August 4, 2026

Consolidated Financial Results for the Nine Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: MTG Co.,Ltd.
Listing: Tokyo Stock Exchange
Securities code: 7806
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended June 30, 2026 (from October 1, 2025 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	102,486	46.3	12,667	35.8	12,577	34.0	9,739	67.7
June 30, 2025	70,057	38.6	9,328	583.5	9,386	388.1	5,807	358.4

Note: Comprehensive income For the nine months ended June 30, 2026: ¥10,289 million [64.6%]
For the nine months ended June 30, 2025: ¥6,250 million [711.9%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
June 30, 2026	247.66	243.78
June 30, 2025	147.54	146.42

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	104,018	60,409	58.1
September 30, 2025	75,199	50,999	67.8

Reference: Equity
As of June 30, 2026: ¥60,403 million
As of September 30, 2025: ¥50,995 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2025	-	0.00	-	25.00	25.00
Fiscal year ending September 30, 2026	-	0.00	-		
Fiscal year ending September 30, 2026 (Forecast)				37.00	37.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Forecast of consolidated financial results for the fiscal year ending September 30, 2026 (from October 1, 2025 to September 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending September 30, 2026	142,000	43.7	16,000	50.0	16,000	49.1	11,000	38.6	279.66

Note: Revisions to the earnings forecasts most recently announced: Yes

* **Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 2 companies (Kirala Co., Ltd., MTG VITABLE Inc.)
Excluded: 2 companies (McLEAR LIMITED, M's Agency Co., Ltd.)

Note: For details, see "2. Quarterly Consolidated Financial Statements and Key Notes (3) Notes on Quarterly Consolidated Financial Statements (Notes on Important Changes in Consolidated Scope)".

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: For details, see "2. Quarterly Consolidated Financial Statements and Key Notes (3) Notes on Quarterly Consolidated Financial Statements (Notes on Accounting Procedures Specific to the Preparation of Quarterly Consolidated Financial Statements)" are available.

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	40,202,888 shares
As of September 30, 2025	40,131,428 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	846,547 shares
As of September 30, 2025	851,249 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended June 30, 2026	39,325,544 shares
Nine months ended June 30, 2025	39,364,547 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of September 30, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	11,297	9,830
Notes and accounts receivable - trade	10,070	12,217
Merchandise and finished goods	19,141	33,370
Raw materials and supplies	1,122	2,103
Other	3,213	5,571
Allowance for doubtful accounts	(42)	(87)
Total current assets	44,804	63,006
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,443	4,116
Land	9,070	9,519
Construction in progress	6,256	10,093
Other, net	3,425	4,496
Total property, plant and equipment	20,195	28,225
Intangible assets		
Goodwill	35	1,423
Other	2,789	3,495
Total intangible assets	2,825	4,919
Investments and other assets		
Investment securities	3,662	3,183
Deferred tax assets	2,699	3,151
Other	1,100	1,563
Allowance for doubtful accounts	(87)	(32)
Total investments and other assets	7,374	7,866
Total non-current assets	30,395	41,012
Total assets	75,199	104,018

(Millions of yen)

	As of September 30, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,909	6,140
Short-term borrowings	-	8,779
Accounts payable - other	4,811	5,222
Income taxes payable	1,527	3,300
Provision for bonuses	859	577
Provision for product warranties	1,022	1,345
Provision for loss on liquidation of subsidiary	950	-
Other provisions	278	98
Other	6,368	7,069
Total current liabilities	19,728	32,533
Non-current liabilities		
Long-term borrowings	3,714	9,960
Other	758	1,115
Total non-current liabilities	4,472	11,075
Total liabilities	24,200	43,609
Net assets		
Shareholders' equity		
Share capital	16,796	16,835
Capital surplus	15,805	15,859
Retained earnings	19,947	28,705
Treasury shares	(1,335)	(1,328)
Total shareholders' equity	51,214	60,072
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	532	104
Foreign currency translation adjustment	(752)	226
Total accumulated other comprehensive income	(219)	330
Share acquisition rights	0	3
Non-controlling interests	3	3
Total net assets	50,999	60,409
Total liabilities and net assets	75,199	104,018

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended June 30, 2025	Nine months ended June 30, 2026
Net sales	70,057	102,486
Cost of sales	26,359	36,131
Gross profit	43,698	66,354
Selling, general and administrative expenses	34,369	53,686
Operating profit	9,328	12,667
Non-operating income		
Interest and dividend income	9	8
Insurance claim income	24	0
Other	71	118
Total non-operating income	105	127
Non-operating expenses		
Interest expenses	10	113
Loss on retirement of non-current assets	29	49
Other	7	54
Total non-operating expenses	47	217
Ordinary profit	9,386	12,577
Extraordinary income		
Gain on sale of non-current assets	1	0
Gain on sale of investment securities	161	399
Total extraordinary income	162	399
Extraordinary losses		
Loss on valuation of investment securities	178	23
Loss on liquidation of subsidiaries	123	-
Total extraordinary losses	302	23
Profit before income taxes	9,247	12,953
Income taxes	3,509	3,214
Profit	5,737	9,739
Profit (loss) attributable to non-controlling interests	(70)	0
Profit attributable to owners of parent	5,807	9,739

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended June 30, 2025	Nine months ended June 30, 2026
Profit	5,737	9,739
Other comprehensive income		
Valuation difference on available-for-sale securities	467	(428)
Foreign currency translation adjustment	45	978
Total other comprehensive income	513	550
Comprehensive income	6,250	10,289
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	6,321	10,289
Comprehensive income attributable to non-controlling interests	(70)	0