

Secretarial Department

SD/ F 24/ /2017-18

27th June 2017

Listing Department The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.	Department of Corporate Services – Listing BSE Limited Phiroze Jeejeebhoy Towers, Floor 25, Dalal Street, MUMBAI – 400 001
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Re.: Scrip Symbol: FEDERALBNK/Scrip Code: 500469

Subject: Proposed Qualified institutions placement of equity shares of face value Rs. 2 each (the "Equity Shares") by Federal Bank Limited (the "Bank") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP")

Dear Sir/ Madam,

Please refer to our letter dated 21 June 2017 intimating you about the meeting of the Credit Committee & Investment and Raising Capital Committee (the "Committee") to be held on 27 June 2017 in respect of the QIP.

We wish to inform you that in respect of the QIP, the Committee of the Bank at its meeting held today i.e. 27 June 2017 has, *inter alia*, passed the following resolutions:

- Approved the closure of the issue period for the QIP today i.e. 27 June 2017;
- Determined and approved the issue price of Rs. 116/- per Equity Share (including a premium of Rs.114/- per Equity Share), [which is at a discount of 0.89 % (i.e. Rs. 1.04 per Equity Share), to the Floor Price of Rs.117.04/-per Equity Share determined, as per the formula prescribed under Regulation 85(1) of the SEBI ICDR Regulations for the issuance of 215,517,241 Equity Shares pursuant to the QIP;
- Approved and adopted the placement document dated 27 June 2017, in connection with the QIP; and
- Approved the confirmation of allocation note to be sent to the investors intimating them of the allocation of Equity Shares pursuant to the QIP.

The meeting of the Committee commenced at 6 pm and the meeting was concluded at 6.40 pm

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours Faithfully,
For The Federal Bank Limited

Girish Kumar G
Company Secretary

