Supplementary Financial Information
For the Three Months ended June 30, 2026

August 7, 2026

MIRAIT ONE Corporation

1．Summary

- Orders received decreased slightly year-on-year, with large-scale orders including data centers expected for the full year.

  - Affected by the impact of large-scale orders secured in the previous year within the Environmental & social innovation business (Construction/Renovation field).

- Q1 performance achieved growth in both revenue and profit, with net sales and gross profit reaching record highs.

  - Net sales growth was driven by the ICT solution business and NTT business.

  - Gross profit margin improved by 1.3 percentage points year-on-year to 14.2%.

- Operating income was 2.8 billion yen (an increase of 1.8 billion yen year-on-year), with the full-year progress rate also improving year-on-year.

  - Although SG&A increased year-on-year, the SG&A ratio declined, reflecting a focus on operational efficiency.

- As a result, ordinary income was 3.3 billion yen and profit attributable to owners of parent was 1.9 billion yen (an increase of 3.2 billion yen year-on-year).

2. Financial Results

Units: bil. Yen	FYE March 2026	FYE March 2027			FYE March 2026		FYE March 2027	
	Q1 actual results (a)	Q1 actual results (b)	YoY Change Amount (b) – (a)	YoY Change % (b)／(a)	Full-year Results (c)	Progress (a) / (c)	Full-year Forecast (d)	Progress (b)／(d)
Orders received	164.6	162.5	-2.1	-1.3%	658.7	25.0%	720.0	22.6%
Net sales	121.4	130.0	+8.6	+7.1%	602.4	20.2%	660.0	19.7%
Gross profit (Gross profit margin)	15.7 (12.9%)	18.4 (14.2%)	+2.7 (+1.3p)	+17.2%	93.0 (15.4%)	16.9%	103.0 (15.6%)	17.9%
SG&A (SG&A ratio)	14.7 (12.1%)	15.6 (12.0%)	+0.9 (-0.1p)	+6.1%	58.7 (9.7%)	25.0%	63.0 (9.5%)	24.8%
※1 EBITDA (EBITDA ratio)	4.5 (3.7%)	6.5 (5.0%)	+2.0 (+1.3p)	+44.4%	48.5 (8.1%)	9.3%	55.0 (8.3%)	11.8%
Operating income (Operating income ratio)	1.0 (0.8%)	2.8 (2.2%)	+1.8 (+1.4p)	+180.0%	34.3 (5.7%)	2.9%	40.0 (6.1%)	7.0%
Ordinary income (Ordinary income ratio)	1.3 (1.1%)	3.3 (2.5%)	+2.0 (+1.4p)	+153.8%	36.5 (6.1%)	3.6%	40.0 (6.1%)	8.3%
Profit attributable to owners of parent (Profit margin)	-1.3 (－)	1.9 (1.5%)	+3.2 (－)	—	23.3 (3.9%)	—	25.5 (3.9%)	7.5%
Construction account carried forward	347.3	392.8	+45.5	+13.1%	360.4	—	—	—

※1 EBITDA ： Operating income + Depreciation and amortization + goodwill amortization

3. Orders Received, Net Sales by business segment

Orders received (Units: bil. Yen)	FYE March 2026 Q1 actual results (a)	FYE March 2027 Q1 actual results (b)	FYE March 2027 YoY Change Amount (b) – (a)	FYE March 2027 YoY Change % (b)／(a)	FYE March 2026 Full-year Results (c)	FYE March 2026 Progress (a) / (c)	FYE March 2027 Full-year Forecast (d)	FYE March 2027 Progress (b)／(d)
Corporate/Environmental and social infrastructure domain	102.1	96.1	-6.0	-5.9%	405.9	25.2%	470.0	20.4%
Environmental & social innovation business	61.7	45.4	-16.3	-26.4%	220.9	27.9%	282.0	16.1%
ICT solution business	40.4	50.7	+10.3	+25.5%	185.0	21.8%	188.0	27.0%
Telecommunications infrastructure domain	62.5	66.4	+3.9	+6.2%	252.8	24.7%	250.0	26.6%
NTT business	51.1	56.8	+5.7	+11.2%	216.2	23.6%	216.0	26.3%
Multi-carrier business	11.4	9.6	-1.8	-15.8%	36.6	31.1%	34.0	28.2%
Total	164.6	162.5	-2.1	-1.3%	658.7	25.0%	720.0	22.6%

※1 Orders received (MIRAI (future) domains) %	FYE March 2026 Q1 actual results	FYE March 2027 Q1 actual results	FYE March 2026 Full-year Results	FYE March 2027 Full-year Forecast
MIRAI domains composition ratio	47%	46%	44%	49%

Net sales (Units: bil. Yen)	FYE March 2026 Q1 actual results (a)	FYE March 2027 Q1 actual results (b)	FYE March 2027 YoY Change Amount (b) – (a)	FYE March 2027 YoY Change % (b)／(a)	FYE March 2026 Full-year Results (c)	FYE March 2026 Progress (a) / (c)	FYE March 2027 Full-year Forecast (d)	FYE March 2027 Progress (b)／(d)
Corporate/Environmental and social infrastructure domain	70.9	75.1	+4.2	+5.9%	367.2	19.3%	415.0	18.1%
Environmental & social innovation business	40.6	37.8	-2.8	-6.9%	193.3	21.0%	234.0	16.2%
ICT solution business	30.3	37.3	+7.0	+23.1%	173.9	17.4%	181.0	20.6%
Telecommunications infrastructure domain	50.5	54.9	+4.4	+8.7%	235.2	21.5%	245.0	22.4%
NTT business	43.2	46.9	+3.7	+8.6%	197.9	21.8%	210.0	22.3%
Multi-carrier business	7.3	8.0	+0.7	+9.6%	37.3	19.6%	35.0	22.9%
Total	121.4	130.0	+8.6	+7.1%	602.4	20.2%	660.0	19.7%

Net sales (MIRAI (future) domains) %	FYE March 2026 Q1 actual results	FYE March 2027 Q1 actual results	FYE March 2026 Full-year Results	FYE March 2027 Full-year Forecast
MIRAI domains composition ratio	42%	45%	41%	45%

※1 We are working on growth fields that we should focus on in the future (①Urban and regional development, corporate DX and GX business, ②Green energy business, ③Software business, and ④Global business) as "MIRAI (future) domains."" Similarly, HVAC and electrical work related to the data center business—another of our growth fields—are also included in the "MIRAI domains" (past data has been retrospectively adjusted).

4． Construction account carried forward by business segment

Construction account carried forward Units:bil. Yen	FYE March 2026	FYE March 2027		
	Q1 actual results (a)	Q1 actual results (b)	YoY Change	
			Amount (b) – (a)	% (b)／(a)
Corporate/Environmental and social infrastructure domain	250.1	278.5	+28.4	+11.4%
Environmental & social innovation business	185.9	199.9	+14.0	+7.5%
ICT solution business	64.2	78.6	+14.4	+22.4%
Telecommunications infrastructure domain	97.2	114.3	+17.1	+17.6%
NTT business	69.9	90.3	+20.4	+29.2%
Multi-carrier business	27.3	24.0	-3.3	-12.1%
Total	347.3	392.8	+45.5	+13.1%

We have released on our website the "Action to implement management that is conscious of cost of capital and stock price", as requested by the Tokyo Stock Exchange.
(https://ir.mirait-one.com/en/realizing/index.html)

5． Gross profit by business segment

Gross profit (Gross profit margin) Units:bil. Yen	FYE March 2026	FYE March 2027			FYE March 2026		FYE March 2027	
	Q1 actual results (a)	Q1 actual results (b)	YoY Change		Full-year Results (c)	Progress (a)/(c)	Full-year Forecast (d)	Progress (b)／(d)
			Amount (b) – (a)	% (b)／(a)				
Environmental & social innovation business	5.1 (12.6%)	5.2 (13.8%)	+0.1 (+1.2p)	+2.0%	31.5 (16.3%)	16.2%	35.0 (15.0%)	14.9%
ICT solution business	4.1 (13.5%)	5.0 (13.4%)	+0.9 (-0.1p)	+22.0%	23.7 (13.6%)	17.3%	28.5 (15.7%)	17.5%
Telecommunications infrastructure domain	6.5 (12.9%)	8.2 (14.9%)	+1.7 (+2.0p)	+26.2%	37.8 (16.1%)	17.2%	39.5 (16.1%)	20.8%
Total	15.7 (12.9%)	18.4 (14.2%)	+2.7 (+1.3p)	+17.2%	93.0 (15.4%)	16.9%	103.0 (15.6%)	17.9%

Precautionary Statement

Statements and quotes relevant to the forecasted values in this handout are the future prospects based on the plans and prospects of the Company at this point in time.
The actual business results could be significantly different from those stated in this handout due to changes in conditions.
As such, please be advised that we will not be able to guarantee the accuracy of the forecasted values, in this handout and the session, over the period of time to come in the future.

MIRAIT ONE Corporation