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8 October 2004

Caitlin Chau
ASX Derivatives
Level 6, 20 Bridge Street
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Dear Caitlin

For announcement to the market:

**Macquarie IMF & IMG Series Instalments – Product Disclosure
Statement 7 November 2003 – Close of Offer Period**

Macquarie Bank Limited ("Macquarie") is the issuer of 42 series of Macquarie IMF Regular Instalments (ASX codes: AGLIMF; ALLIMF; AMCIMF; AMPIMF; ANZIMF; BBGIMF; BHPIMF; BILIMF; BSLIMF; CBAIMF; CMLIMF; COHIMF; CSLIMF; FGLIMF; FOAIMF; FXJIMF; HVNIMF; IAGIMF; LLCIMF; MAPIMF; MAYIMF; MCGIMF; MIGIMF; NABIMF; NCPIMF; ORGIMF; PMNIMF; PPXIMF; PRKIMF; QANIMF; RIOIMF; SEVIMF; SFYIMF; STOIMF; STWIMF; SUNIMF; TLSIMF; TOLIMF; WBCIMF; WESIMF; WOWIMF; WDCIMF) and 37 series of Macquarie IMG Hot Instalments (ASX codes AGLIMG; AMPIMG; ANZIMG; AWCIMG; BHPIMG; BILIMG; BSLIMG; CBAIMG; CMLIMG; CSLIMG; FXJIMG; FGLIMG; LLCIMG; MAPIMG; MIGIMG; NABIMG; NCMIMG; NEMIMG; PBLIMG; PMNIMG; QANIMG; QBEIMG; RIOIMG; SGBIMG; SUNIMG; SFYIMG; SRPIMG; STOIMG; STWIMG; TAHIMG; TLSIMG; WBCIMG; WMRIMG; WOWIMG; WPLIMG; WDCIMG) pursuant to Product Disclosure statement dated 7 November 2003.

Close of Offer Period

Macquarie advises that the primary market offer period for applications made under the above Product Disclosure Statement will close on Friday 8 October 2004.

If you have any questions regarding this matter please contact your Stockbroker or Financial Adviser or call Macquarie on 1800 80 30 10.

Yours Sincerely

Chris Horne
Associate Director
Macquarie Bank Limited