Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 6, 2026

Non-consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: AXIS CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 4012
URL: https://www.axis-net.co.jp/
Representative: Yoshikazu Yokota, CEO Chairman
Inquiries: Naoya Kosuge, Director, Managing Executive Officer, CFO
Telephone: +81-3-5501-1277
Scheduled date to file semi-annual securities report: August 6, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	4,505	15.1	575	36.4	582	33.6	376	32.9
June 30, 2025	3,913	7.2	422	1.7	436	2.0	282	3.1

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	87.66	85.93
June 30, 2025	66.68	64.87

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	5,616	4,261	75.9
December 31, 2025	5,404	4,076	75.4

Reference: Equity
As of June 30, 2026: ¥4,261 million
As of December 31, 2025: ¥4,076 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	–	0.00	–	46.00	46.00
Fiscal year ending December 31, 2026	–	0.00			
Fiscal year ending December 31, 2026 (Forecast)			–	57.00	57.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of non-consolidated financial results for the year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	9,444	16.1	1,000	12.6	1,005	9.5	700	8.9	162.61

Note: Revisions to the forecast of financial results most recently announced: None

*** Notes**

(1) Adoption of accounting treatment specific to the preparation of semi-annual non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	4,394,000 shares
As of December 31, 2025	4,383,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	97,453 shares
As of December 31, 2025	98,953 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	4,290,425 shares
Six months ended June 30, 2025	4,242,344 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not guarantee the achievement of these forecasts. Actual results may differ significantly from the forecasts due to various factors.

Interim Financial Statements and Primary Notes

(1) Interim Balance Sheet

Thousands of yen	December 31, 2025	June 30, 2026
Assets		
Current assets		
Cash and deposits	3,430,554	3,689,270
Accounts receivable - trade and contract assets	1,258,441	1,097,981
Securities	59	100,062
Merchandise	16,696	36,800
Supplies	15,369	20,564
Other	84,214	87,676
Allowance for doubtful accounts	△992	△1,038
Current assets	4,804,343	5,031,318
Non-current assets		
Property, plant and equipment	52,090	54,377
Intangible assets		
Goodwill	155,907	141,059
Other	35,450	29,684
Intangible assets	191,358	170,743
Investments and other assets		
Other	357,229	361,083
Allowance for doubtful accounts	△900	△900
Investments and other assets	356,329	360,183
Non-current assets	599,778	585,305
Assets	5,404,122	5,616,623
Liabilities		
Current liabilities		
Accounts payable - trade	296,582	326,852
Income taxes payable	161,684	214,623
Other	527,147	456,768
Current liabilities	985,414	998,244
Non-current liabilities		
Provision for retirement benefits	342,439	356,504
Non-current liabilities	342,439	356,504
Liabilities	1,327,854	1,354,748
Net assets		
Shareholders' equity		
Share capital	74,408	76,603
Capital surplus	175,607	179,889
Retained earnings	3,836,788	4,015,802
Treasury shares	△10,345	△10,188
Shareholders' equity	4,076,459	4,262,106
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	△192	△231
Valuation and translation adjustments	△192	△231
Net assets	4,076,267	4,261,874
Liabilities and net assets	5,404,122	5,616,623

(2) Interim Statement of Income

For the Six months ended June 30, 2025 and 2026

Thousands of yen	Six months ended June 30, 2025	Six months ended June 30, 2026
Net sales	3,913,624	4,505,017
Cost of sales	2,907,772	3,278,751
Gross profit	1,005,851	1,226,265
Selling, general and administrative expenses	583,735	650,653
Operating profit	422,116	575,612
Non-operating income		
Interest income	1,665	4,724
Subsidy income	13,949	1,812
Foreign exchange gains	—	77
Other	29	549
Non-operating income	15,644	7,162
Non-operating expenses		
Foreign exchange losses	1,490	—
Non-operating expenses	1,490	—
Ordinary profit	436,270	582,775
Extraordinary losses		
Loss on retirement of non-current assets	—	0
Extraordinary losses	—	0
Profit before income taxes	436,270	582,775
Income taxes - current	162,117	215,636
Income taxes - deferred	△8,733	△8,940
Income taxes	153,383	206,695
Profit	282,887	376,079

(3) Interim Statement of Cash Flows

For the six months ended June 30, 2025 and 2026

Thousands of yen	Six months ended June 30, 2025	Six months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	436,270	582,775
Depreciation	7,778	10,128
Amortization of goodwill	14,848	14,848
Share-based payment expenses	409	970
Increase (decrease) in allowance for doubtful accounts	30	46
Interest income	△1,665	△4,724
Foreign exchange losses (gains)	1,197	△74
Decrease (increase) in trade receivables	△23,816	26,526
Decrease (increase) in contract assets	101,527	133,933
Decrease (increase) in inventories	△4,844	△25,299
Increase (decrease) in trade payables	△16,936	30,269
Increase (decrease) in accounts payable - other	28,798	12,102
Increase (decrease) in provision for retirement benefits	21,463	14,064
Other, net	△75,225	△79,442
Subtotal	489,835	716,123
Interest received	1,665	4,113
Income taxes paid	△160,383	△162,697
Net cash provided by (used in) operating activities	331,116	557,539
Cash flows from investing activities		
Purchase of securities	—	△100,000
Purchase of property, plant and equipment	△640	—
Other, net	△381	△6,217
Net cash provided by (used in) investing activities	△1,021	△106,217
Cash flows from financing activities		
Proceeds from issuance of shares	13,326	4,389
Purchase of treasury shares	△36	—
Dividends paid	△152,337	△197,066
Net cash provided by (used in) financing activities	△139,047	△192,677
Effect of exchange rate change on cash and cash equivalents	△1,197	74
Net increase (decrease) in cash and cash equivalents	189,851	258,719
Cash and cash equivalents at beginning of period	3,023,036	3,430,614
Cash and cash equivalents at end of period	3,212,887	3,689,333

(4) Notes to the Interim Financial Statements

(Notes on segment information, etc.)

【Segment information】

The Company has omitted segment information because its system services business accounts for a high proportion and is considered to be of little importance as disclosed information.

(Notes on significant changes in the amount of shareholders’ equity)

None

(Notes on going concern assumption)

None