businesses within each reportable segment and to strengthen performance management, the Company has revised its reportable segment classifications and allocation methods effective from the first quarter of the current fiscal year. Segment information for the previous fiscal year and the current fiscal year is presented based on the revised classifications and methods. Segment information for FY24 has not been retrospectively recalculated under the new segments and methods; therefore, YoY change and YoY percentage change compared to FY24 for FY25's results are omitted. Furthermore, starting from the second quarter financial results announcement, the Company will sequentially disclose actual figures for the relevant quarterly periods alongside recalculated figures for the corresponding periods of the previous fiscal year based on the new reportable segments and methods.

III. Other	Q1 (cumulative)		Q2(cumulative)		Q3(cumulative)		Q4 (cumulative)	
	FY25	FY26	FY25	FY26	FY25	FY26	FY25	FY26
Average number of shares outstanding during the period (shares)	16,322,137	16,215,307	16,255,153		16,239,396		16,232,127	
Earnings per share (yen)	143.85	8.05	200.44		257.46		166.06	
Total assets (million yen)	62,499	60,613	66,350		63,682		62,499	
Net assets (million yen)	38,785	38,481	40,042		40,503		38,785	
Non-controlling interests (million yen)	2,720	2,670	2,864		2,941		2,720	
Equity ratio	57.7%	59.1%	56.0%		59.0%		57.7%	