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UNIVERSE INTERNATIONAL HOLDINGS LIMITED
寰宇國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1046)

PLEDGE OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rule 13.09 of the Listing Rules. Reference is made to the announcement of the Company dated 13 June 2013.

The Board has been informed by the Controlling Shareholder that the Controlling Shareholder has entered into the Loan Agreement with Kingston Finance on 26 July 2013 (after trading hours) and obtained for the own use of the Controlling Shareholder the Loan from Kingston Finance, which, to the best of the knowledge, information and belief of the Directors after having made all reasonable enquires, is a finance company and is not connected with the Company and its Connected Persons, and also holds a money lender licence. As security for the Loan, the Controlling Shareholder has also entered into the Share Charge with Kingston Finance on 26 July 2013 (after trading hours) and pledged in favour of Kingston Finance 859,131,705 Shares held by the Controlling Shareholder, representing approximately 50.19% of the entire issued Shares as at the date of this announcement.

This announcement is made by Universe International Holdings Limited (the "**Company**"), pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of the Hong Kong Special Administrative Region of the People's Republic of China ("**Hong Kong**") (the "**SFO**") and Rule 13.09 of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). Reference is made to the announcement of the Company dated 13 June 2013.

The board of directors of the Company (the "**Board**") has been informed by Globalcrest Enterprises Limited, the controlling shareholder of the Company (the "**Controlling Shareholder**") that the Controlling Shareholder has entered into a loan agreement (the "**Loan Agreement**") with Kingston Finance Limited ("**Kingston Finance**") on 26 July 2013 (after trading hours) and obtained for the own use of the Controlling Shareholder a loan in the sum of HK$100,000,000 (the "**Loan**") from Kingston Finance, which, to the best of the knowledge, information and belief of the Directors after having made all reasonable enquires, is a finance company and is not connected with the Company and its connected persons (has the meaning given to it under the Listing Rules), and also has a money lender licence issued under the Money Lenders Ordinance, Chapter 163 of the Laws of Hong Kong.

* *for identification purposes only*

As security for the Loan, the Controlling Shareholder has also entered into a share charge (the "**Share Charge**") with Kingston Finance on 26 July 2013 (after trading hours) and pledged in favour of Kingston Finance 859,131,705 shares of HK$0.02 each in the share capital of the Company (the "**Share**") held by the Controlling Shareholder, representing approximately 50.19% of the entire issued Shares as at the date of this announcement.

The entire issued share capital of the Controlling Shareholder is held by Central Core Resources Limited, the trustee of a discretionary trust under which certain immediate family members of Mr. Lam Shiu Ming, Daneil, the Chairman and executive director of the Company, are discretionary objects. Mr. Lam Shiu Ming, Daneil is also the founder of the said discretionary trust and the sole director of the Controlling Shareholder.

The above pledge of Shares does not fall within the scope of Rule 13.17 of the Listing Rules.

As at the date of this announcement, the board of directors of the Company comprises Mr. Lam Shiu Ming, Daneil, Mr. Yeung Kim Piu as executive directors of the Company and Mr. Ng Kwok Tung, Dr. Leung Shiu Ki, Albert and Mr. Ma Chun Fung, Horace as independent non-executive directors of the Company.

By Order of the Board
Lam Shiu Ming, Daneil
Chairman and Executive Director

Hong Kong, 26 July 2013