

Macquarie Bank Limited
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30th August 2004

Mr Wayne Elliott
Australian Stock Exchange Limited
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Wayne

Re: SUN Self Funding Instalment - ASX Release

Macquarie Bank Limited as issuer of the SUN Macquarie Self Funding Instalment Warrants (ASX code SUNSMT), announces the record date for entitlements to the \$0.40, 100% franked distribution for the SUN Macquarie Self Funding Instalment Warrant is 7th September 2004, coinciding with the record date for the SUN ordinary share dividend.

The SUN Macquarie Self Funding Instalment Warrants will commence trading ex-distribution on 1st September 2004. Again, this coincides with the ex-dividend date for the SUN ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

Previous Loan Amount - SUNSMT	\$ 6.1663
New Loan Amount - SUNSMT	\$ 5.7663

The new Loan Amount will be effective from the ex-distribution date of 1st September 2004.

Regards,

Antonio Monardes
For and on behalf of
Macquarie Bank Limited