

**Macquarie Bank Limited**  
ACN 008 583 542  
Equities Group

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13<sup>th</sup> August 2003

Mr Wayne Elliot  
Australian Stock Exchange  
Level 2  
20 Bridge Street  
SYDNEY NSW 2000

Dear Wayne,

**Re: Instalment - ASX Release**

Macquarie Bank Limited as issuer of the ALL Macquarie Instalment Warrants (ASX code ALLIMD & ALLIMF), announces the record date for entitlements to the \$0.03, 100% franked distribution for the ALL Macquarie Instalment Warrant is 26<sup>th</sup> August 2003, coinciding with the record date for the ALL ordinary share dividend.

The ALL Macquarie Instalment Warrants will commence trading ex-distribution on 20<sup>th</sup> August 2003. Again, this coincides with the ex-dividend date for the ALL ordinary share.

The dividend will be paid to instalment holders as soon as possible following payment by the Company to the Trustee. In any event, it is anticipated that the instalment dividend will be distributed for payment to holders no later than 5 business days after the Company's dividend payment date of 9<sup>th</sup> September 2003.

Regards,

Luke Riley  
For and on behalf of  
Macquarie Bank Limited