

NEWS RELEASE

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RESPONSE TO SPECULATION ABOUT BHP BILLITON AND POTASH CORPORATION OF SASKATCHEWAN

BHP Billiton confirms that it has made an approach to Potash Corporation of Saskatchewan (PotashCorp) regarding a possible acquisition of PotashCorp at a price of US \$130 per common share. To date the Board of PotashCorp has not agreed to engage in discussions.

BHP Billiton continues to review its options and will make a further announcement in due course.

Further information on BHP Billiton can be found on our Internet site: www.bhpbilliton.com

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