



OTRA INFORMACIÓN RELEVANTE

Berkeley Energia Limited (“Berkeley” o la “Sociedad”), en cumplimiento de lo previsto en el artículo 17 del Reglamento (UE) nº 596/2014 sobre abuso de mercado y en el 228 del Texto Refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre, mediante el presente escrito informa sobre emisión de acciones por ejercicio de opciones.

Se adjunta a continuación el texto íntegro de nota informativa para conocimiento de los accionistas de la Sociedad.

En Salamanca, a 24 de diciembre de 2025.

Ignacio Santamartina Aroca,
representante, a efectos de notificaciones



NEWS RELEASE | 24 December 2025

Issue of Shares on Exercise of Unlisted Options

Berkeley Energia Limited (**Berkeley** or the **Company**) advises that it has issued 496,428 ordinary fully paid shares (**Shares**) on the exercise of 2,000,000 unlisted options pursuant to a cashless exercise facility.

Application will be made to the Comisión Nacional del Mercado de Valores (**CNMV**) for the Shares, which rank pari passu with the Company's existing issued ordinary shares, to be admitted to trading on the Spanish Stock Exchanges. Dealings are expected to commence in due course (**Admission**).

The Company's issued ordinary share capital, following Admission, will be 446,293,143 ordinary shares. The above figure of 446,293,143 may be used by shareholders as the denominator for the calculations by which they can determine if they are required to notify their interest in, or a change to their interest in, the Company following Admission.

Following the issue of Shares, Berkeley will have the following securities on issue:

- 446,293,143 ordinary fully paid ordinary shares;
- 7,600,000 unlisted options exercisable at A\$0.65 each on or before 30 June 2026; and
- 3,300,000 unlisted options exercisable at A\$0.80 each on or before 30 September 2028.

Classification: 2.5 Total number of voting rights and capital

For further information please contact:

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