

**Macquarie Bank Limited**  
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9 September 2004

Mr Wayne Elliot  
Australian Stock Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

Dear Wayne,

**Re: Instalment - ASX Release**

Macquarie Bank Limited as issuer of the LEI Macquarie Instalment Warrants (ASX code LEIIMC & LEIIMR), announces the record date for entitlements to the \$0.27, 100% franked distribution for the LEI Macquarie Instalment Warrant is 17<sup>th</sup> September 2004, coinciding with the record date for the LEI ordinary share dividend.

The LEI Macquarie Instalment Warrants will commence trading ex-distribution on 13<sup>th</sup> September 2004. Again, this coincides with the ex-dividend date for the LEI ordinary share.

The dividend will be paid to instalment holders as soon as possible following payment by the Company to the Trustee. In any event, it is anticipated that the instalment dividend will be distributed for payment to holders no later than 5 business days after the Company's dividend payment date of 30<sup>th</sup> September 2004.

Regards,

Antonio Monardes  
**For and on behalf of**  
**Macquarie Bank Limited**