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Consolidated Financial Results for the Three Months Ended June 30, 2026 [Japanese GAAP]

August 7, 2026

Company name: Fuji Die Co., Ltd.
Stock exchange listing: Tokyo Stock Exchange
Securities code: 6167
URL: https://www.fujidie.co.jp/
Representative: Masanobu Tsuda, Representative Director and President
Contact: Masao Takayasu, Director, Division Director of Administration Division
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Scheduled date of commencing dividend payments: —
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (Cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	5,051	22.4	618	252.4	632	284.0	442	260.2
June 30, 2025	4,125	3.4	175	260.3	164	13.6	122	31.8

(Note) Comprehensive income: Three months ended June 30, 2026: ¥561 million [—%]
Three months ended June 30, 2025: ¥(4) million [—%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	22.61	—
June 30, 2025	6.18	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2026	25,786	20,224	78.4
As of March 31, 2026	25,684	20,445	79.6

(Reference) Equity: As of June 30, 2026: ¥20,224 million
As of March 31, 2026: ¥20,445 million

2. Cash Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	0.00	—	40.00	40.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		0.00	—	40.00	40.00

(Note) Revision to the dividends forecast announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	11,200	33.1	930	188.6	960	213.2	670	240.8	34.22
Full year	24,400	39.9	840	2.1	920	4.1	620	8.1	31.67

(Note) Revision to the financial results forecast announced most recently: Yes

*** Notes:**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: — ( ) Excluded: — ( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatement
1) Changes in accounting policies due to the revisions to accounting standards and other regulations: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Retrospective restatement: None

(4) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):
June 30, 2026: 20,000,000 shares
March 31, 2026: 20,000,000 shares

2) Total number of treasury shares at the end of the period:
June 30, 2026: 421,356 shares
March 31, 2026: 421,356 shares

3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year):
Three months ended June 30, 2026: 19,578,644 shares
Three months ended June 30, 2025: 19,893,988 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of the proper use of financial results forecast and other notes

The financial results forecasts and other forward-looking statements herein are based on information available to the Company and certain assumptions that are deemed reasonable as of the date of publication of this document. Therefore, these statements do not constitute a guarantee that the Company will achieve this forecast or other forward-looking statements.

Actual results and other outcomes may differ materially due to various factors.

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1. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheets

(Million yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	7,130	4,975
Notes and accounts receivable – trade	2,769	2,946
Electronically recorded monetary claims – operating	799	927
Securities	—	100
Merchandise and finished goods	245	360
Work in process	1,898	2,575
Raw materials and supplies	1,845	2,848
Other	384	435
Allowance for doubtful accounts	(2)	(2)
Total current assets	15,070	15,167
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,431	4,349
Machinery, equipment and vehicles, net	2,199	2,202
Tools, furniture and fixtures, net	284	268
Land	2,751	2,749
Other	65	36
Total property, plant and equipment	9,731	9,605
Intangible assets		
Other	263	244
Total intangible assets	263	244
Investments and other assets		
Investment securities	256	440
Long-term loans receivable	4	4
Deferred tax assets	311	274
Other	45	50
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	618	768
Total non-current assets	10,613	10,619
Total assets	25,684	25,786

(Million yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable – trade	695	1,101
Electronically recorded obligations – operating	1,388	1,233
Short-term borrowings	22	—
Lease liabilities	15	12
Accounts payable – other	329	368
Accrued expenses	605	422
Income taxes payable	271	205
Provision for bonuses	212	341
Provision for bonuses for directors (and other officers)	45	—
Other	298	498
Total current liabilities	3,885	4,186
Non-current liabilities		
Lease liabilities	17	15
Deferred tax liabilities	8	31
Provision for retirement benefits for directors (and other officers)	4	—
Retirement benefit liability	1,322	1,329
Total non-current liabilities	1,353	1,376
Total liabilities	5,239	5,562
Net assets		
Shareholders' equity		
Share capital	164	164
Capital surplus	12	12
Retained earnings	19,463	19,123
Treasury shares	(344)	(344)
Total shareholders' equity	19,296	18,956
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	128	252
Foreign currency translation adjustment	780	782
Remeasurements of defined benefit plans	240	232
Total accumulated other comprehensive income	1,148	1,267
Total net assets	20,445	20,224
Total liabilities and net assets	25,684	25,786

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

(For the three months ended June 30)

(Million yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	4,125	5,051
Cost of sales	3,018	3,492
Gross profit	1,106	1,559
Selling, general and administrative expenses	930	940
Operating profit	175	618
Non-operating income		
Interest income	5	4
Dividend income	1	1
Rental income	4	4
Foreign exchange gains	—	4
Subsidy income	0	—
Gain on receipt of donated non-current assets	3	—
Other	1	1
Total non-operating income	17	17
Non-operating expenses		
Interest expenses	1	0
Foreign exchange losses	25	—
Donations	1	3
Other	0	0
Total non-operating expenses	28	4
Ordinary profit	164	632
Extraordinary income		
Gain on sale of non-current assets	2	0
Total extraordinary income	2	0
Extraordinary losses		
Loss on retirement of non-current assets	0	0
Total extraordinary losses	0	0
Profit before income taxes	166	633
Income taxes	43	190
Profit	122	442
Profit attributable to non-controlling interests	—	—
Profit attributable to owners of parent	122	442

Quarterly Consolidated Statements of Comprehensive Income

(For the three months ended June 30)

(Million yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	122	442
Other comprehensive income		
Valuation difference on available-for-sale securities	(6)	124
Foreign currency translation adjustment	(117)	2
Remeasurements of defined benefit plans, net of tax	(3)	(7)
Total other comprehensive income	(127)	119
Comprehensive income	(4)	561
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(4)	561
Comprehensive income attributable to non-controlling interests	—	—

(3) Notes to Quarterly Consolidated Financial Statements

(Accounting Policies Adopted Specially for the Preparation of Quarterly Consolidated Financial Statements)

For the three months ended June 30, 2026 (From April 1, 2026 to June 30, 2026)
(Calculation of tax expense) The Company has adopted the method of calculating tax expenses based on a rational estimate of the effective tax rate, determined after applying tax effect accounting on profit before income taxes for the consolidated fiscal year including the three months ended June 30, 2026, and multiplying the quarterly profit before income taxes with said estimate of the effective tax rate.

(Notes on Segment Information, etc.)

Segment information has been omitted because the Group's reporting segment is comprised of a single business segment, the wear-resistant tool-related business, and of low importance.

(Notes in the Event of Significant Changes in the Amount of Shareholders' Equity)

There is no relevant information.

(Notes on Going Concern Assumption)

There is no relevant information.

(Notes to Statements of Cash Flows)

Quarterly consolidated statements of cash flows for the three months ended June 30, 2026 are not prepared. Depreciation (including amortization related to intangible assets) for the three months ended June 30, 2026 is as follows.

(Million yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Depreciation	251	263