Note: This document is a translated version for reference purposes only. Therefore, any discrepancy may occur with the Japanese original version. Please refer to the Japanese version if you find anything unclear. COLOPL, Inc. takes no responsibility for any problems of translation.

Consolidated Financial Results for the Nine Months Ended June 30, 2026 (under Japanese GAAP)

August 5, 2026

Name of the Listed Company: COLOPL, Inc.
Listed Stock Exchanges: Tokyo Stock Exchange
Security code: 3668
URL: https://colopl.co.jp/en/
Representative: Takashi Miyamoto, President and CEO
Contact: Yoshiaki Harai, Director and CFO
Telephone +81-3-6721-7770

Scheduled date to commence dividend payments: —
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Nine Months Ended June 30, 2026 (from October 1, 2025 to June 30, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	million yen	%	million yen	%	million yen	%	million yen	%
June 30, 2026	15,700	(17.4)	1,320	116.7	2,533	135.7	1,504	—
June 30, 2025	18,998	3.8	609	—	1,074	240.3	(601)	—

(Note) Comprehensive income Nine months ended June 30, 2026: 688 million yen (down 86.0%)
Nine months ended June 30, 2025: 4,934 million yen (—%)

	Basic earnings per share	Diluted earnings per share
Nine months ended	yen	yen
June 30, 2026	11.70	—
June 30, 2025	(4.68)	—

(Note) Diluted earnings per share are not shown in the above table, as there were no potential (dilutive) shares.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of	million yen	million yen	%
June 30, 2026	72,248	67,107	92.9
September 30, 2025	75,742	68,940	91.0

Reference: Shareholders' equity As of June 30, 2026: 67,103 million yen
As of September 30, 2025: 68,934 million yen

2. Cash dividends

	Dividend per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Annual
	yen	yen	yen	yen	yen
Fiscal year ended September 30, 2025	—	0.00	—	20.00	20.00
Fiscal year ending September 30, 2026	—	0.00	—		
Fiscal year ending September 30, 2026 (forecast)				—	—

(Note) Revisions to the forecast of cash dividends most recently announced: None
Dividends for the fiscal year ending September 30, 2026 are not yet decided.

3. Consolidated Financial Forecast for the Fiscal Year Ending September 30, 2026 (October 1, 2025 to September 30, 2026)

Due to the fact that the business environment surrounding our group is subject to rapid changes in the short term, it is difficult to calculate appropriate and reasonable figures for the outlook of our group's business performance, and therefore we do not disclose our business forecast.

Notes.

(1) Significant changes in the scope of consolidation during the period: Yes
1 company excluded (RealStyle Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
(Note) For details, please refer to “2. Quarterly Consolidated Financial Statements and Major Notes (3) Notes to Quarterly Consolidated Financial Statements (Adoption of Accounting Treatment Specific to the Preparation of Quarterly Consolidated Financial Statements)” on page 7 of the attached materials.

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatements
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other than (i): None
(iii) Changes in accounting estimates: None
(iv) Retrospective restatement: None

(4) Number of issued shares (common shares)
(i) Total number of shares issued at the end of the period (including treasury shares)

As of June 30, 2026	130,346,707 shares	As of September 30, 2025	130,230,769 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,779,044 shares	As of September 30, 2025	1,778,924 shares

(iii) Average number of shares during the period

Nine months ended June 30, 2026	128,529,046 shares	Nine months ended June 30, 2025	128,423,194 shares

Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

Proper use of earnings forecasts, and other special matters
Descriptions and statements concerning estimates and forecasts in this material are judgments and assumptions based on information currently available to the Company. Due to the uncertainties inherent in these judgments and assumptions, as well as changes in business management and internal or external conditions, actual results may differ substantially from predictions, and the Company does not guarantee the certainty of any details regarding these future predictions.

Accompanying Materials – Contents

1. Consolidated Results for the Nine Months Ended June 30, 2026

(1) Analysis of Consolidated Business Results

With the Group's mission, "'Entertainment in Real Life': Making everyday more enjoyable and wonderful through entertainment", the Group has been working to enrich people's everyday lives through entertainment. In the nine months ended June 30, 2026, the Entertainment Business has been keeping in mind the need to enhance engagement with users in conjunction with existing titles, while also focusing on developing new titles. The Investment and Development Business has focused primarily on investment and divestment in IT-related and entertainment companies in Japan and overseas.

As a result, consolidated results for the nine months ended June 30, 2026 were Net sales of 15,700 million yen (down 17.4% from the same period of the previous fiscal year), Operating profit of 1,320 million yen (up 116.7% from the same period of the previous fiscal year), Ordinary profit of 2,533 million yen (up 135.7% from the same period of the previous fiscal year), and Profit attributable to owners of parent of 1,504 million yen (Loss attributable to owners of parent of 601 million yen in the same period of the previous fiscal year).

Operating results by segment are as follows.

a. Entertainment Business

The Entertainment Business is responsible primarily for the development and operation of games for smartphones.

In the nine months ended June 30, 2026, in games for smartphones, "DRAGON QUEST WALK (planning and production: SQUARE ENIX CO., LTD., development: COLOPL, Inc.)" continued to contribute to the Group's consolidated financial results. The Group continued service operations aimed at enhancing engagement with users for each title; however, Net sales decreased due to a gradual decline in sales at certain existing titles and titles for which the Group discontinued the service. On the other hand, profit increased due to a decrease in advertising expenses and other costs resulting from a Group-wide review of costs.

As a result, consolidated Net sales and Operating profit for the nine months ended June 30, 2026 stood at 14,676 million yen (down 12.9% from the same period of the previous fiscal year) and 1,109 million yen (Operating loss of 825 million yen in the same period of the previous fiscal year), respectively.

b. Investment and Development Business

The Group conducts the Investment and Development Business with a focus on investments in IT-related and entertainment companies in Japan and overseas.

In the nine months ended June 30, 2026, the Group recorded profit from the sale of operational investment securities, etc. held by funds invested in by the Group; however, results were affected by a decrease from the large-scale deal recorded in the same period of the previous fiscal year. In addition, impairment losses were recorded on a portion of operational investment securities held.

As a result, consolidated Net sales and Operating profit for the nine months ended June 30, 2026 stood at 1,023 million yen (down 52.2% from the same period of the previous fiscal year) and 209 million yen (down 85.4% from the same period of the previous fiscal year), respectively.

(2) Analysis of Consolidated Financial Position

(Assets)

Current assets as of June 30, 2026 were 60,981 million yen (down 3,290 million yen from September 30, 2025). This was mainly due to a decrease in Cash and deposits.

Non-current assets were 11,267 million yen (down 203 million yen from September 30, 2025). This was mainly due to a decrease in Investment securities.

As a result, Total assets were 72,248 million yen (down 3,493 million yen from September 30, 2025).

(Liabilities)

Current liabilities as of June 30, 2026 were 4,439 million yen (down 1,204 million yen from September 30, 2025). This was mainly due to a decrease in Accounts payable – other.

In addition, Non-current liabilities were 701 million yen (down 455 million yen from September 30, 2025). This was mainly due to a decrease in Other non-current liabilities.

As a result, Total liabilities were 5,141 million yen (down 1,660 million yen from September 30, 2025).

(Net assets)

Net assets as of June 30, 2026 were 67,107 million yen (down 1,833 million yen from September 30, 2025). This was mainly due to a decrease in Retained earnings resulting from dividend payments.

(3) Qualitative Information on Consolidated Business Forecasts

Given significant short-term changes in the business environment surrounding the Group, the Company has difficulties in calculating the Group's earnings forecasts properly and reasonably, and therefore refrains from disclosing financial forecasts.

2. Quarterly Consolidated Financial Statements and Major Notes

(1) Quarterly Consolidated Balance Sheets

(million yen)

	As of September 30, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	50,273	46,426
Accounts receivable - trade, and contract assets	3,805	3,755
Operational investment securities	8,720	8,832
Inventories	488	865
Other	1,248	1,374
Allowance for doubtful accounts	(265)	(272)
Total current assets	64,271	60,981
Non-current assets		
Property, plant and equipment	1,498	1,412
Intangible assets	33	40
Investments and other assets		
Investment securities	8,249	8,103
Other	1,688	1,711
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	9,938	9,814
Total non-current assets	11,470	11,267
Total assets	75,742	72,248
Liabilities		
Current liabilities		
Accounts payable - other	1,810	1,082
Income taxes payable	767	452
Other	3,065	2,904
Total current liabilities	5,644	4,439
Non-current liabilities		
Asset retirement obligations	720	683
Other	436	18
Total non-current liabilities	1,156	701
Total liabilities	6,801	5,141
Net assets		
Shareholders' equity		
Share capital	6,656	6,680
Capital surplus	6,394	6,418
Retained earnings	58,891	57,826
Treasury shares	(4,645)	(4,645)
Total shareholders' equity	67,295	66,279
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,383	610
Foreign currency translation adjustment	255	212
Total accumulated other comprehensive income	1,638	823
Non-controlling interests	6	4
Total net assets	68,940	67,107
Total liabilities and net assets	75,742	72,248

(2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income

(Quarterly Consolidated Statements of Income)

(million yen)

	Nine months ended June 30, 2025	Nine months ended June 30, 2026
Net sales	18,998	15,700
Cost of sales	12,861	11,110
Gross profit	6,137	4,589
Selling, general and administrative expenses	5,528	3,268
Operating profit	609	1,320
Non-operating income		
Interest income	263	363
Foreign exchange gains	70	796
Gain on sale of investment securities	42	91
Miscellaneous income	133	64
Total non-operating income	509	1,315
Non-operating expenses		
Interest expenses	7	3
Commission expenses	—	12
Loss on sale of investment securities	30	20
Loss on sale of crypto assets	0	27
Miscellaneous losses	6	37
Total non-operating expenses	44	102
Ordinary profit	1,074	2,533
Extraordinary income		
Gain on sale of investment securities	—	66
Total extraordinary income	—	66
Extraordinary losses		
Impairment losses	1	—
Loss on valuation of investment securities	1,449	—
Business restructuring expenses	—	273
Total extraordinary losses	1,451	273
Profit (loss) before income taxes	(376)	2,327
Income taxes	227	823
Profit (loss)	(603)	1,503
Loss attributable to non-controlling interests	(2)	(0)
Profit (loss) attributable to owners of parent	(601)	1,504

(Quarterly Consolidated Statements of Comprehensive Income)

(million yen)

	Nine months ended June 30, 2025	Nine months ended June 30, 2026
Profit (loss)	(603)	1,503
Other comprehensive income		
Valuation difference on available-for-sale securities	5,798	(772)
Foreign currency translation adjustment	(260)	(42)
Total other comprehensive income	5,538	(815)
Comprehensive income	4,934	688
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,936	688
Comprehensive income attributable to non-controlling interests	(2)	0

(3) Notes to Quarterly Consolidated Financial Statements

(Adoption of Accounting Treatment Specific to the Preparation of Quarterly Consolidated Financial Statements)

(Calculation of tax expense)

Tax expenses are calculated by reasonably estimating the effective tax rate after applying tax effect accounting to income before income taxes for the consolidated fiscal year, including the third quarter under review, and multiplying quarterly income before income taxes by the estimated effective tax rate.

(Notes on Segment Information etc.)

[Segment Information]

I For the nine months ended June 30, 2025 (October 1, 2024 to June 30, 2025)

Information on Net sales and Profit or Loss by reportable segment

(million yen)

	Reportable segment			Adjustment (Note)1	Amount recorded in Consolidated Financial Statements (Note)2
	Entertainment Business	Investment and Development Business	Total		
Net sales					
Sales to external customers	16,856	2,142	18,998	―	18,998
Intersegment sales and transfers	―	―	―	―	―
Total	16,856	2,142	18,998	―	18,998
Segment profit (loss)	(825)	1,432	607	2	609

(Note) 1. An adjustment in the segment profit (loss) area represents the deduction of intersegment transactions.
2. Segment profit (loss) has been adjusted to be consistent with the Operating profit reported in the consolidated statements of income.

II For the nine months ended June 30, 2026 (October 1, 2025 to June 30, 2026)

Information on Net sales and Profit or Loss by reportable segment

(million yen)

	Reportable segment			Adjustment (Note)1	Amount recorded in Consolidated Financial Statements (Note)2
	Entertainment Business	Investment and Development Business	Total		
Net sales					
Sales to external customers	14,676	1,023	15,700	―	15,700
Intersegment sales and transfers	―	―	―	―	―
Total	14,676	1,023	15,700	―	15,700
Segment profit	1,109	209	1,318	1	1,320

(Note) 1. An adjustment in the segment profit area represents the deduction of intersegment transactions.
2. Segment profit has been adjusted to be consistent with the Operating profit reported in the consolidated statements of income.

(Notes on Significant Changes in the Amount of Shareholders' Equity)

Not applicable.

(Notes on Going Concern Assumption)

Not applicable.

(Notes on Quarterly Consolidated Statements of Cash Flows)

We have not prepared a quarterly consolidated cash flow statement for the third quarter consolidated cumulative period. Depreciation expenses for the third quarter consolidated cumulative period (including amortization expenses for Intangible fixed assets excluding Goodwill) are as follows.

	Nine months ended June 30, 2025	Nine months ended June 30, 2026
Depreciation	181 million yen	224 million yen