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## **Announcement on O3 Partners Performing Institutional Roadshow**

O3 Partners N.V. (registered office: 3013 AK Rotterdam, Stationsplein 45, company registration number: 96066717, hereinafter referred to as the “Company”) hereby informs its esteemed investors and the public about the content of its recently conducted institutional investor roadshow.

Over the past three weeks, the Company has been in direct contact with institutional investors as part of a targeted investor roadshow, providing a comprehensive overview of its operations, strategic priorities, and latest developments. The most important topics included the Company's acquisitions already completed and its future acquisition strategy, growth plans and related financing concepts. In this context, the Company provided information on the planned date and process of its entry into the standard market of the Budapest Stock Exchange. In addition, it held discussions on the possibility of a private placement in the near future, prior to its entry into the standard market, which would serve to finance further planned acquisitions.

You can view the exact presentation that was shared and discussed during the road show here. [\(link\)](#)

Rotterdam, the 11<sup>th</sup> of November 2025

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