

NEWS RELEASE

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MARKET PRICE FOR BHP BILLITON'S OFF-MARKET SHARE BUY-BACK

The Market Price for BHP Billiton's off-market share buy-back (as defined in the Buy-Back booklet) is A\$28.8488. On this basis, the tender discounts are equivalent to the following tender prices (rounded to the nearest cent):

Tender discount	Tender price
14%	A\$24.81
13%	A\$25.10
12%	A\$25.39
11%	A\$25.68
10%	A\$25.96

The results of the buy-back, including the buy-back price and any scale back, are expected to be announced on Monday, 26 March 2007.

Further information on BHP Billiton can be found on our Internet site: www.bhpbilliton.com

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