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UNIVERSE INTERNATIONAL HOLDINGS LIMITED

寰宇國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1046)

POSITIVE PROFIT ALERT

This announcement is made by Universe International Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that the Group is preparing its financial results for the year ended 30 June 2015. Based on the information currently available, the Group is expected to record a net profit for the year ended 30 June 2015 against a net loss for the year ended 30 June 2014, which is mainly due to the significantly increase of the gains arising from the disposal and changes in the fair value of the investment securities from approximately HK\$35.9 million for the year ended 30 June 2014 to approximately HK\$248.7 million for the year ended 30 June 2015.

As the Company is still in the process of finalising the financial results of the Group for the year ended 30 June 2015, the information contained in this announcement is based on the preliminary assessment by the management according to the information currently available to it and such information has not been audited or reviewed by the auditors and the audit committee of the Company. The announcement in respect of the financial results of the Group for the year ended 30 June 2015 is expected to be released in late September 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the executive Directors are Mr. Lam Shiu Ming, Daneil, Mr. Yeung Kim Piu, Mr. Hung Cho Sing and Mr. Lam Kit Sun, the non-executive Director is Mr. Chan Shiu Kwong Stephen, and the independent non-executive Directors are Mr. Lam Wing Tai, Mr. Choi Wing Koon and Mr. Lam Chi Keung.

By Order of the Board
Universe International Holdings Limited
Lam Shiu Ming, Daneil
Chairman and Executive Director

Hong Kong, 6 July 2015

* for identification purposes only