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UNIVERSE INTERNATIONAL HOLDINGS LIMITED

寰宇國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1046)

RELEASE OF SHARES PLEDGE BY CONTROLLING SHAREHOLDER

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong).

Reference is made to the announcements issued by Universe International Holdings Limited (“**Company**”) dated 26 July 2013, 3 October 2013 and 4 October 2013 (“**Announcements**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings ascribed to such terms in the Announcements.

The Company was informed by Globalcrest, the controlling shareholder of the Company, that subsequent to the completion of the placing of shares, the net proceeds received have been used to repay the loan due to Kingston Finance Limited in the sum of HK\$100,000,000 and the remaining 359,131,705 Shares owned by it were released from the Share Charge as described in the Company’s announcement dated 26 July 2013.

By Order of the Board
Lam Shiu Ming, Daneil
Chairman and Executive Director

Hong Kong, 8 October 2013

As at the date of this announcement, the Board comprises Mr Lam Shiu Ming, Daneil, Mr Yeung Kim Piu and Mr Lam Kit Sun as executive Directors and Mr Ng Kwok Tung, Dr Leung Shiu Ki, Albert and Mr Ma Chun Fung, Horace as independent non-executive Directors.

* *for identification purposes only*