Note: This document has been translated from the Japanese original document for reference purposes only. The original Japanese document shall prevail in the event of any discrepancy between this translated document and the Japanese original one.

August 6, 2026

Summary of Consolidated Financial Results for the First Quarter Ended June 30, 2026 (Under Japanese GAAP)

Company Name: UMC Electronics Co., Ltd.
Listing: Tokyo and Nagoya Stock Exchange
Securities Code: 6615
URL: https://www.umc.co.jp
Representative: Kota Otoshi, President Representative Director
Inquiries: Yuji Ichimada, Accounting Department General Manager
Telephone: +81-48-724-0001
Scheduled date to commence dividend payments: -
Preparation of supplementary explanatory materials for financial results: Yes
Holding of financial results briefing session: None

(Yen amounts are rounded down to millions unless otherwise noted.)

1. Financial Highlights for FY2027 First Quarter (April 1, 2026 - June 30, 2026)

(1) Consolidated Financial Results (Cumulative)

(Percentages indicate year-on-year changes.)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent	
First Quarter Ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	31,939	10.2	230	(42.4)	201	(30.8)	(169)	—
June 30, 2025	28,990	(12.3)	399	(12.3)	290	(60.0)	238	(59.5)

Note: Comprehensive income: For the first quarter ended June 30, 2026: ¥ 362 million [－%]
For the first quarter ended June 30, 2025: ¥ (80) million [－%]

	Basic Earnings per share	Diluted Earnings per share
First Quarter Ended	Yen	Yen
June 30, 2026	(6.02)	—
June 30, 2025	8.47	—

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity-to-Asset Ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	81,452	17,342	21.2
March 31, 2026	75,900	17,143	22.5

Reference: Equity: As of June 30, 2026: ¥17,273 million
As of March 31, 2026: ¥17,077 million

2. Dividends

	Annual Dividends per share				
	First Quarter-End	Second Quarter-End	Third Quarter-End	Fiscal Year-End	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year Ended March 31, 2026	—	5.00	—	5.00	10.00
Fiscal Year Ending March 31, 2027	—				
Fiscal Year Ending March 31, 2027 (Forecast)		—	—	—	—

(Notes) 1. Changes in the dividend forecast from the latest announcement: None
2. The dividend for the fiscal year ending March 2027 is currently undecided.
3. The “Dividends” above is the dividend for common stock. For the status of dividends on class shares (unlisted) with different rights from the common shares issued by the Company, please refer to “Dividends for class shares ” below.

3. Forecasts of Consolidated Financial Results for FY2027 (April 1, 2026 - March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent		Basic Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	115,000	2.0	800	(33.9)	600	(45.8)	(1,400)	—	(49.75)

(Notes) Changes in the forecast from the latest announcement: Yes

*Notes

(1) Significant changes in the scope of consolidation during the current consolidated cumulative quarter: None

(2) Adoption of accounting processing specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to reasons other than (i): None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of Issued Shares (Common Shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	28,277,620 shares
As of March 31, 2026	28,277,620 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	137,886 shares
As of March 31, 2026	137,886 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	28,139,734 shares
Three months ended June 30, 2025	28,139,734 shares

* Review by a certified public accountant or audit firm of the quarterly consolidated financial statements attached hereto: None

*Regarding proper use of performance forecasts and other special matters

The statements regarding the future such as the performance perspective described in this document are based on our currently available information and certain assumptions that we deem reasonable. Actual business results may differ significantly due to numerous factors. Regarding assumed conditions for performance forecasts as well as precautions upon using performance forecasts, please refer to “1. Overview of this Quarterly Financial Results (3) Overview of Forecast for FY2027” on page 5 in the document.

(Reference) Dividends for class shares

Dividends per share for class shares whose legal relations are different from common share are indicated in the following.

Type A Prioritized Stock	Annual Dividends per share					Dividends (Total)
	First Quarter-End	Second Quarter-End	Third Quarter-End	Fiscal Year-End	Total	
	Yen	Yen	Yen	Yen	Yen	Millions of yen
Fiscal Year Ending March 31, 2026	—	3,710.00	—	3,690.00	7,400.00	44
Fiscal Year Ending March 31, 2027	—					
Fiscal Year Ending March 31, 2027 (Forecast)		—	—	—	—	—

(Notes) The dividend for the fiscal year ending March 2027 is currently undecided.

1. Overview of this Quarterly Financial Results

Matters concerning the future in the text are defined at the end of this current quarterly consolidated accounting period.

(1) Overview of Business Results

During the first quarter consolidated cumulative period, the business environment surrounding our Group remained highly uncertain, due to sluggish demand in the Chinese market and the impact of U.S. tariff policies, as well as geopolitical risks in various regions including the Middle East, rising resource prices, and fluctuations in the financial capital and foreign exchange markets. On the other hand, in the medium to long term, we recognize that the need for electrification of automobiles and industrial equipment as a decarbonization measure will continue to expand, and our group is continuing its efforts for future growth, such as acquiring new customers and strengthening production capacity.

As a result, net sales for the first quarter of the current consolidated cumulative period were 31,939 million yen (an increase of 10.2% compared to the same period of the previous year). In terms of profit and loss, operating profit has been 230 million yen (a decrease of 42.4% compared to the same period of the previous year). Ordinary income was 201 million yen (a decrease of 30.8% compared to the same period of the previous year). The quarterly net loss attributable to owners of the parent company was 169 million yen (compared with quarterly net income attributable to owners of the parent company of 238 million yen in the same period of the previous year).

We are engaged in the EMS business and other businesses. Since most of our business is with EMS, segment information is omitted.

Net sales of EMS business by product and of other businesses are shown as in the following. The amount of net sales is based on figures after eliminating consolidated offsets.

i) EMS Business

Net sales of the EMS business, which is our major business, have been 31,753 million yen (an increase of 10.2% compared to the previous period). The results by product category are outlined below.

(Automotive Equipment)

Although the impact of sluggish demand in the Chinese market continues, production of parts for electric compressors and LED lights remained strong, resulting in net sales of 14,650 million yen (an increase of 2.4% compared to the same period of the previous year).

(Industrial Equipment)

Although sales increased due to a recovery in semiconductor equipment-related demand, revenue was recorded on a net basis for certain customer transactions as agency transactions from the second quarter of the fiscal year ending March 2026, resulting in net sales of 4,908 million yen (a decrease of 10.0% compared to the same period of the previous year).

(Office Automation Equipment)

Sales for new models of products for multifunction printers and laser printers, as well as production of existing models, performed well, resulting in sales of 12,180 million yen (an increase of 35.7% compared to the same period of the previous year).

(Others)

The main business is development for amusement, and sales were 13 million yen (a decrease of 80.5% compared to the same period of the previous year).

ii) Other Businesses

Net sales for the staffing business have been 186 million yen (an increase of 2.8% compared to the same period of the previous year).

(2) Overview of Financial Condition

Assets, liabilities, and net assets

At the end of the first quarter of FY2027, consolidated total assets have been 81,452 million yen (an increase of 5,552 million yen compared to the end of the previous consolidated fiscal year). This was mainly due to increases in inventories and trade receivables.

Liabilities have been 64,109 million yen (an increase of 5,353 million yen compared to the end of the previous consolidated fiscal year). This was mainly due to a decrease in accounts payable, short-term borrowings, and long-term borrowings, while trade payables increased.

Net assets have been 17,342 million yen (an increase of 199 million yen compared to the end of the previous consolidated fiscal year). This is mainly due to the decrease in retained earnings, while the foreign currency translation adjustment account increased.

(3) Overview of Forecast for FY2027

Regarding the housing reserve fund at our Chinese subsidiary (a system in which the company and employees contribute the same amount), contributions had previously been made in accordance with local Chinese customs and not in compliance with the law. However, as part of the structural reforms we have begun this fiscal year, we have revised the monthly contribution amount to comply with the law, and have also added 1 billion yen as an extraordinary loss to our plan, representing the estimated contribution amount for past employees in accordance with the law. For the reasons above, we have decided to revise the net income forecast for the full-year consolidated earnings forecast announced on May 15, 2026. However, with regard to this response, there have been no instructions, requests, or other guidance from the authorities at all up to now, and our Chinese subsidiary is taking this action on its own initiative.

Regarding retirees, claims were received from approximately 250 retirees in the previous period, and approximately 90 million yen has already been reflected in the financial statements for the fiscal year ending March 2026 as an expense.

In addition, in our Chinese subsidiary, there have been approximately 76,000 retirees in total over the 26 years since the company was founded, including many short-term employees who are replaced each long holiday period such as the Spring Festival and National Day holidays, as well as many people whose whereabouts are currently unknown. However, because the amount contributed by each individual varies widely, because individuals are required to contribute an amount equal to the company’s contribution, and because withdrawal of the housing accumulation fund is only permitted when specified requirements such as purchasing a home are met, it is difficult to estimate the number of future claimants among the retirees and calculate the exact amount. On the other hand, while the number of claimants for the current period is gradually decreasing compared to the previous period, we expect a certain level of claims to continue, and we have already reflected this in our previously announced forecast for the current period by incorporating approximately 90 million yen, which is about the same as the previous period, as an expense in our plan.

Additionally, the exchange rate assumed for the business performance forecast is 149 yen per dollar.

	Previous Forecast (A)	Revised Forecast (B)	Increase/decrease amount (B-A)	Percentage change (%)	(Reference) Previous term results
Net sales	Millions of yen 115,000	115,000	0	-	112,726
Operating Profit	Millions of yen 800	800	0	-	1,209
Ordinary Profit	Millions of yen 600	600	0	-	1,107
Profit Attributable to Owners of Parent	Millions of yen (400)	(1,400)	(1,000)	-	283
Basic Earnings per share	Yen (14.21)	(49.75)	-	-	8.48

2. Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	FY2026 (As of March 31, 2026)	FY2027 First Quarter (As of June 30, 2026)
Assets		
Current assets		
Cash and deposits	10,599	10,524
Notes and accounts receivable - trade, and contract assets	13,983	15,759
Finished goods	2,593	2,699
Work in process	582	897
Raw materials and supplies	14,246	17,396
Accounts receivable - other	490	374
Consumption taxes refund receivable	1,308	1,439
Other	2,229	2,622
Total current assets	46,033	51,715
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	6,471	6,386
Machinery, equipment and vehicles, net	9,960	9,941
Other, net	3,887	3,966
Total property, plant and equipment	20,319	20,294
Intangible assets	1,367	1,347
Investments and other assets	8,180	8,094
Total non-current assets	29,866	29,736
Total assets	75,900	81,452
Liabilities		
Current liabilities		
Notes and accounts payable - trade	16,441	23,573
Short-term borrowings	22,769	22,418
Current portion of long-term borrowings	1,982	1,982
Income taxes payable	867	693
Provision for bonuses	632	438
Provision for bonuses for directors (and other officers)	24	10
Other	5,709	5,164
Total current liabilities	48,427	54,281
Non-current liabilities		
Long-term borrowings	8,812	8,316
Retirement benefit liability	845	841
Provision for share awards for directors (and other officers)	3	3
Other	666	665
Total non-current liabilities	10,328	9,828
Total liabilities	58,756	64,109
Net assets		
Shareholders' equity		
Share capital	4,729	4,729
Capital surplus	4,782	4,782
Retained earnings	4,794	4,461
Treasury shares	(44)	(44)
Total shareholders' equity	14,261	13,928
Accumulated other comprehensive income		
Foreign currency translation adjustment	2,855	3,381
Remeasurements of defined benefit plans	(39)	(36)
Total accumulated other comprehensive income	2,815	3,344
Share acquisition rights	29	29
Non-controlling interests	36	40
Total net assets	17,143	17,342
Total liabilities and net assets	75,900	81,452

(2) Quarterly Consolidated Statements of Income and Quarterly Comprehensive Income

(Quarterly Consolidated Statements of Income)

(First Quarter Period)

(Millions of yen)

	FY2026 First Quarter (April 1, 2025 - June 30, 2025)	FY2027 First Quarter (April 1, 2026 - June 30, 2026)
Net sales	28,990	31,939
Cost of sales	27,285	30,310
Gross profit	1,705	1,629
Selling, general and administrative expenses	1,305	1,399
Operating profit	399	230
Non-operating income		
Interest income	21	7
Dividend income	1	2
Rental income from land and buildings	311	306
Foreign exchange gains	—	30
Other	14	28
Total non-operating income	349	375
Non-operating expenses		
Interest expenses	109	110
Rental expenses	266	263
Foreign exchange losses	57	—
Other	24	30
Total non-operating expenses	458	404
Ordinary profit	290	201
Extraordinary income		
Gain on sale of non-current assets	61	0
Insurance claim income	—	31
Total extraordinary income	61	31
Extraordinary losses		
Loss on retirement of non-current assets	1	15
Loss on sale of non-current assets	8	—
Extra retirement payments	3	170
Other	—	24
Total extraordinary losses	14	209
Profit before income taxes	337	22
Income taxes	98	188
Profit (loss)	238	(165)
Profit attributable to non-controlling interests	0	3
Profit (loss) attributable to owners of parent	238	(169)

（Quarterly Comprehensive Income）

（First Quarter Period）

(Millions of yen)

	FY2026 First Quarter (April 1, 2025 - June 30, 2025)	FY2027 First Quarter (April 1, 2026 - June 30, 2026)
Profit (loss)	238	(165)
Other comprehensive income		
Other comprehensive income		
Foreign currency translation adjustment	(316)	525
Remeasurements of defined benefit plans, net of tax	(2)	2
Total other comprehensive income	(319)	528
Comprehensive income	(80)	362
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(81)	359
Comprehensive income attributable to non-controlling interests	0	3