

SEC/PAM/2019

August 19, 2019

The Secretary BSE Limited Phiroze Jejeebhoy Towers, Dalal Street, MUMBAI - 400 001 STOCK CODE: 500510	National Stock Exchange Of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 STOCK CODE: LT
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Dear Sirs,

**Sub: Issue of Non-convertible Debentures by Larsen & Toubro Limited
("the Company")**

Further to our letter dated August 14, 2019 and pursuant to Regulation 30 and other applicable provisions of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015 the Company has today issued and allotted 14,000,6.77% Rated Listed Unsecured Redeemable Non-Convertible Debentures of Rs. 10 lakh each aggregating to Rs. 1400 crore which will mature on August 20, 2020. The said Debentures are proposed to be listed on the National Stock Exchange of India Limited.

The interest on the said Debentures will be paid on an Annual Basis.

This is for your information.

Thanking You,

Yours faithfully,
For LARSEN & TOUBRO LIMITED



SIVARAM NAIR A
SR. JT COMPANY SECRETARY
(M.NO – F3939)