Company name: May 14, 2026

For immediate Release


Company name: Synchro Food Co., Ltd
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# Notice regarding the difference between full year financial forecasts and actual results

Synchro Food Co., Ltd. (the “Company”) hereby announces that a discrepancy has arisen between the full-year consolidated earnings forecast for the fiscal year ending March 2026 (April 1, 2025 – March 31, 2026), which was disclosed in the “Notice Regarding Revision of the Medium-Term Management Plan” dated November 13, 2025, and the actual results announced today.

1. Differences Between Consolidated Financial Forecasts and Actual Results for the Fiscal Year Ending March 2026 (April 1, 2025 – March 31, 2026)

| | Net sales | Operating profit | Ordinary profit | Profit attributable to owners of parent | Basic earnings per share |
|---|---|---|---|---|---|
| | Thousand yen | Thousand yen | Thousand yen | Thousand yen | Yen |
| Previous Forecast（A） | 5,600,000 | 685,000 | 647,000 | 418,000 | 14.35 |
| Actual（B） | 5,541,834 | 668,517 | 614,074 | 269,854 | 9.61 |
| Changes in（B－A） | △58,165 | △16,482 | △32,925 | △148,145 | △4.74 |
| (For Reference) Previous Results(Fiscal Year Ending March 2025) | △1.0% | △2.4% | △5.1% | △35.4% | △33.0% |

| | | | | | |
|---|---|---|---|---|---|
| (For Reference) Previous Results (Fiscal Year Ending March 2025) | 3,951,497 | 1,097,201 | 1,086,368 | 659,265 | 24.01 |

2. Reason

Net income attributable to owners of the parent company fell short of the forecast due to an increase in tax expenses resulting from the recognition of additional income tax adjustments—primarily due to a reassessment of the recoverability of deferred tax assets—and the exclusion from the tax credit (wage increase promotion tax system) that had been anticipated at the time of the previous earnings forecast announcement (November 13, 2025).