

FOCUS GRAPHITE INC.
(the “Company”)

NOTICE OF CHANGE OF AUDITOR
Pursuant to National Instrument 51-102

TO: Ontario Securities Commission
Autorité des marchés financiers (Quebec)
Alberta Securities Commission
British Columbia Securities Commission

AND TO: McGovern Hurley LLP
MNP LLP

The notice is given pursuant to section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations (“NI 51-102”).

The Company hereby confirms:

- (a) the effective date of the resignation of MNP LLP (“**Former Auditor**”) as auditor of the Company is August 24, 2023;
- (b) the Former Auditor resigned at the request of the Company;
- (c) the resignation of the Former Auditor as auditor of the Company has been considered and approved by the Company’s Board of Directors and the Company’s Audit Committee;
- (d) the appointment of McGovern Hurley LLP effective August 24, 2023 has been considered and approved by the Company’s Board of Directors and the Company’s Audit Committee;
- (e) there have been no reservations contained in the auditor’s report of the Former Auditor in connection with its audit of the Company’s financial statements; and
- (f) no “reportable events” have occurred as such term is defined in NI 51-102.

Dated as of the 24th day of August, 2023

FOCUS GRAPHITE INC.

A handwritten signature in blue ink, appearing to read 'Judith Mazvihwa-Maclean', with a horizontal line underneath.

Judith Mazvihwa-Maclean
CFO