



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 December 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer SINOPEC Engineering (Group) Co., Ltd.

Date Submitted 2 January 2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

| (1) Stock code : <u>2386</u> Description : <u>H Shares</u>       |                           |                                  |                                                 |
|------------------------------------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
|                                                                  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                              | <u>1,460,800,000</u>      | <u>1.00</u>                      | <u>1,460,800,000</u>                            |
| Increase/(decrease)                                              | <u>0</u>                  |                                  | <u>0</u>                                        |
| Balance at close of the month                                    | <u>1,460,800,000</u>      | <u>1.00</u>                      | <u>1,460,800,000</u>                            |
| (2) Stock code : <u>N/A</u> Description : <u>Domestic Shares</u> |                           |                                  |                                                 |
|                                                                  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                              | <u>2,967,200,000</u>      | <u>1.00</u>                      | <u>2,967,200,000</u>                            |
| Increase/(decrease)                                              | <u>0</u>                  |                                  | <u>0</u>                                        |
| Balance at close of the month                                    | <u>2,967,200,000</u>      | <u>1.00</u>                      | <u>2,967,200,000</u>                            |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>                                               |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                  | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                 | <u>N/A</u>                  |                                            | <u>N/A</u>                                               |
| Balance at close of the month       | <u>N/A</u>                  | <u>N/A</u>                                 | <u>N/A</u>                                               |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                 | <u>N/A</u>                        |                                            | <u>N/A</u>                                               |
| Balance at close of the month       | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>                                               |

Total authorised share capital at the end of the month (*State  
currency*) :

4,428,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                      | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)                  |                         |                                |
| Balance at close of preceding month   | <u>1,460,800,000</u>   | <u>2,967,200,000</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>0</u>             | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,460,800,000</u>   | <u>2,967,200,000</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. N/A                                                                                                   | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | N/A                                                                                       |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 2. N/A                                                                                                   | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | N/A                                                                                       |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 3. N/A                                                                                                   | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | N/A                                                                                       |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | <u>N/A</u>                                                           |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | <u>N/A</u>                                                           |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | <u>N/A</u>                |           |           |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |     |               |     |     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|-----|---------------|-----|-----|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Currency of nominal value                                |     |               |     |     | Nominal value at close of the month                                                    |                                                                                                                |
| 1. N/A                                                   | N/A | N/A           | N/A | N/A | N/A                                                                                    | N/A                                                                                                            |
| (   /   /   )                                            |     |               |     |     |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   | N/A |               |     |     |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               | N/A |               |     |     |                                                                                        |                                                                                                                |
| Subscription price                                       | N/A |               |     |     |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |     | (   /   /   ) |     |     |                                                                                        |                                                                                                                |
| 2. N/A                                                   | N/A | N/A           | N/A | N/A | N/A                                                                                    | N/A                                                                                                            |
| (   /   /   )                                            |     |               |     |     |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   | N/A |               |     |     |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               | N/A |               |     |     |                                                                                        |                                                                                                                |
| Subscription price                                       | N/A |               |     |     |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |     | (   /   /   ) |     |     |                                                                                        |                                                                                                                |
| 3. N/A                                                   | N/A | N/A           | N/A | N/A | N/A                                                                                    | N/A                                                                                                            |
| (   /   /   )                                            |     |               |     |     |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   | N/A |               |     |     |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               | N/A |               |     |     |                                                                                        |                                                                                                                |
| Subscription price                                       | N/A |               |     |     |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |     | (   /   /   ) |     |     |                                                                                        |                                                                                                                |
| 4. N/A                                                   | N/A | N/A           | N/A | N/A | N/A                                                                                    | N/A                                                                                                            |
| (   /   /   )                                            |     |               |     |     |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   | N/A |               |     |     |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               | N/A |               |     |     |                                                                                        |                                                                                                                |
| Subscription price                                       | N/A |               |     |     |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |     | (   /   /   ) |     |     |                                                                                        |                                                                                                                |
| Total B.                                                 |     |               |     |     | (Ordinary shares) N/A                                                                  |                                                                                                                |
|                                                          |     |               |     |     | (Preference shares) N/A                                                                |                                                                                                                |
|                                                          |     |               |     |     | (Other class) N/A                                                                      |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month     | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|--------------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         | N/A                            | N/A                                | N/A                            | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         | N/A                            |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             | N/A                            |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                |                              |                                                                      |                                                                                           |
| 2. N/A                                         | N/A                            | N/A                                | N/A                            | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         | N/A                            |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             | N/A                            |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                |                              |                                                                      |                                                                                           |
| 3. N/A                                         | N/A                            | N/A                                | N/A                            | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         | N/A                            |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             | N/A                            |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                |                              |                                                                      |                                                                                           |
| 4. N/A                                         | N/A                            | N/A                                | N/A                            | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         | N/A                            |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             | N/A                            |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | Total C. (Ordinary shares) N/A |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Preference shares) N/A        |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Other class) N/A              |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |                               | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|-------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                                                                                      | N/A                           | N/A                                                                  | N/A                                                                                       |
|                                                                                                         |                               |                                                                      |                                                                                           |
|                                                                                                         | (   /   /   )                 |                                                                      |                                                                                           |
|                                                                                                         | shares ( <i>Note 1</i> )      |                                                                      |                                                                                           |
| 2.                                                                                                      | N/A                           | N/A                                                                  | N/A                                                                                       |
|                                                                                                         |                               |                                                                      |                                                                                           |
|                                                                                                         | (   /   /   )                 |                                                                      |                                                                                           |
|                                                                                                         | shares ( <i>Note 1</i> )      |                                                                      |                                                                                           |
| 3.                                                                                                      | N/A                           | N/A                                                                  | N/A                                                                                       |
|                                                                                                         |                               |                                                                      |                                                                                           |
|                                                                                                         | (   /   /   )                 |                                                                      |                                                                                           |
|                                                                                                         | shares ( <i>Note 1</i> )      |                                                                      |                                                                                           |
|                                                                                                         |                               |                                                                      |                                                                                           |
|                                                                                                         | Total D.    (Ordinary shares) | N/A                                                                  |                                                                                           |
|                                                                                                         | (Preference shares)           | N/A                                                                  |                                                                                           |
|                                                                                                         | (Other class)                 | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                              |                                            |                                            | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------|------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue                           |                              |                                            |                                            |                                                                                        |                                                                                                                   |
| 1. Rights issue                         | At price : State<br>currency | Class of shares issuable _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                                |                                                                                                                   |
|                                         |                              |                                            | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                                |                                                                                                                   |
|                                         |                              |                                            |                                            |                                                                                        | <u>N/A</u> <u>N/A</u>                                                                                             |
| 2. Open offer                           | At price : State<br>currency | Class of shares issuable _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                                |                                                                                                                   |
|                                         |                              |                                            | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                                |                                                                                                                   |
|                                         |                              |                                            |                                            |                                                                                        | <u>N/A</u> <u>N/A</u>                                                                                             |
| 3. Placing                              | At price : State<br>currency | Class of shares issuable _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                                |                                                                                                                   |
|                                         |                              |                                            | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                                |                                                                                                                   |
|                                         |                              |                                            |                                            |                                                                                        | <u>N/A</u> <u>N/A</u>                                                                                             |
| 4. Bonus issue                          |                              | Class of shares issuable _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                                |                                                                                                                   |
|                                         |                              |                                            | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                                |                                                                                                                   |
|                                         |                              |                                            |                                            |                                                                                        | <u>N/A</u> <u>N/A</u>                                                                                             |

## For Main Board and GEM listed issuers

|               |                         |                              |                                                                                                                                                                                       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                              |                                                                                                                                                                                       |                                                                                        |                                                                                                                   |
| 5.            | Scrip dividend          | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div> | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |
| 6.            | Repurchase of<br>shares |                              | <div>Class of shares _____<br/>repurchased (Note 1)</div> <div>Cancellation date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                      | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |
| 7.            | Redemption of<br>shares |                              | <div>Class of shares _____<br/>redeemed (Note 1)</div> <div>Redemption date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                           | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |
| 8.            | Consideration issue     | At price : State<br>currency | <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                  | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |



For Main Board and GEM listed issuers

|                            |                                            |                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------|--------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |                                            |                                            |                                                                      |                                                                                           |
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) |                                            |                                                                      |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy)    |                                            | (   /   /   )                                                        |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy)            |                                            | (   /   /   )                                                        |                                                                                           |
|                            |                                            |                                            | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 10. Other (Please specify) | At price : State currency _____            | Class of shares issuable _____<br>(Note 1) |                                                                      |                                                                                           |
|                            |                                            | Issue and allotment date : (dd/mm/yyyy)    |                                                                      | (   /   /   )                                                                             |
|                            |                                            | EGM approval date: (dd/mm/yyyy)            |                                                                      | (   /   /   )                                                                             |
|                            |                                            |                                            | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| Total E.                   |                                            |                                            | (Ordinary shares)                                                    | <u>N/A</u>                                                                                |
|                            |                                            |                                            | (Preference shares)                                                  | <u>N/A</u>                                                                                |
|                            |                                            |                                            | (Other class)                                                        | <u>N/A</u>                                                                                |

|                                                                                                                  |     |            |
|------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>0</u>   |
|                                                                                                                  | (2) | <u>0</u>   |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

Remarks (if any):

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Submitted by: Mr. Sang Jinghua

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*