



August 3, 2026

To Whom It May Concern:

Company name: EAT&HOLDINGS Co., Ltd
Representative: Hiroyasu Nakata, Representative Director
(Securities Code: 2882, Tokyo Stock Exchange
Prime Market)
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Notice Regarding Completion of Payment for Ninth Series Stock Acquisition Rights Issued by Third Party Allotment

EAT&HOLDINGS Co., Ltd. (the “Company”) hereby announces that, with respect to the issuance of the ninth series stock acquisition rights issued by a third party allotment (the “Stock Acquisition Rights”), as resolved at the Board of Directors meeting held on July 14, 2026, the Company has confirmed the completion of the payment today. The details are as follows.

For further details regarding this matter, please refer to “Notice Regarding Ninth Series Stock Acquisition Rights to Be Issued by Third Party Allotment” released on July 14, 2026.

1. Outline of the Stock Acquisition Rights

(1)	Allotment date	August 3, 2026
(2)	Total number of stock acquisition rights	14,955 (JPY 660 per Stock Acquisition Right)
(3)	Issue price of stock acquisition rights	Total amount: JPY 9,870,300
(4)	Number of potential shares to be issued pursuant to the issuance	- Number of potential shares at the initial exercise price (JPY 2,006): 1,495,500 shares - Number of potential shares at the minimum exercise price (JPY 1,805): 1,662,000 shares
(5)	Amount of funds raised	JPY 3,009,843,300 (estimated net proceeds: JPY 3,001,843,300) (Note) (Breakdown) For the issuance of the Stock Acquisition Rights: JPY 9,870,300 For the exercise of the Stock Acquisition Rights: JPY 2,999,973,000
(6)	Exercise price	JPY 2,006 per share
(7)	Method of offering or allotment	By means of third-party allotment
(8)	Allottee	PSPI III S2, L.P.

(9) Other	The Company entered into a subscription agreement with PSPI III S2, L.P. dated July 14, 2026 (For details of the agreement, please refer to “Notice Regarding Ninth Series Stock Acquisition Rights to Be Issued by Third Party Allotment” released on July 14, 2026).
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(Note) The amount of funds raised is the sum of the total issue price of the Stock Acquisition Rights and the Exercise Price calculated on the assumption that all of the Stock Acquisition Rights are exercised. If the Stock Acquisition Rights are not exercised during the exercise period, or if the Company cancels the Stock Acquisition Rights it has acquired, the amount of funds raised will decrease.