

 $\begin{tabular}{ll} www.o3.partners\\ info@o3.partners\\ \hline \end{tabular}$

Extraordinary Disclosure on the Stock Exchange Listing of New Shares

O3 Partners N.V. (registered office: Netherlands, 3013 AK Rotterdam, Stationsplein 45, company registration number: 96066717, hereinafter the "**Company**") hereby informs its esteemed Investors of the following:

On 6 June 2025, **O3 Partners N.V.** decided on the private placement of new shares, as a result of which the Company's registered share capital increased through the issuance of **718,334 new ordinary shares**, each with a nominal value of EUR 2, raising the total registered shares from **2,114,075** to **2,832,409**. The Company requested the creation and crediting of the new shares to the new shareholders with a value date of 1 December 2025. The Budapest Stock Exchange has registered these new shares for trading on the same date, and they are participating in trading from **1 December 2025**.

Rotterdam, the 1st of December

dr. Péter Oszkó O3 Partners N.V.