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MIRAIT ONE

Consolidated Financial Results for the Three Months Ended June 30, 2026 [Japanese GAAP]

August 7, 2026

Company name: MIRAIT ONE Corporation
Stock exchange listing: TSE
Code number: 1417
URL: https://www.mirait-one.com/english/
Representative: Hidemune Sugahara, President and CEO
Contact: Takaaki Mitsuya, Director and CFO
Phone: +81-3-6807-3124
Scheduled date of commencing dividend payments: —
Availability of supplementary briefing material on annual results: Available
Schedule of annual results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (% indicates changes from the same period of the previous fiscal year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Three Months Ended June 30, 2026	130,033	7.1	2,804	172.9	3,344	156.6	1,857	—
Three Months Ended June 30, 2025	121,374	3.4	1,027	(31.2)	1,303	(47.7)	(1,311)	—

(Note) Comprehensive income: Three Months Ended June 30, 2026: 3,282 million yen [-%]
Three Months Ended June 30, 2025: (2,281) million yen [-%]

	Net income per share	Diluted net income per share
	yen	yen
Three Months Ended June 30, 2026	21.01	–
Three Months Ended June 30, 2025	(14.64)	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
As of June 30, 2026	507,768	284,779	54.3
As of March 31, 2026	573,393	288,447	48.7

(Reference)
Equity: As of June 30, 2026: 275,684 million yen
As of March 31, 2026: 279,439 million yen

2. Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended March 31, 2026	–	40.00	–	45.00	85.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		45.00	–	50.00	95.00

(Note) Revision of dividend forecasts from recently announced figures: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	660,000	9.6	40,000	16.7	40,000	9.5	25,500	9.5	290.79

(Note) Revision of financial results forecasts from recently announced figures: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of specific accounting practices for preparing quarterly consolidated financial statements: Yes

(Note) For details, see Attached Materials 8 page "Application of Specific Accounting Practices for Preparing Consolidated Quarterly Financial Statements."

(3) Changes in accounting policies, changes in accounting estimates and corrections of errors

1) Changes in accounting policies due to the revision of accounting standards, etc.: None
2) Any changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Corrections of errors: None

(4) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

June 30, 2026	91,325,329 shares	March 31, 2026	91,325,329 shares

2) Total number of treasury stock at the end of the period:

June 30, 2026	3,409,321 shares	March 31, 2026	2,659,574 shares

3) Average number of shares outstanding during the period:

June 30, 2026	88,414,368 shares	June 30, 2025	89,560,035 shares

(Note) Total number of treasury stock includes the Company's stock held by the Board Incentive Plan trust under the Company's performance-linked stock remuneration program for directors who are not Audit and Supervisory Committee members and executive officers.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation for the appropriate use of financial forecasts and other special notes

While descriptions in this report regarding financial prospects and other future events are based on the information available at the time this report was prepared and certain assumptions considered to be reasonable, and are not intended to guarantee that the Company will achieve these forecasts. In addition, our actual business performance may differ significantly from the prospects due to a number of factors.

Table of Contents: Supplementary Materials

1. Overview of Operating Results and Financial Position

(1) Overview of Operating Results for the Period under Review

During the first three months of the current consolidated period (from April 1, 2026 to June 30, 2026), the Japanese economy continued its moderate recovery trend with signs of improvement in employment and income environment. On the other hand, caution remains warranted over the impacts of the unstable situation in the Middle East, fluctuations in financial and capital markets, and other issues.

In the business environment surrounding the MIRAIT ONE Group (“the Group”), demand for data centers continues to expand rapidly due to the progress in adoption of generative AI and increase in communication traffic. Promotion of the strengthening of digital infrastructure resilience through watt–bit integration and regional decentralization of data centers, etc. has become a critical issue. Furthermore, initiatives for disaster prevention, disaster mitigation, and national resilience have been promoted against potential disasters, including increasingly severe and frequent natural disasters accompanying climate change.

Against this backdrop, the Group is thoroughly nurturing existing businesses and services based on its purpose and mission. We will further accelerate business expansion by identifying up and coming growth areas, the “MIRAI (future) Domains,” and mobilizing group resources to expand urban and regional development/corporate DX and GX, green energy business, software business, and global business. To continue being a reliable corporate group that “builds and protects” the social infrastructure of the future, the Group is promoting the “MIRAIT ONE Group Vision 2030” as our business vision toward 2030 and our fifth five-year Medium-term Management Plan, the final year of which is FY 2026.

In FY 2026, as the final fiscal year of the fifth Medium-term Management Plan launched in the fiscal year ended March 31, 2023, we will continue to strive to the maximum to achieve the targets under the plan, based on our steady expansion in business performance over the past four years. We will work to strengthen the data center-related business and expand the business synergies gained from the trinity formed with SEIBU CONSTRUCTION CO., LTD. and Kokusai Kogyo Co., Ltd. As we aim for further growth in the future, we will also promote business expansion in areas such as digital technology-driven O&M and our efforts to implement advanced technologies in society. In addition, the year is positioned as a bridge year to the new Medium-term Management Plan of the next term. As “Consolidated Management through Multiplying value,” we will further advance initiatives to accelerate profit growth through the creation of added value and efficient use of resources by the Group and lay the foundation for 2030 through the three fronts of customers, technology, and human resources and group coordination.

As for the consolidated financial results for the first three months ended June 30, 2026, the Environmental and Social Innovation business saw decreases in both orders and sales due to a reactionary decline attributable to large-scale orders and large-scale completed construction obtained through construction and renovation work in the previous fiscal year, despite increases in orders and sales through data center-related work. The ICT Solutions business experienced increases in both orders and sales for the global business and data center-related work. The NTT business saw increases in both orders and sales in access and mobile construction work. In the Multi-carrier business, sales increased, mainly due to the promotion of the completion of Construction account carried forward, despite a decrease in orders.

As a result, the consolidated financial results for the first three months ended June 30, 2026, amounted to the following:

- Orders received of 162,450 million yen (-1.3% year-on-year);
- Net sales of 130,033 million yen (+7.1% year-on-year);
- Operating profit of 2,804 million yen (+172.9% year-on-year);
- Ordinary profit of 3,344 million yen (+156.6% year-on-year); and
- Profit attributable to owners of parent of 1,857 million yen (Loss attributable to owners of parent of 1,311 million yen in the same period of the previous fiscal year).

(2) Overview of Financial Position for the Period under Review

Total assets at the end of the first quarter of the current consolidated period amounted to 507,768 million yen, a decrease of 65,625 million yen from the end of the previous fiscal year, mainly due to a decrease in accounts receivable from completed construction contracts and other.

Total liabilities decreased by 61,956 million yen from the end of the previous fiscal year to 222,989 million yen, mainly due to repayment of short-term borrowings and a decrease in accounts payable for construction contracts and other.

Net assets decreased by 3,668 million yen from the end of the previous fiscal year to 284,779 million yen, mainly due to dividends paid of 4,009 million yen and a share repurchase of 2,917 million yen, despite having posted 1,857 million yen in profit attributable to owners of parent.

As a result of the above, the equity ratio at the end of first quarter stood at 54.3% (compared with 48.7% at the end of the previous fiscal year).

(3) Future Outlook

The consolidated financial results forecast for the fiscal year ending March 31, 2027, as announced on May 12, 2026, remains unchanged.

2. Quarterly Consolidated Financial Statements and Notes

(1) Quarterly Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	59,845	62,802
Notes receivable, accounts receivable from completed construction contracts and other	234,644	156,209
Investments in leases	8,150	7,778
Costs on construction contracts in progress	30,841	37,752
Other	13,943	14,825
Allowance for doubtful accounts	(350)	(83)
Total current assets	347,074	279,284
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	46,721	49,189
Land	37,112	37,060
Construction in progress	2,589	1,443
Other, net	17,956	18,054
Total property, plant and equipment	104,381	105,748
Intangible assets		
Customer related assets	30,235	29,776
Goodwill	35,932	35,401
Software	5,442	6,864
Software in progress	2,402	1,014
Other	253	297
Total intangible assets	74,266	73,354
Investments and other assets		
Investment securities	25,459	26,905
Retirement benefit asset	14,678	14,760
Deferred tax assets	1,079	1,453
Leasehold and guarantee deposits	3,431	3,415
Other	3,541	3,384
Allowance for doubtful accounts	(519)	(539)
Total investments and other assets	47,671	49,381
Total non-current assets	226,319	228,483
Total assets	573,393	507,768

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	65,497	52,262
Short-term borrowings	49,519	5,019
Lease liabilities	4,500	4,399
Income taxes payable	9,227	2,507
Advances received on construction contracts in progress	10,759	13,977
Provision for loss on construction contracts	1,468	1,476
Provision for loss on orders received	164	111
Provision for bonuses	12,259	6,091
Provision for bonuses for directors (and other officers)	141	43
Provision for warranties for completed construction	125	113
Provision for loss on closing subsidiaries and affiliates	444	336
Other	22,167	27,207
Total current liabilities	176,276	113,545
Non-current liabilities		
Bonds payable	30,000	30,000
Long-term borrowings	40,057	40,053
Lease liabilities	10,777	10,571
Deferred tax liabilities	6,879	7,507
Deferred tax liabilities for land revaluation	28	28
Provision for retirement benefits for directors (and other officers)	44	43
Provision for share-based payments	543	584
Retirement benefit liability	17,668	18,003
Asset retirement obligations	1,775	1,799
Other	893	852
Total non-current liabilities	108,669	109,443
Total liabilities	284,946	222,989
Net assets		
Shareholders' equity		
Share capital	7,000	7,000
Capital surplus	40,159	40,159
Retained earnings	217,634	215,482
Treasury shares	(5,790)	(8,707)
Total shareholders' equity	259,003	253,933
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	7,245	8,217
Revaluation reserve for land	(85)	(85)
Foreign currency translation adjustment	6,547	7,056
Remeasurements of defined benefit plans	6,729	6,562
Total accumulated other comprehensive income	20,436	21,751
Non-controlling interests	9,007	9,094
Total net assets	288,447	284,779
Total liabilities and net assets	573,393	507,768

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Three Months Ended June 30

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	121,374	130,033
Cost of sales	105,638	111,620
Gross profit	15,736	18,412
Selling, general and administrative expenses	14,708	15,608
Operating profit	1,027	2,804
Non-operating income		
Interest income	82	83
Dividend income	272	315
Foreign exchange gains	15	156
Share of profit of entities accounted for using equity method	—	55
Other	162	242
Total non-operating income	533	853
Non-operating expenses		
Interest expenses	203	269
Share of loss of entities accounted for using equity method	0	—
Other	54	43
Total non-operating expenses	258	313
Ordinary profit	1,303	3,344
Extraordinary income		
Gain on sale of non-current assets	4	150
Gain on sale of investment securities	17	—
Reversal of reserves for losses on liquidation of subsidiaries and affiliates	—	65
Total extraordinary income	22	216
Extraordinary losses		
Loss on retirement of non-current assets	21	31
Loss on liquidation of subsidiaries and associates	29	—
Loss on litigation	50	11
Other	4	—
Total extraordinary losses	105	43
Profit before income taxes	1,220	3,516
Income taxes	2,476	1,547
Profit (loss)	(1,255)	1,969
Profit attributable to		
Profit (loss) attributable to owners of parent	(1,311)	1,857
Profit attributable to non-controlling interests	55	111

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Other comprehensive income		
Valuation difference on available-for-sale securities	477	969
Foreign currency translation adjustment	(1,447)	473
Remeasurements of defined benefit plans, net of tax	115	(166)
Share of other comprehensive income of entities accounted for using equity method	(171)	37
Total other comprehensive income	(1,025)	1,313
Comprehensive income	(2,281)	3,282
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(2,399)	3,172
Comprehensive income attributable to non-controlling interests	118	109

(3) Notes to Consolidated Financial Statements

(Application of Specific Accounting Practices for Preparing Consolidated Quarterly Financial Statements)

Calculation of tax expense

Tax expenses are calculated by reasonably estimating the effective tax rate after applying tax effect accounting against income before income taxes for the current fiscal year, including the first quarter ended June 30, 2026, and then multiplying income before income taxes for the three months with the said estimated effective tax rate.

The statutory tax rate is applied if the tax expense calculated using the estimated effective tax rate lacks rationality to a significant degree.

(Notes on segment information)

【Segment information】

I First quarter of the previous consolidated period (from April 1, 2025 to June 30, 2025)

1. Sales and income(loss) by reportable segment

(million yen)

	Reportable segment							
	MIRAIT ONE	Lantrovision	TTK	SOLCOM	Shikoku tsuken	SEIBU CONSTRUCTION	MIRAIT ONE SYSTEMS	Kokusai Kogyo
Net sales								
Net sales to external customers	63,065	8,254	8,573	7,447	3,984	12,873	6,656	10,518
Inter-segment sales or transfers	402	—	210	8	12	487	756	—
Total	63,468	8,254	8,783	7,455	3,996	13,361	7,412	10,518
Segment income (loss)	611	342	327	(310)	56	(339)	318	61

	Total	Adjustments (Note 1)	Amount in Consolidated Financial Statements (Note 2)
Net sales			
Net sales to external customers	121,374	—	121,374
Inter-segment sales or transfers	1,877	(1,877)	—
Total	123,252	(1,877)	121,374
Segment income (loss)	1,069	(41)	1,027

(Notes) 1. Adjustments for segment income (loss) in the amount of (41) million yen include adjustments for retirement benefits in the amount of (125) million yen, etc.

2. Segment income (loss) is adjusted to the operating income reported in the consolidated quarterly statements of income and comprehensive income.

Ⅱ First quarter of the current consolidated period (from April 1, 2026 to June 30, 2026)

1. Sales and income(loss) by reportable segment

(million yen)

	Reportable segment							
	MIRAIT ONE	Lantrovision	TTK	SOLCOM	Shikoku tsuken	SEIBU CONSTRUCTION	MIRAIT ONE SYSTEMS	Kokusai Kogyo
Net sales								
Net sales to external customers	67,943	11,529	9,722	8,064	4,055	11,868	6,231	10,617
Inter-segment sales or transfers	1,111	－	539	10	11	948	973	4
Total	69,055	11,529	10,262	8,075	4,066	12,817	7,204	10,622
Segment income (loss)	1,982	894	190	(11)	(26)	(283)	223	(208)

	Total	Adjustments (Note 1)	Amount in Consolidated Financial Statements (Note 2)
Net sales			
Net sales to external customers	130,033	－	130,033
Inter-segment sales or transfers	3,600	(3,600)	－
Total	133,633	(3,600)	130,033
Segment income (loss)	2,762	42	2,804

(Notes) 1. Adjustments for segment income (loss) in the amount of (42) million yen include adjustments for retirement benefits in the amount of (44) million yen, etc.

2. Segment income (loss) is adjusted to the operating income reported in the consolidated quarterly statements of income and comprehensive income.

(Notes on significant changes to shareholders' equity)

On May 12, 2026, the Board of Directors of the Company resolved to repurchase its own shares in the market pursuant to Article 156 of the Companies Act of Japan, applied pursuant to Paragraph 3, Article 165 of the Companies Act, following which the Company purchased 749,700 shares of its common stock of an amount of 2,917 million yen. As a result, the Company's treasury stock increased by the same amount. The total amount of treasury stock at the end of the first quarter of the current consolidated fiscal period was 8,707 million yen.

(Notes on going concern assumption)

Not applicable.

(Notes to Statement of Cash Flows)

Consolidated quarterly statement of cash flows for the first three months ended June 30, 2026 has not been prepared. Depreciation (including amortization related to intangible assets excluding goodwill) and amortization of goodwill for the first three months ended June 30, 2025 and 2026 are as follows.

	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation	2,807 million	3,158 million
Amortization of goodwill	619 million	559 million