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August 5, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: grems,Inc.
 Listing: Tokyo Stock Exchange
 Securities code: 3150
 URL: <https://www.grems.co.jp/en/>
 Representative: Masaomi Tanaka, President and Chief Executive Officer
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 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	8,532	7.2	1,987	11.5	1,988	11.1	1,333	10.7
June 30, 2025	7,962	4.0	1,781	7.2	1,789	4.7	1,204	4.2

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,214 million [0.3%]
 For the three months ended June 30, 2025: ¥1,210 million [4.9%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	57.66	57.61
June 30, 2025	52.15	52.13

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	27,172	19,385	71.1
March 31, 2026	28,666	19,558	68.0

Reference: Equity
 As of June 30, 2026: ¥19,314 million
 As of March 31, 2026: ¥19,487 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	25.00	—	60.00	85.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		28.00	—	65.00	93.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	
Six months ending September 30, 2026	18,916	8.6	3,893	6.7	3,914	5.7	2,644	5.4	Yen 114.35
Fiscal year ending March 31, 2027	37,174	9.5	7,900	10.5	7,928	8.8	5,376	9.8	232.48

Note: Revisions to the forecast of consolidated financial results most recently announced: None

*** Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	23,837,200 shares
As of March 31, 2026	23,837,200 shares

- (ii) Number of treasury shares at the end of the period

As of June 30, 2026	712,800 shares
As of March 31, 2026	712,798 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	23,124,401 shares
Three months ended June 30, 2025	23,102,007 shares

- * Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: None

- * Proper use of earnings forecasts, and other special matters

Please note that the forecast figures presented above are outlooks based on information currently available. Actual business results may differ from the forecast figures due to changes in business conditions and other factors.