PRESS RELEASE

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Imerys strengthens financial structure with successful placing of €600 million senior unsecured notes and tender offer

On November 13, 2025, Imerys successfully placed €600 million new senior unsecured notes under its EMTN Programme. The notes have a 7-year maturity and carry a fixed annual coupon of 4.00%.

This transaction attracted strong demand from a diversified base of institutional investors and was largely oversubscribed, underlining the Group's solid credit profile and investors' confidence in its business model and financial strength.

Settlement and delivery will take place on November 21, 2025, the date on which the notes are expected to be admitted to trading on the regulated market of the Luxembourg Stock Exchange.

In conjunction with the new issuance, Imerys completed a cash tender offer on its outstanding €600 million 1.50% notes maturing on January 15, 2027. Imerys accepted offers in an aggregate amount of €256.5 million. With this proactive liability management operation, the remaining outstanding amount of the existing notes now stands at €343.5 million. All existing notes purchased by Imerys will be cancelled. The settlement date for the tender offer is expected to be November 24, 2025.

Following these two transactions, the average maturity of Imerys' bond profile has been extended to 4.4 years from 3.4 years at June 2025 end.

The Group's long-term debt is rated Baa3 (stable outlook) by Moody's and BBB- (stable outlook) by Standard & Poor's.

Imerys *is the world's leading supplier of mineral-based specialty solutions for the industry with €3.6 billion in revenue and 12,400 employees in 46 countries in 2024. The Group offers high value-added and functional solutions to a wide range of* ***industries*** *and fast-growing markets such as solutions for the energy transition and sustainable construction, as well as natural solutions for consumer goods. Imerys draws on its understanding of applications, technological knowledge, and expertise in material science to deliver solutions which contribute essential properties to customers' products and their performance. As part of its commitment to responsible development, Imerys promotes environmentally friendly products and processes in addition to supporting its customers in their decarbonization efforts.*

Imerys is listed on Euronext Paris (France) with the ticker symbol NK.PA.

More comprehensive information about Imerys *may be obtained from its website (www.imerys.com) in the Regulated Information section, particularly in its Registration Document filed with the French financial markets authority (*Autorité des marchés financiers*, AMF) on March 26, 2025 under number D.25-0161 (also available from the AMF website, www.amf-france.org). Imerys draws investors' attention to chapter 2 "Risk Factors and Internal Control" of its Registration Document.*

Disclaimer*: This document contains projections and other forward-looking statements. Investors should be aware that such projections and forward-looking statements are subject to various risks and uncertainties (many of which are difficult to predict and generally beyond the control of Imerys) that could cause actual results and developments to differ materially from those expressed or implied.*

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