

Macquarie Bank Limited
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30 October 2003

Mr Wayne Elliott
Australian Stock Exchange Limited
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Wayne

Re: ANZ Self Funding Instalment - ASX Release

Macquarie Bank Limited as issuer of the Australia and New Zealand Group Limited (ANZ) Macquarie Self Funding Instalment Warrant (ASX code ANZIMS), announces the record date for entitlements to the \$0.51, 100% franked distribution for the ANZ Macquarie Self Funding Instalment Warrant is 13 November 2003, coinciding with the record date for the ANZ ordinary share dividend.

The ANZ Macquarie Self Funding Instalment Warrants will commence trading ex-distribution on 7 November 2003. Again, this coincides with the ex-dividend date for the ANZ ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

Previous Loan Amount	\$8.221
New Loan Amount	\$7.711

The new Loan Amount will be effective from the ex-distribution date of 7 November 2003.

Regards,

Lachlan Rose
For and on behalf of
Macquarie Bank Limited