



**Berkeley**  
Resources Ltd

7 March 2011

**ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE**

**Completion of 2<sup>nd</sup> Tranche of Placement**

The Company advises that the 2<sup>nd</sup> Tranche of the Placement Securities was completed today, with the issue of 15,360,000 Shares issued at an issue price of \$1.70 per share.

Following the Issue the Company has 174,298,148 Shares on Issue.

Yours faithfully

Sam Middlemas  
Company Secretary  
**Berkeley Resources Limited**

For further information, please visit our website on  
[www.berkeleyresources.com.au](http://www.berkeleyresources.com.au)

**ACN 052 468 569**

Level 2, 91 Havelock Street, West Perth WA 6007  
Tel: + 61 8 9214 7585, Fax: + 61 8 9214 7575  
PO Box 534, West Perth WA 6872, Australia