As filed with the Securities and Exchange Commission on May 3, 2018

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

General Electric Company
(Exact Name of Registrant as Specified in Its Charter)

New York
(State or Other Jurisdiction of Incorporation or Organization)

14-0689340
(I.R.S. Employer Identification No.)

41 Farnsworth Street
Boston, MA 02210
(Address of Principal Executive Offices)

GE Retirement Savings Plan
(Full Title of the Plan)

Christoph A. Pereira
Vice President, Chief Corporate, Securities and Finance Counsel
General Electric Company
41 Farnsworth Street
Boston, Massachusetts 02210
(Name and Address of Agent for Service)

(617) 443-3000
(Telephone Number, Including Area Code, of Agent for Service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of “large accelerated filer,” “accelerated filer,” “smaller reporting company” and “emerging growth company” in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer	☒		Accelerated filer	☐
Non-accelerated filer	☐	(Do not check if smaller reporting company)	Smaller reporting company	☐
			Emerging growth company	☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act. ☐

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered	Proposed Maximum Offering Price Per Unit (1)	Proposed Maximum Aggregate Offering Price (1)	Amount of Registration Fee (2)
U.S. Equity Fund Units	30,000,000	$52.89	$1,586,700,000	$197,544.15
Income Fund Units	85,000,000	$11.15	$947,750,000	$117,994.88

(1) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(h) of the Securities Act. The maximum offering price per unit is based on the book values (the net asset values) of the U.S. Equity Fund Units and the Income Fund Units, as determined on April 27, 2018 and April 26, 2018, respectively.

(2) Calculated in accordance with Section 6 of the Securities Act and Rule 457 under the Securities Act by multiplying 0.0001245 and the proposed maximum aggregate offering price.

INTRODUCTION

This Registration Statement on Form S-8 is filed by General Electric Company, a New York corporation (the "Company," "GE" or the "Registrant"), relating to 30,000,000 General Electric RSP U.S. Equity Fund (the "Equity Fund") units (the "Equity Fund Units") and 85,000,000 General Electric RSP Income Fund (the "Income Fund" and, together with the U.S. Equity Fund, the "Funds") units (the "Income Fund Units" and, together with the Equity Fund Units, the "Units"), each to be offered and sold under the GE Retirement Savings Plan (the "Plan"). The Units are in addition to the 140,000,000 Equity Fund Units and 160,000,000 Income Fund Units registered on the Company's Registration Statements on Form S-8 (the "Prior Registration Statements") filed with the Securities and Exchange Commission (the "SEC") on February 24, 2012 and March 2, 2015 (SEC file numbers 333-179688 and 333-202435, respectively).

This Registration Statement relates to securities of the same class as that to which the Prior Registration Statements relate and is submitted in accordance with General Instruction E to Form S-8 regarding Registration of Additional Securities. Pursuant to General Instruction E of Form S-8, the contents of the Prior Registration Statements are incorporated herein by reference and made part of this Registration Statement, except as amended hereby.

PART II
INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits

Exhibit No.	Description
3.1	The Restated Certificate of Incorporation of GE (Incorporated by reference to Exhibit 3.1 to GE's Annual Report on Form 10-K for the fiscal year ended December 31, 2013), as amended by the Certificate of Amendment, dated December 2, 2015 (Incorporated by reference to Exhibit 3.1 to GE's Current Report on Form 8-K, dated December 3, 2015), as further amended by the Certificate of Amendment, dated January 19, 2016 (Incorporated by reference to Exhibit 3.1 to GE's Current Report on Form 8-K, dated January 20, 2016) and as further amended by the Certificate of Change (Incorporated by reference to Exhibit 3(1) to GE's Current Report on Form 8-K, dated September 1, 2016) (in each case, under SEC file number 001-00035)
3.2	The By-Laws of GE, as amended and restated on June 9, 2017 (Incorporated by reference to Exhibit 3.1 to GE's Current Report on Form 8-K dated June 9, 2017) (SEC file number 001-00035)
4.1	Rules of the Funds*
5.1	Opinion of Gibson, Dunn & Crutcher LLP*
5.2	IRS determination letter dated April 24, 2014 relating to the GE Retirement Savings Plan (Incorporated by reference to Exhibit 5.2 of GE's Form S-8 dated March 2, 2015) (SEC file number 333-202435))
23.1	Consent of KPMG LLP, Independent Registered Public Accounting Firm, relating to GE's Form 10-K for the fiscal year ended December 31, 2017*
23.2	Consent of BBD LLP, Independent Registered Public Accounting Firm, relating to the Equity Fund's and Income Fund's Forms N-CSR for the fiscal year ended December 31, 2017*
23.3	Consent of Gibson, Dunn & Crutcher LLP (included in Exhibit 5.1)
24.1	Power of Attorney of GE*
24.2	Power of Attorney of the Equity Fund*
24.3	Power of Attorney of the Income Fund*

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* Filed herewith

SIGNATURES

The Company. Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Boston, Commonwealth of Massachusetts, on this 3rd day of May, 2018.

GENERAL ELECTRIC COMPANY

By: /s/ Christoph A. Pereira
Name: Christoph A. Pereira
Title: Vice President, Chief Corporate, Securities and Finance Counsel

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed below by the following persons in the capacities and on the date indicated.

Name	Title	Date
* John L. Flannery	Chairman of the Board and Chief Executive Officer (Principal Executive Officer)	May 3, 2018
* Jamie S. Miller	Senior Vice President and Chief Financial Officer (Principal Financial Officer)	May 3, 2018
* Jan R. Hauser	Vice President, Controller and Chief Accounting Officer (Principal Accounting Officer)	May 3, 2018
* Sébastien M. Bazin	Director	May 3, 2018
* W. Geoffrey Beattie	Director	May 3, 2018
* John J. Brennan	Director	May 3, 2018
* H. Lawrence Culp, Jr.	Director	May 3, 2018
* Francisco D’Souza	Director	May 3, 2018
* Edward P. Garden	Director	May 3, 2018
* Thomas W. Horton	Director	May 3, 2018
* Risa Lavizzo-Mourey	Director	May 3, 2018
* James J. Mulva	Director	May 3, 2018
* Leslie F. Seidman	Director	May 3, 2018
* James S. Tisch	Director	May 3, 2018

A Majority of the Board of Directors.

* By: /s/ Christoph A. Pereira
Christoph A. Pereira
Attorney-in-Fact

The General Electric RSP U.S. Equity Fund. Pursuant to the requirements of the Securities Act, the trustees of the General Electric RSP U.S. Equity Fund have duly caused this Registration Statement to be signed on their behalf by the undersigned, thereunto duly authorized, in the City of Boston, Commonwealth of Massachusetts, on this 3rd day of May, 2018.

GENERAL ELECTRIC RSP U.S. EQUITY FUND

By: /s/ Christoph A. Pereira
Name: Christoph A. Pereira
Title: Attorney-in-Fact

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed below by the following persons in the capacities and on the date indicated.

Name	Title	Date
* Gregory Bouleris	Trustee	May 3, 2018
* Vaidheesh Krishnamurti	Trustee	May 3, 2018
* Scott Silberstein	Trustee	May 3, 2018
* Pamela Westmoreland	Trustee	May 3, 2018
* Matthew Zakrzewski	Trustee	May 3, 2018

A Majority of the Trustees.

* By: /s/ Christoph A. Pereira
Christoph A. Pereira
Attorney-in-Fact

The General Electric RSP Income Fund. Pursuant to the requirements of the Securities Act, the trustees of the General Electric RSP Income Fund have duly caused this Registration Statement to be signed on their behalf by the undersigned, thereunto duly authorized, in the City of Boston, Commonwealth of Massachusetts, on this 3rd day of May, 2018.

GENERAL ELECTRIC RSP INCOME FUND

By: /s/ Christoph A. Pereira
Christoph A. Pereira
Attorney-in-Fact

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed below by the following persons in the capacities and on the date indicated.

Name	Title	Date
* Gregory Bouleris	Trustee	May 3, 2018
* Vaidheesh Krishnamurti	Trustee	May 3, 2018
* Scott Silberstein	Trustee	May 3, 2018
* Pamela Westmoreland	Trustee	May 3, 2018
* Matthew Zakrzewski	Trustee	May 3, 2018

A Majority of the Trustees.

* By: /s/ Christoph A. Pereira
Christoph A. Pereira
Attorney-in-Fact

Appendix - Rules of the Funds

GE RSP U.S. Equity Fund
GE RSP Short-Term Interest Fund
GE RSP Income Fund
GE RSP Government Money Market Fund

Section I.
Investment Policies of the Funds

A. GE RSP U.S. Equity Fund

1. The moneys received by the U.S. Equity Fund will be invested principally in common stock and in securities convertible into common stock. Purchases will be made principally on the basis of opportunities for long-term growth of capital and income. The U.S. Equity Fund may keep a portion of its assets in cash or invest the same in short-term obligations. Investments may also be made in preferred stocks and in debt securities when such investments appear consistent with the long-term objectives of the U.S. Equity Fund. Securities may be sold without regard to the length of time they have been held; however, they will not be purchased for trading purposes.

2. Investments by the U.S. Equity Fund shall be subject to the following restrictions:

a. Moneys in the U.S. Equity Fund will not be used in the underwriting of securities or for the purchase of real estate, interests in real estate, investment trusts, commodities or commodity contracts, or invested in companies for the purpose of exercising control or management, or invested in securities of registered investment companies.

b. Moneys in the U.S. Equity Fund will not be lent to others, although they may be applied to the purchase of bonds and debt securities of a type publicly distributed or customarily purchased by institutional investors.

c. The U.S. Equity Fund will not acquire any securities if immediately after such acquisition and as a result thereof (a) the U.S. Equity Fund would hold more than 10% of the outstanding voting securities of any issuer, (b) more than 5% of the value of the total assets in the U.S. Equity Fund would be represented by the securities of any one issuer (except securities of the U.S. Government and its instrumentalities), (c) more than 25% of the value of the total assets in the U.S. Equity Fund would be invested in any particular industry, (d) more than 5% of the value of the total assets in the U.S. Equity Fund would be invested in issuers which (including predecessors) have not been in continuous operation for at least three years.

d. The U.S. Equity Fund will not invest in securities of the Company or its affiliates, or in securities of the investment manager, and will not during the existence of any underwriting syndicate purchase any securities for which its investment manager is acting as principal underwriter.

e. The U.S. Equity Fund will not purchase from or sell any of its portfolio securities to the Company or its affiliates or its investment manager or any officer or director of either.

f. The U.S. Equity Fund will not engage in margin transactions or short sales or participate in a joint trading account.

g. The U.S. Equity Fund will not invest in puts, calls or similar options.

3. The U.S. Equity Fund may borrow money from the Retirement Savings Trust and secure repayment by pledging assets of the U.S. Equity Fund. Except as noted in the previous sentence, the U.S. Equity Fund will not mortgage or pledge any of its assets.

B. GE RSP Short-Term Interest Fund

The moneys received by the ST Fund will be invested in debt obligations of the U.S. Government and its instrumentalities, banks and corporations, and contracts with insurance companies. Investments will be made principally with the objective of preserving principal and achieving a market-related interest rate of return. Nevertheless, the ST Fund may keep a portion of its assets in cash or invest the same in appropriate short-term obligations or in intermediate-term obligations when such investments appear consistent with the objective of the ST Fund. Securities may be sold without regard to the length of time held; however, they will not be purchased for trading purposes. To the extent permitted by law, the ST Fund may lend securities provided such loans are in accordance with guidelines for the lending of ST Fund portfolio securities as set from time to time by the Committee.

C. *[Reserved]*

D. GE RSP Income Fund

The Income Fund portfolio will be invested with the objective of achieving a high interest rate of return over a long-term period consistent with a degree of risk determined by the Income Fund Trustees to be acceptable for the Income Fund from time to time in their absolute discretion and consistent with prudent investment management and preservation of capital. The moneys received by the Income Fund will be invested in debt securities consisting of corporate bonds and debentures acquired in the public market or in private transactions, real estate sale-leasebacks and real estate mortgages secured by net credit leases, obligations of the U.S. Government and its instrumentalities, contracts with insurance companies, preferred stock and other types of fixed income investments. In order to meet the requirements of the Income Fund, the Income Fund may keep a portion of its assets in cash or in appropriate short-term or intermediate-term obligations. To the extent permitted by law, the Income Fund may lend securities provided such loans are in accordance with guidelines for the lending of Income Fund securities as set from time to time by the Committee. The Income Fund may participate in any available futures market with respect to the above investments in order to reduce uncertainties associated with interest rate fluctuations to the extent such participation is permitted by law and consistent with the objectives of the Income Fund. In exercising the foregoing powers the Income Fund Trustees shall comply with the limitations on gross income and the requirements with respect to the categories and diversification of Income Fund assets as are applicable to regulated investment companies under the Code and shall comply with the requirements applicable to registered investment companies under the Investment Company Act of 1940, as amended, unless expressly excepted therefrom. Any requirements with respect to categories and diversification shall be determined by reference to the market value of the Income Fund at the time of acquisition of the proposed investments. The Income Fund portfolio will be diversified.

E. GE RSP Government Money Market Fund

The investment objective of the MM Fund is to seek as high a level of current income as is consistent with the preservation of capital and liquidity within the standards prescribed by the MM Fund Trustees. The moneys received by the MM Fund will be invested in money market instruments and in other debt securities maturing in one year or less. Such instruments may include debt obligations of the U.S. Government and its instrumentalities, debt obligations of banks, savings and loan associations and corporations, and investments in other money market funds. Nevertheless, the Fund may keep a portion of its assets in cash. To the extent permitted by law, the MM Fund may lend securities provided such loans are in accordance with guidelines for the lending of MM Fund securities as set from time to time by the Committee. The MM Fund may participate in any available futures market with respect to the above investments in order to reduce uncertainties associated with interest rate fluctuations to the extent such participation is permitted by law and consistent with the objectives of the MM Fund.

F. Investments by the ST Fund the Income Fund and the MM Fund Shall Be Subject to the Following Restrictions:

1. The ST Fund, the Income Fund and the MM Fund will not:

a. purchase securities on margin or sell short or participate in a joint trading account;

b. deal in options to buy or sell securities except to the extent permitted by law;

c. borrow money or property except as a temporary measure to meet the cash or administrative needs of such Funds. In no event will the amount of such borrowings exceed 10% of such Funds' total assets taken at market value at the time of such borrowing;

d. make cash loans to others except through the purchase of debt securities in accordance with such Funds' investment objectives;

e. invest directly in real estate (except as specified in Section I D with respect to investments of the Income Fund) or invest in interests in oil, gas or other mineral lease or production agreements;

f. act as an underwriter of securities for other issuers except that such Fund may acquire securities under circumstances where if they are later resold it may be deemed to be an underwriter under the Securities Act of 1933, as amended;

g. purchase securities for the purpose of exercising control or management;

h. pledge, mortgage or hypothecate any of its assets except, that, to secure borrowings permitted by subparagraph c, it may pledge securities which, together with all such securities previously so pledged, at the time of pledge, do not exceed 10% of such Fund's total assets;

i. unless otherwise permitted by law, purchase from or sell directly to any of its officers or Trustees or General Electric Investment Corporation ("GEIC") or the officers or directors of GEIC, or any other affiliate (as defined by the Investment Company Act of 1940, as amended) of such Fund or any affiliate of such affiliate, portfolio securities or other property of such Fund;

j. unless otherwise permitted by law, invest in securities of the Company or its Affiliates, or in securities of an investment manager of such Fund and will not during the existence of any underwriting syndicate purchase any securities for which its investment manager is acting as principal underwriter.

2. In addition to the foregoing, the Income Fund will not:

a. purchase any security if as a result of such purchase more than 25% of its total assets would be invested in a particular industry; or

b. purchase any security if as a result of such purchase more than 25% of its total assets would be subject to legal or contractual restrictions on resale.

3. In addition to the foregoing, the Income Fund will not invest in the securities of registered investment companies.

Section II.
Fund Units

A. Neither the Retirement Savings Trust nor any Participant nor any Holder (defined in Paragraph C below) shall have any ownership in any particular asset of the U.S. Equity Fund or the Income Fund. The ownership of all such assets shall be exclusively in the Fund Trustees. The ownership of all assets in the ST Fund and MM Fund shall be exclusively in the Trustees. Proportionate interest in the Funds shall be expressed in Units ("Units"). All U.S. Equity Fund Units, Income Fund Units, ST Fund Units and MM Fund Units, respectively, shall be of equal value and no Units, shall have any priority or preference over any other of such Units. Ownership of U.S. Equity Fund and Income Fund Units shall be evidenced by Bookunits shown on Statement of Account.

B. Units shall be valued and revalued in the manner specified in Section III of these Rules; the value of each Unit shall be called the Unit Price.

C. Units held for the account of the Retirement Savings Trust shall be evidenced by entries on the books of the applicable Fund. Units held by any person after distribution from the Retirement Savings Trust in accordance with prior provisions of Section VIII of the Plan shall be in the form of Bookunits which evidence ownership by showing the number of Bookunits on a Unit Account Statement or, if requested, in the form of full Units as evidenced by a certificate or certificates for the number of Units issued by the Fund Trustees to the Holder. As used herein, "Holder" shall mean a Participant who has received such a distribution of Units from the Retirement Savings Trust under prior provisions of the Plan, the beneficiary of such Participant, or a person to whom such Units have thereafter been transferred in conformity with Section V of these Rules.

D. Units held for the account of the Retirement Savings Trust are in accordance with Sections VII and VIII of the Plan. Distribution of such Units from the Retirement Savings Trust under prior provisions of the Plan shall be evidenced by a statement indicating the issuance of the Bookunits to which the Holder is entitled. A Holder may subsequently obtain a certificate for full (not fractional) Units by submitting a signed request to the Unitholder Servicing Agent. Units held by Holder shall be transferable but only as provided in Section V of these Rules. No other transfer of Units shall be permissible but the Fund Trustees have prescribed procedures under which Holders may assign the power to request redemption in Section V D of these Rules.

E. Investment in MM Fund Units and ST Fund Units shall be distributed in cash.

Section III.
Valuation

A. The initial Unit Prices of the U.S. Equity Fund, Income Fund and ST Fund shall be set as follows:

U.S. Equity Fund	$25
Income Fund	10
ST Fund	10

The initial number of Units shall be determined by dividing this amount into the net asset value of each Fund (determined pursuant to Paragraph B as then in effect) as of the end of the first day on which payments are made to the Fund by the Retirement Savings Trust. Thereafter, a Unit Price shall be determined at the close of trading on the New York Stock Exchange (on each day the Exchange is open for trading) by dividing the number of Units outstanding into the net asset value of such Fund (determined pursuant to Paragraph B as then in effect) the result being expressed to the nearest cent.

B. The net asset value of each Fund referred to in Paragraph A shall be equal to the aggregate fair market value of the Fund's investments, cash and other assets minus the Fund's liabilities as of and with respect to the specified date. The fair market value of the assets of such Fund shall be determined in accordance with such reasonable and equitable valuation policies and procedures as the Trustees and the Fund Trustees, as applicable, may adopt from time to time. Valuations performed in good faith and in accordance with the applicable policies and procedures then in effect shall be binding and conclusive upon all persons at any time interested in the Funds. Investment transactions and income and expenses shall be accounted for on an accrual basis.

C. The initial Unit Price of the MM Fund shall be $10. Effective December 2009, the number of Units of the MM Fund shall be increased by multiplying the number of Units then outstanding by 10 and the Unit Price of each such Unit shall be reduced from $10 to $1. Thereafter, the Trustees will seek to maintain the Unit Price of the MM Fund at a constant $1 per Unit, in accordance with such reasonable and equitable policies and procedures, designed to preserve the Unit Price of the MM Fund at $1, as the Trustees may adopt from time to time. Without limiting the foregoing but subject to such policies and procedures, the assets of the MM Fund generally shall be valued on the basis of amortized cost. Valuations performed in good faith and in accordance with the applicable policies and procedures then in effect shall be binding and conclusive upon all persons at any time interested in the MM Fund.

Section IV.
Distribution of Income and Capital Gains

A. Substantially all the net income of the U.S. Equity Fund and substantially all net capital gains realized from the sale of securities of the U.S. Equity Fund will be distributed to the Retirement Savings Trust and to Holders on an annual basis. The U.S. Equity Fund's fiscal year shall be the calendar year.

B. Net investment income attributable to ST Fund Units and MM Fund Units will be determined and allocated each day to the accounts of ST Fund Participants and MM Fund Participants, respectively, and shall be converted into additional Units as of the last trading day of each month. Net capital gains realized from the sale of securities in the ST Fund will be determined and allocated annually to the accounts of ST Fund Participants.

C. Dividends from the Income Fund of net investment income will be declared and allocated each day and distributed as of the last trading day of each month. Distributions of net capital gains realized from the sale of securities will be distributed on an annual basis. Notification of income distributions will be mailed to Holders semi-annually.

D. Distribution to and conversions within the Retirement Savings Trust pursuant to Paragraphs A, B and C, shall be credited in Units. Distributions to a Holder pursuant to Paragraphs A and C shall be made in full and fractional Bookunits, except that the Holder may elect in writing to receive such distribution in cash. Such election shall remain in effect until cancelled or superseded by a subsequent election. A Holder may subsequently obtain a certificate for all or a portion of the full Bookunits to which the Holder is then entitled by submitting a signed request to the appropriate Unitholder Servicing Agent.

E. For the purpose of determining the number of Units to be credited for any period, on account of distributions or conversions of income or of capital gains, or both, pursuant to this Section IV, the Unit Prices shall be determined as of the last day of such period, reduced by any income or capital gains attributable to such period which are included in such Unit Prices.

Section V.
Redemptions and Transfers

A. Holders have the right to redeem their Units at any time. The redemption shall be made by the appropriate Unitholder Servicing Agent in the case of Bookunits upon receipt of a duly executed redemption form satisfactory to the Fund Trustees or upon receipt of the certificate or certificates for such Units with the redemption form on the reverse side duly executed. The redemption price shall be the next Unit Price calculated after the request executed in proper form is received. Payment of the redemption price shall be made in cash within seven days after receipt of the proper executed documents. Accumulated dividends on Income Fund Units redeemed during any month shall be distributed at the end of the month, except that accumulated dividends on the complete redemption of an account shall be distributed at the time of such redemption.

B. The rights of Holders pursuant to Paragraph A, may be suspended by the Fund Trustees for any period during which trading on the New York Stock Exchange is restricted or such Exchange is closed (other than customary weekend and holiday closings), for any period during which an emergency exists as a result of which disposal of Securities or determination of the net asset value is not reasonably practicable, and for such other periods as the Securities and Exchange Commission may by order permit. If, at the time of any such suspension, a Holder shall have delivered a request for redemption, but shall not yet have received payment, the Holder shall have the right to withdraw the request.

C. A Holder may transfer some or all of his U.S. Equity Fund and Income Fund Units to (i) one or more members of the immediate family of the Participant who purchased such Units, or (ii) joint ownership (with right of survivorship) of himself and an adult member of such Participant's immediate family, or (iii) a trust for his own exclusive benefit, or for the exclusive benefit of himself and one or more members of such Participant's immediate family. The transfer shall be made pursuant to written instructions on a form prescribed by the Fund Trustees. Such Units of a Holder may also be transferred by will or in testacy to a transferee designated in this Paragraph C.

D. U.S. Equity Fund and Income Fund Units shall not otherwise be transferable, but the right of a Holder to redeem such Units (to the extent of a part or all of the Holder's interest therein) and to receive from the Fund Trustees the Holder's distributive share may be assigned in whole or in part by the Holder by the delivery to assignee of evidence of ownership of such Units with a duly executed instrument of assignment satisfactory to the Fund Trustees.

The assignee of such assignment may exercise the right of redemption upon like terms and conditions as the Holder to whom such Units were issued.

E. The Holder shall bear all taxes imposed in connection with any transfer and shall be obligated to reimburse the appropriate Fund for liability for such taxes.

Section VI.
Accounting Records, Audits, Financial Reports

A. The Trustees and the Fund Trustees shall keep complete and accurate accounts of all assets and transactions of their respective Funds. All such accounts shall be open to inspection by the Company at all reasonable times.

B. The Company shall select a firm of independent public accountants to receive an accounting from each Fund and to examine the accounts and records of each Fund. Such accounting shall be made as of the close of the year. The independent accountants shall examine the accounting and upon completion of the examination shall render an opinion. Nothing herein shall limit the right or duty of such firm of independent accountants to examine the accounts and records of each Fund. The cost of such examination of the U.S. Equity Fund and the Income Fund shall be expenses of such Funds, to be borne in accordance with Section XIV B 2 of the Plan. Such costs applicable to the ST Fund and MM Fund shall be borne by the Company.

C. Following the close of each fiscal year, there shall be furnished to the Retirement Savings Trust for mailing to each Plan Participant who has elected to invest in U.S. Equity Fund Units and Income Fund Units, and to each Holder, an annual report of each Fund. Such annual reports shall be based upon the examination provided for in Paragraph B and shall include the opinion of the independent public accountants. Nothing herein shall preclude the Trustees or Fund Trustees from having their accounts settled by a court of competent jurisdiction.

Section VII.
Amendment, Suspension or Termination of the Funds and Rules of the Funds

A. The Board of Directors of the Company and the appropriate Fund Trustees may amend the Fund Agreements or the Rules of the Funds as the same may be applicable to such Fund Trustees (except Paragraphs A and D of Section I and Paragraph A of Section VII) at any time or from time to time; any such amendment shall be in writing. The Board of Directors of the Company and the Trustees may amend the Rules of the Funds applicable to the ST Fund and MM Fund at any time or from time to time; any such amendment shall be in writing. No such amendment shall adversely affect the right of any Participant to ST Fund Units and/or MM Fund Units credited to him under the Plan as of the date of the amendment. The Board of Directors of the Company may suspend or terminate each Fund Agreement or each Fund, at any time or from time to time. No such amendment, suspension or termination shall adversely affect the right of any Participant to Units credited to him under the Plan as of the date of the amendment, suspension or termination, or of any Holder to Units held by him as of such date.

B. Written notice of any such suspension or termination shall be given by the Company to the Fund Trustees; the suspension or termination shall be effective as of the time specified in the notice. Written notice of any suspension or termination and of any amendment which substantially affects the rights of Participants, and of any Holder of Units, shall also be given by the Trustees and the Fund Trustees to all such Participants and Holders as soon as practicable.

C. In the event of termination of a Fund, the proceeds shall be divided solely among the Trustees of the Retirement Savings Trust (for the account of Participants who have credits for Units) and Holders in proportion to the number of Units credited to each Participant or held by each Holder. Distribution may be made wholly or in part in kind; if made in kind, the valuation of any assets distributed shall be determined by the Trustees or the Fund Trustees, as the case may be. Upon such distribution, certificates held by Holders shall be surrendered and cancelled. If any Holder shall fail to surrender a certificate after written notice from the Fund Trustees to do so, the Fund Trustees or an agent appointed by them may hold the distributive share of the Holder with the responsibility of a depository only until the certificate shall be surrendered or evidence of the loss or destruction thereof shall have been furnished together with indemnity satisfactory to the Fund Trustees.

Exhibit 5.1

GIBSON DUNN

Gibson, Dunn & Crutcher LLP

200 Park Avenue
New York, NY 10166-0193
Tel 212.351.4000
www.gibsondunn.com

May 3, 2018

General Electric Company
41 Farnsworth Street
Boston, MA 02210

Re: *General Electric Company*
Registration Statement on Form S-8 Relating to the Retirement Savings Plan

Ladies and Gentlemen:

We have examined the Registration Statement on Form S-8 (the "Registration Statement") of General Electric Company, a New York corporation (the "Company"), to be filed with the Securities and Exchange Commission (the "Commission") pursuant to the Securities Act of 1933, as amended (the "Securities Act"), in connection with the offering by: (i) the General Electric RSP U.S. Equity Fund, a New York common law trust and open-end investment management company that is registered under the U.S. Investment Company Act of 1940 (the "Equity Fund"), of up to 30,000,000 units of the Equity Fund (the "Equity Fund Units"); and (ii) the General Electric RSP Income Fund, a New York common law trust and open-end investment management company that is registered under the U.S. Investment Company Act of 1940 (the "Income Fund"), of up to 85,000,000 units of the Income Fund (the "Income Fund Units"), in each case to be offered and sold to employees of the Company and its affiliates participating in the General Electric Retirement Savings Plan (the "Plan"). The Plan is a qualified profit sharing plan under Section 401(a) of the Internal Revenue Code of 1986, as amended (the "Code"), that contains a qualified cash or deferred arrangement under Section 401(k) of the Code. The Equity Fund and the Income Fund are two of the investment options offered under the Plan.

We have examined the Plan and the originals, or photostatic or certified copies, of such records of the Company and certificates of officers of the Company and of public officials and such other documents as we have deemed relevant and necessary as the basis for the opinion set forth below. We have also made such other investigations as we have deemed relevant and necessary or appropriate in connection with the opinion hereinafter set forth. In our examination, we have assumed the genuineness of all signatures, the legal capacity and competency of all natural persons, the authenticity of all documents submitted to us as originals and the conformity to original documents of all documents submitted to us as copies. We have also assumed that there are no agreements or understandings between or among the Company and any participants in the Plan that would expand, modify or otherwise affect the terms of the Plan or the respective rights or obligations of the participants thereunder. Finally, we have assumed the accuracy of all other information provided to us by the Company during the course of our investigations, on which we have relied in issuing the opinion expressed below.

Based upon the foregoing examination and in reliance thereon, and subject to the qualifications, assumptions and limitations stated herein and in reliance on the statements of fact contained in the documents that we have examined, we are of the opinion that the Equity Fund Units and the Income Fund Units, when issued and sold in accordance with the terms set forth in the Plan and against payment therefor, and when the Registration Statement has become effective under the Securities Act, will be validly issued and non-assessable.

We express no opinion regarding the effectiveness of any waiver (whether or not stated as such) contained in the Plan of rights of any party, or duties owing to it, that is broadly or vaguely stated or does not describe the right or duty purportedly waived with reasonable specificity or any provision in the Plan relating to indemnification, exculpation or contribution.

We render no opinion herein as to matters involving the laws of any jurisdiction other than the State of New York and the United States of America. This opinion is limited to the current laws of the State of New York and the current federal laws of the United States, and to the current judicial interpretations thereof and to the facts as they exist on the date hereof. We assume no obligation to revise or supplement our opinion should the present laws, or the interpretation thereof, be changed in respect of any circumstances or events that occur subsequent to the date hereof.

We consent to the filing of this opinion as an exhibit to the Registration Statement, and we further consent to the use of our name under Item 5 in the Registration Statement and the prospectus that forms a part thereof. In giving these consents, we do not thereby admit that we are within the category of persons whose consent is required under Section 7 of the Securities Act or the rules and regulations of the Commission promulgated thereunder.

Very truly yours,

/s/ Gibson, Dunn & Crutcher LLP

Exhibit 23.1

Consent of Independent Registered Public Accounting Firm

The Board of Directors
General Electric Company:

We consent to the use of our report dated February 23, 2018 relating to the statement of financial position of General Electric Company and consolidated affiliates as of December 31, 2017 and 2016, and the related statements of earnings (loss), comprehensive income (loss), and cash flows for each of the years in the three-year period ended December 31, 2017, and the effectiveness of internal control over financial reporting as of December 31, 2017, incorporated by reference in the Registration Statement on Form S-8 of General Electric Company, which report appears in the December 31, 2017 annual report on Form 10-K of General Electric Company.

/s/ KPMG LLP

Boston, Massachusetts
May 1, 2018

Exhibit 23.2

CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

We consent to the use of our report, dated February 23, 2018, with respect to the statements of assets and liabilities of General Electric RSP U.S. Equity Fund and General Electric RSP Income Fund including the schedules of investments, as of December 31, 2017, and the related statements of operations for the year then ended, the statements of changes in net assets and the financial highlights for each of the years in the two-year period then ended and the related notes, incorporated by reference in the Registration Statement on Form S-8 of General Electric Company, which report appears in the December 31, 2017 annual report on Form N-CSR of the General Electric RSP U.S. Equity Fund and the General Electric RSP Income Fund, as filed with the SEC on March 8, 2018.

/s/ BBD, LLP

Philadelphia, Pennsylvania
May 1, 2018

Exhibit 24.1

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, that each of the undersigned, being a director or officer of General Electric Company, a New York corporation (the "Company"), hereby constitutes and appoints John L. Flannery, Michael Holston, Jamie S. Miller, Jan Hauser and Christoph A. Pereira, and each of them, his or her true and lawful attorney-in-fact and agent, with full and several power of substitution and resubstitution and to act with or without the others, for him or her and in his or her name, place and stead in any and all capacities: (i) to sign this Registration Statement under the Securities Act of 1933, as amended, on Form S-8, any amendments thereto, and all post-effective amendments and supplements to this Registration Statement for the registration of securities of the General Electric RSP U.S. Equity Fund and Income Fund; and (ii) to file this Registration Statement and any and all amendments and supplements thereto, with any exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, in each case, in such forms as they or any one of them may approve, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done to the end that such Registration Statement or Registration Statements shall comply with the Securities Act of 1933, as amended, and the applicable Rules and Regulations adopted or issued pursuant thereto, as fully and to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or any of them or their substitute or resubstitute, may lawfully do or cause to be done by virtue hereof.

This Power of Attorney may be signed in any number of counterparts, each of which shall constitute an original and all of which, taken together, shall constitute one Power of Attorney.

IN WITNESS WHEREOF, each of the undersigned has hereunto set his or her hand this 30th day of April, 2018.

/s/ John L. Flannery
John L. Flannery
Chairman of the Board and Chief Executive Officer
(Principal Executive Officer and Director)

/s/ Jamie S. Miller
Jamie S. Miller
Senior Vice President and Chief Financial Officer
(Principal Financial Officer)

/s/ Jan Hauser
Jan Hauser
Vice President, Controller and Chief Accounting Officer
(Principal Accounting Officer)

/s/ Sébastien M. Bazin
Sébastien M. Bazin
Director

/s/ W. Geoffrey Beattie
W. Geoffrey Beattie
Director

/s/ John J. Brennan
John J. Brennan
Director

/s/ H. Lawrence Culp, Jr.
H. Lawrence Culp, Jr.
Director

/s/ Francisco D'Souza
Francisco D'Souza
Director

/s/ Edward P. Garden
Edward P. Garden
Director

/s/ Thomas W. Horton
Thomas W. Horton
Director

/s/ Risa Lavizzo-Mourey
Risa Lavizzo-Mourey
Director

/s/ James J. Mulva
James J. Mulva
Director

/s/ Leslie F. Seidman
Leslie F. Seidman
Director

/s/ James S. Tisch
James S. Tisch
Director

Exhibit 24.2

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, that each of the undersigned, being a trustee of the General Electric RSP U.S. Equity Fund, a New York common law trust and open-end investment management company that is registered under the U.S. Investment Company Act of 1940 (the "Fund"), hereby constitutes and appoints John L. Flannery, Michael Holston, Jamie S. Miller, Jan Hauser and Christoph A. Pereira, and each of them, his or her true and lawful attorney-in-fact and agent, with full and several power of substitution and resubstitution and to act with or without the others, for him or her and in his or her name, place and stead in any and all capacities: (i) to sign this Registration Statement under the Securities Act of 1933, as amended, on Form S-8, any amendments thereto, and all post-effective amendments and supplements to this Registration Statement for the registration of the Fund's securities; and (ii) to file this Registration Statement and any and all amendments and supplements thereto, with any exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, in each case, in such forms as they or any one of them may approve, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done to the end that such Registration Statement or Registration Statements shall comply with the Securities Act of 1933, as amended, and the applicable Rules and Regulations adopted or issued pursuant thereto, as fully and to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or any of them or their substitute or resubstitute, may lawfully do or cause to be done by virtue hereof.

This Power of Attorney may be signed in any number of counterparts, each of which shall constitute an original and all of which, taken together, shall constitute one Power of Attorney.

IN WITNESS WHEREOF, each of the undersigned has hereunto set his or her hand this 26 th day of April, 2018.

/s/ Gregory Bouleris
Gregory Bouleris
Trustee

/s/ Pamela Westmoreland
Pamela Westmoreland
Trustee

/s/ Vaidheesh Krishnamurti
Vaidheesh Krishnamurti
Trustee

/s/ Matthew Zakrzewski
Matthew Zakrzewski
Trustee

/s/ Scott Silberstein
Scott Silberstein
Trustee

Exhibit 24.3

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, that each of the undersigned, being a trustee of the General Electric RSP Income Fund, an open-end investment management company registered under the U.S. Investment Company Act of 1940 (the “Fund”), hereby constitutes and appoints John L. Flannery, Michael Holston, Jamie S. Miller, Jan Hauser and Christoph A. Pereira, and each of them, his or her true and lawful attorney-in-fact and agent, with full and several power of substitution and resubstitution and to act with or without the others, for him or her and in his or her name, place and stead in any and all capacities: (i) to sign this Registration Statement under the Securities Act of 1933, as amended, on Form S-8, any amendments thereto, and all post-effective amendments and supplements to this Registration Statement for the registration of the Fund’s securities; and (ii) to file this Registration Statement and any and all amendments and supplements thereto, with any exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, in each case, in such forms as they or any one of them may approve, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done to the end that such Registration Statement or Registration Statements shall comply with the Securities Act of 1933, as amended, and the applicable Rules and Regulations adopted or issued pursuant thereto, as fully and to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or any of them or their substitute or resubstitute, may lawfully do or cause to be done by virtue hereof.

This Power of Attorney may be signed in any number of counterparts, each of which shall constitute an original and all of which, taken together, shall constitute one Power of Attorney.

IN WITNESS WHEREOF, each of the undersigned has hereunto set his or her hand this 26 th day of April, 2018.

/s/ Gregory Bouleris	/s/ Pamela Westmoreland
Gregory Bouleris	Pamela Westmoreland
Trustee	Trustee
/s/ Vaidheesh Krishnamurti	/s/ Matthew Zakrzewski
Vaidheesh Krishnamurti	Matthew Zakrzewski
Trustee	Trustee
/s/ Scott Silberstein	
Scott Silberstein	
Trustee	