

BERKELEY RESOURCES LIMITED

SHAREHOLDER INFORMATION

The shareholder information set out below was applicable as at 11 September 2003.

1. TWENTY LARGEST SHAREHOLDERS

The names of the twenty largest holders of each class of listed securities are listed below:

(a) Ordinary Shares

Name	No of Ordinary Shares Held	Percentage of Issued Shares
Fortenors Pty Ltd	3,700,000	13.86
TRG Corporation Pty Ltd	3,000,000	11.24
Baracus Pty Ltd (Brooks Family A/C)	1,842,000	6.90
Mr William Paul Brooks	1,000,000	3.75
Batten Resources Pty Ltd	405,000	1.52
Baracus Pty Ltd	390,000	1.46
Ceres Capital Pty Ltd	375,000	1.41
MPI Nickel Pty Ltd	300,000	1.12
Permanent 3 Nominees Pty Ltd	300,000	1.12
Dilkara Nominees Pty Ltd	263,000	0.99
Clodene Pty Ltd	250,000	0.94
Esta Nominees Pty Ltd	250,000	0.94
NEFCO Nominees Pty Ltd	250,000	0.94
Ronsmere Pty Ltd	250,000	0.75
Caulfield Investments Pty Ltd	200,000	0.75
First Distribution Services Limited	200,000	0.75
Hwang Pei Pty Ltd	200,000	0.75
Mr Robin Scrimgeour	200,000	0.75
Springtide Capital Pty Ltd	200,000	0.75
Bayonet Investment Pty Ltd	175,000	0.66
Total Top 20	13,750,000	51.54%
Others	12,939,500	48.46%
Total Ordinary Shares on Issue	26,689,500	100.00%

(b) \$0.20 Options to acquire Ordinary Shares

Optionholder	Number of \$0.20 Options	Percentage of Issued Options
Fortenors Pty Ltd	4,000,000	20.57
TRG Pty Ltd	2,000,000	10.29
Jason Daniel Brooks	1,010,000	5.19
Permanent 3 Nominees Pty Ltd	1,000,000	5.14
Mr William Paul Brooks	500,000	2.57
Dilkara Nominees Pty Ltd	440,000	2.26
Mr Mark Gregory Gwynne	430,000	2.21
Mr Trevor Cambell Mulroney	430,000	2.21
Foxrock Capital Management Ltd	350,000	1.80
Mr Kenneth George Bruce & Mrs Frances Marilyn Bruce	222,000	1.14
Mr Jonathan Kur & Mrs Faina Kur	222,000	1.14
Megan Leslie Mccaw	202,000	1.04
Baracus Pty Ltd	195,000	1.00
Ceres Capital Pty Ltd	187,500	0.96
Evelyn Diane Broadley	187,000	0.96
Miss Zoe Louise Hogan	162,000	0.83
Clodene Pty Ltd	125,000	0.64
Esta Nominees Pty Ltd	125,000	0.64
Nefco Nominees Pty Ltd	125,000	0.64
Ronsmere Pty Ltd	125,000	0.64
Total Top 20	12,037,500	61.87%
Others	7,407,250	38.13%
Total \$0.20 Options on Issue	19,444,750	100.00%