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UNIVERSE INTERNATIONAL HOLDINGS LIMITED

寰宇國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1046)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 16 MARCH 2015

The Board is pleased to announce that at the SGM held on 16 March 2015, the resolution as set out in the notice of SGM was duly passed by the Shareholders as a special resolution by way of poll.

Reference is made to the circular of Universe International Holdings Limited (“**Company**”) dated 18 February 2015 (“**Circular**”) in respect of, among other matters, the proposed Capital Reorganisation. Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that at the SGM held on 16 March 2015, the resolution as set out in the notice of SGM (“**Resolution**”) was duly passed by the Shareholders as a special resolution by way of poll.

As at the date of SGM, there were 2,486,503,070 Shares in issue. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to abstain from voting on the resolutions proposed at the SGM. As such, there were a total of 2,486,503,070 Shares, representing 100% of the issued share capital of the Company as at the date of the SGM, entitling the Shareholders to attend and vote on the resolution proposed at the SGM. None of the Shareholders was entitled to attend and abstain from voting in favour of the resolutions proposed at the SGM according to Rule 13.40 of the Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against the resolution proposed or to abstain from voting at the SGM.

* for identification purposes only

The full text of the Resolution is set out in the notice of the SGM. The poll results are as follows:

Special Resolution	Number of votes (%)	
	For	Against
To approve the Capital Reorganisation comprising the Share Consolidation, the Capital Reduction and the Share Subdivision (each as described and defined in the Circular).	705,140,555 (100%)	0 (0%)

Note: The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the SGM in person, by authorised corporate representative or by proxy.

As more than 75% of the votes were cast in favour of the Resolution, the Resolution proposed at the SGM was duly passed as a special resolution of the Company.

The Hong Kong branch share registrar of the Company, Tricor Abacus Limited, acted as the scrutineer for the vote-taking at the SGM.

COMMENCEMENT DATE AND TIMETABLE OF THE CAPITAL REORGANISATION

Following the passing of the Resolution at the SGM, all the conditions to the Capital Reorganisation have been fulfilled and the Capital Reorganisation will take effect on Tuesday, 17 March 2015.

The new share certificates for New Shares will be issued in green colour in order to distinguish them from the existing share certificates which are in light blue colour. The Capital Reorganisation and the corresponding trading arrangement, arrangement of free exchange of share certificates and matching services for odd lots will be implemented in accordance with the timetable as set out in the section headed “Expected Timetable” in the Circular.

On behalf of the Board
Universe International Holdings Limited
Lam Shiu Ming, Daneil
Chairman and Executive Director

Hong Kong, 16 March 2015

As at the date of this notice, the board of directors of the Company comprise of Mr. Lam Shiu Ming, Daneil, Mr. Hung Cho Sing, Mr. Yeung Kim Piu and Mr. Lam Kit Sun as executive Directors, Mr. Chan Shiu Kwong, Stephen as non-executive Director and Mr. Lam Wing Tai, Mr. Choi Wing Koon and Mr. Lam Chi Keung as independent non-executive Directors.