

ORDINARY & EXTRAORDINARY SHAREHOLDERS' GENERAL MEETING OF MAY 3, 2017

The information and documents relating to the annual Shareholders' General Meeting of Imerys, provided for by articles R. 225-73-1 and R. 225-83 of the French Code of Commerce, are available at the headquarters of the Company, on its website www.imerys.com in the section Finance, Individual Shareholders, General Meeting (Preliminary Documents to the Ordinary and Extraordinary Shareholders' General Meeting of May 3, 2017) and from CACEIS Corporate Trust.

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The world leader in mineral-based specialty solutions for industry, with €4.2 billion revenue and close to 16,000 employees, Imerys delivers high value-added, functional solutions to a great number of sectors, from processing industries to consumer goods. The Group draws on its knowledge of applications, technological expertise and its material science know-how to beneficiate its mineral resources, produce synthetic minerals and develop formulations. These contribute essential properties to customers' products and performance, including refractoriness, hardness, conductivity, opacity, durability, purity, lightness, filtration, absorption and repellency. Imerys meets ambitious criteria for responsible development, regarding social, environmental or Corporate Governance.