



Announcement Summary

Entity name

BHP GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 19, 2021

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BHP	ORDINARY FULLY PAID	4,400,000	12/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BHP GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49004028077

1.3 ASX issuer code

BHP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

BHPAC : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

BHP : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

4,096,660

The first date the options were exercised or other +convertible securities were converted

18/8/2021

The last date the options were exercised or other +convertible securities were converted

18/8/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mike Henry	Mike Henry	245,423
Edgar Basto-Baez	Edgar Basto-Baez	27,651
Geraldine Slattery	Geraldine Slattery	35,681
John Udd	John Udd	25,565



Issue date

12/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

4,400,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

None

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

4,400,000 fully paid ordinary shares issued to the BHP Billiton Limited Employee Equity Trust for allocation to employees in satisfaction of their entitlements upon the vesting of 3,935,595 Performance Rights under the terms of BHP's MAP, LTIP and STIP, as well as the allocation of an additional 161,065 shares to satisfy related dividend equivalent entitlements under those Plans. The remaining 303,340 shares being issued will be held in trust in anticipation of upcoming vesting requirements.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BHP : ORDINARY FULLY PAID	2,950,251,394

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BHPAC : PERFORMANCE RIGHTS	9,895,895
BHPAA : DLC DIVIDEND SHARE	1
BHPAB : SPECIAL VOTING SHARE	1