

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN

BHP Billiton Limited

49 004 028 077

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

**Selective buy-back on equal access buy-back
conditions (as modified by ASIC)**

Details of all shares bought back

2 Number of shares bought back

141,098,555

3 Total consideration paid or payable
for the shares

A\$3,500,655,149.55

4 If buy-back is an on-market buy-
back - highest and lowest price paid

highest price:
date: **N/A**

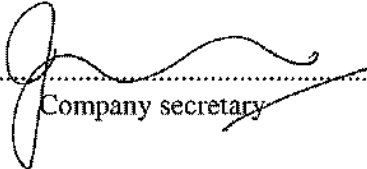
lowest price:
date: **N/A**

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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Company secretary

Date: 26 March 2007

Print name: JANE McALOON

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+ See chapter 19 for defined terms.