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Notice Concerning Revision of Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027

Fuji Die Co., Ltd. (the "Company") hereby announces that it has revised its consolidated financial results forecast for the fiscal year ending March 31, 2027, which was previously announced in the "Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [Japanese GAAP]" dated May 15, 2026, as described below.

1. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027

(1) Consolidated financial results forecast for the second quarter (interim period) of the fiscal year ending March 31, 2027 (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Interim profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	12,000	390	420	280	14.30
Revised forecast (B)	11,200	930	960	670	34.22
Change (B-A)	(800)	540	540	390	
Percentage change (%)	(6.7)	38.5	28.6	39.3	
(Reference) Consolidated actual results for the six months ended Sep 30, 2025	8,417	322	306	196	9.88

(2) Consolidated financial results forecast for the full fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	26,000	700	780	520	26.56
Revised forecast (B)	24,400	840	920	620	31.67
Change (B-A)	(1,600)	140	140	100	
Percentage change (%)	(6.2)	20.0	17.9	19.2	
(Reference) Consolidated actual results for the fiscal year ended March 31, 2026	17,446	822	883	573	29.03

2. Reasons for the Revision of Consolidated Financial Results Forecast for the Second Quarter (Interim Period) and the Full Fiscal Year Ending March 31, 2027

With regard to consolidated net sales for the second quarter (interim period) and the full fiscal year ending March 31, 2027, sales in overseas markets have been exceeding the Company's initial expectations, as the effects of price revisions in response to rising raw material prices have emerged earlier than expected. However, in the Company’s mainstay domestic market, net sales are expected to fall below the previously announced forecast because the impact of price revisions on sales has been delayed compared with the initial expectations and sales volume has declined more than initially expected due to the price pass-through.

With regard to expenses for the second quarter (interim period) of the fiscal year ending March 31, 2027, the price of tungsten, the principal raw material for the Company’s products, has continued to remain at a high level. However, the impact on manufacturing cost is expected to be more limited than initially anticipated, because the Company uses the weighted average method for cost calculation and has increased raw material procurement through scrap recycling.

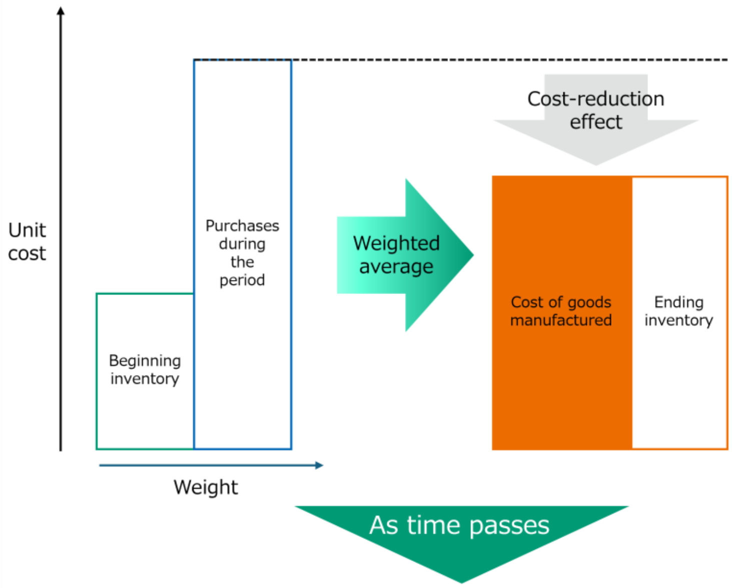
In addition, repair expenses and other costs are expected to remain lower than initially anticipated, and overseas markets, where price revisions have progressed ahead of the domestic market, are expected to contribute to higher sales. As a result, operating profit, ordinary profit, and interim profit attributable to owners of parent for the second quarter (interim period) of the fiscal year ending March 31, 2027 are expected to exceed the previously announced forecast.

For the full fiscal year ending March 31, 2027, profits at all levels are also expected to exceed the previously announced forecast. However, because the impact of rising raw material prices is expected to be reflected gradually in manufacturing cost in the second half of the fiscal year※, and because the effects of measures related to raw material procurement in the second half of the fiscal year remain uncertain and have therefore not been incorporated, the forecast has been calculated conservatively. Accordingly, profits at all levels in the second half of the fiscal year are expected to be lower than the forecast for the second quarter (interim period) of the fiscal year ending March 31, 2027.

Going forward, in order to mitigate the impact of rising raw material prices, the Company will continue to work on measures such as the development and sales expansion of tungsten-saving products, including the business alliance with DIJET INDUSTRIAL CO., LTD., as well as the strengthening of its recycling business and diversification of procurement sources to ensure stable raw material procurement.

※ Illustration of how the impact of rising raw material prices is gradually reflected in manufacturing cost

○Weighted-average manufacturing cost near the beginning of the period



○Weighted-average manufacturing cost near the end of the period