



FIGEAC AÉRO ANNOUNCES INITIATION OF STOCK COVERAGE BY CIC MARKET SOLUTIONS

Buy rating

Target price of €13.0, implying a potential upside of 19%

FIGEAC AÉRO (FR0011665280 – FGA:FP), a leading partner for major aerospace manufacturers, announces that CIC Market Solutions, a division of CIC in charge of financial market activities, has initiated coverage of its stock with a buy rating.

In its initiation study published on 11 July 2025 by Hervé Drouet, an analyst specializing in the Aerospace & Defense industry, CIC Market Solutions began coverage of the FIGEAC AÉRO shares with a Buy rating and a 12-month price target of €13.0, implying a potential upside of 19% compared with the closing price on July 10, 2025. In the medium term, achieving the objectives of the PILOT 28 plan would, in the analyst's view, increase the valuation potential to €17.5.

FIGEAC AÉRO shares are also covered by Kepler Cheuvreux, Oddo-BHF, TP ICAP and Gilbert Dupont (Société Générale).

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Upcoming events

- 3 September 2025: revenue for the first quarter of full year 2025/26
- 5 November 2025: revenue for the second quarter of full year 2025/26

About FIGEAC AÉRO

The FIGEAC AÉRO Group specialises in producing metal parts and sub-assemblies. It is a leading partner for major manufacturers in the aerospace, defence and energy sectors. FIGEAC AÉRO has a global industrial footprint with 14 production facilities spanning 8 countries and holds strategic positions on the world's main commercial and military aircraft programmes. The Group generated annual revenue of €432.3 million in the year to 31 March 2025.



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