

Macquarie Bank Limited
ABN 46 008 583 542
Equity Markets Group

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Group Offices in Hong Kong, London, Sao Paulo and Tokyo

1 October 2004

Wayne Elliott
Derivatives Department
Australian Stock Exchange
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Wayne



Endowment Warrants - Outstanding Amounts As At 1 October 2004

Pursuant to an Offering Circular dated 17 June 1996, and an Offering Circular dated 16 December 1996, Macquarie Bank Limited has issued Endowment Warrants over securities in Coca-Cola Amatil Limited ("CCL").

As Warrant-Issuer, Macquarie Bank Limited provides the following information in relation to the period ending 1 October 2004.

As at 1 October 2004 the Outstanding Amount of the following series of Endowment Warrants was as follows:

WARRANT CODE	DIVIDEND ON UNDERLYING SHARE	DIVIDEND PAID DATE	FRANKING LEVEL	REDUCTION AMOUNT	OUTSTANDING AMOUNT
CCLEME	\$0.1250	1 Oct 04	100%	\$0.1786	\$6.070

In accordance with Page 38 of the Offering Circular dated 22 January 1996 and Page 51 of the Offering Circular dated 17 June 1996 and Page 52 of the Offering Circular dated 16 December 1996, the Base Rate that will apply to all series of Macquarie Bank Limited issued Endowment Warrants from 1 October 2004 until and including 4 January 2005 is 5.4717% per annum.

If you require further information on this matter, please call me on 8232 4042.

Yours sincerely

Richard Dixon
Associate Director
Equity Markets Group
Macquarie Bank Limited

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Wayne Elliott
Derivatives Department
Australian Stock Exchange
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Wayne



Endowment Warrants - Outstanding Amounts As At 1 October 2004

Pursuant to an Offering Circular dated 12 August 1997, Macquarie Bank Limited has issued Endowment Warrants over securities in Coca-Cola Amatil Limited ("CCL").

As Warrant-Issuer, Macquarie Bank Limited provides the following information in relation to the period ending 1 October 2004.

As at 1 October 2004, the Outstanding Amount of the following series of Endowment Warrants was as follows:

WARRANT CODE	DIVIDEND ON UNDERLYING SHARES	DIVIDEND PAID DATE	REDUCTION AMOUNT	OUTSTANDING AMOUNT
CCLEMF	\$0.1250	1 Oct 04	\$0.1250	\$7.259

In accordance with Page 50 of the Offering Circular dated 15 August 1997, the Base Rate that will apply to all series of Endowment Warrants issued by Macquarie Bank Limited, pursuant to that Offering Circular, from 1 October 2004 until and including 4 January 2005 is 5.4717% per annum.

If you require further information on this matter, please call me on 8232 4042.

Yours sincerely

Richard Dixon
Associate Director
Equity Markets Group
Macquarie Bank Limited