

IMPORTANT

Reference is made to the prospectus (the "Prospectus") issued by Universe International Holdings Limited dated 24 July 2015 in relation to the Rights Issue. Terms defined in the Prospectus shall bear the same meanings when used herein unless the context otherwise requires.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

THIS DOCUMENT IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISHES TO APPLY FOR THE RIGHTS SHARES IN ADDITION TO THOSE PROVISIONALLY ALLOTTED TO HIM/HER/THEM. APPLICATIONS MUST BE RECEIVED BY THE HONG KONG BRANCH SHARE REGISTRAR BY NO LATER THAN 4:00 P.M. ON FRIDAY, 7 AUGUST 2015. IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD OBTAIN INDEPENDENT PROFESSIONAL ADVICE.

This form of application for excess Rights Shares ("EAF") and any acceptance of and application made under it are governed by and shall be construed in accordance with the laws of Hong Kong. A copy of this EAF, together with a copy of each of the Prospectus and the PAL, and the document specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong and the Securities and Futures Commission take no responsibility as to the contents of any of these documents. Dealings in the Shares and the Rights Shares in both nil-paid and fully-paid forms may be settled through CCASS and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.



UNIVERSE INTERNATIONAL HOLDINGS LIMITED

寰宇國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1046)

Branch share registrar in Hong Kong:
Tricor Abacus Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Registered Office of the Company:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

**RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES
FOR EVERY ONE (1) SHARE IN ISSUE HELD ON THE RECORD DATE
BY QUALIFYING SHAREHOLDERS
PAYABLE IN FULL UPON ACCEPTANCE
BY NO LATER THAN 4:00 P.M. ON FRIDAY, 7 AUGUST 2015**

EXCESS APPLICATION FORM

Head Office and Principal
Place of Business in Hong Kong:
18th Floor
Wylar Centre Phase II
192-200 Tai Lin Pai Road
Kwai Chung
New Territories
Hong Kong

24 July 2015

Name(s) and address of Qualifying Shareholder(s)

Application can only be made by
the Qualifying Shareholder(s)
named here.

To: The Directors,
Universe International Holdings Limited (the "Company")

Dear Sirs,
I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for the below mentioned number of excess Rights Shares at the subscription price of HK\$0.202 per Rights Share under the Rights Issue. I/We enclose a separate remittance in favour of "Universe International Holdings Limited — EA" and crossed "Account Payee Only", being payment in full on application, and I/We hereby request you to allot such excess Rights Shares applied for, or any smaller number to me/us, and to send by ordinary post at my/our risk to my/our address on the register of members of the Company for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application monies refundable to me/us. I/We understand that any excess Rights Shares will, at the sole discretion of the Directors, be allocated and allotted on a fair and equitable basis. Subject to availability of the excess Rights Shares, the excess Rights Shares will be allocated to those who have applied for excess Rights Shares on a pro rata basis by reference to the number of excess Rights Shares being applied for under each application except that preference may be given to applications for less than a board lot of Rights Shares where it appears to the Directors that such applications are made to round up odd-lot holdings to whole-lot holdings and that such applications are not made with intention to abuse the mechanism. If the aggregate number of Rights Shares not taken up by the Qualifying Shareholders under the PALs is greater than the aggregate number of excess Rights Shares applied for through EAFs, the Directors will allocate to each Qualifying Shareholder who applies for excess Rights Shares in full. I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and bye-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/We authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of applicant(s) (all joint applicants must sign)

Date: _____ 2015 Contact Telephone Number: _____

This form should be completed and lodged together with payment of HK\$0.202 per Rights Share for the number of excess Rights Shares applied for (in cheques) or cashier's order(s), at the Company's branch share registrar in Hong Kong, Tricor Abacus Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong by no later than 4:00 p.m. on Friday, 7 August 2015. Unless otherwise agreed by the Company, all remittances must be made in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "Universe International Holdings Limited — EA" and crossed "Account Payee Only". No receipt will be issued for such remittance. All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of this form together with a cheque or cashier's order in payment for the excess Rights Shares applied for will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. If any cheque or cashier's order accompanying this form is dishonoured on first presentation, without prejudice to the other rights of the Company, this form is liable to be rejected. You must pay the exact amount payable upon application for the Rights Shares, underpaid application will be rejected. In the event of overpaid application, a refund cheque will be made out to you only if the overpaid amount is HK\$100 or above.

The Prospectus and the related application forms have not been and will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than Hong Kong. No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus or any of the related application forms in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for excess Rights Shares, unless in a jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

It is the responsibility of any person (including but without limitation to nominees, custodians, agents and trustees) receiving a copy of the Prospectus or any of the related application forms outside Hong Kong and wishing to take up the Rights Shares under the Prospectus to satisfy himself/herself to the full observance of the applicable laws and regulations of the relevant territory or jurisdiction including obtaining of any governmental or other consents, observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. By completing, signing and submitting this Excess Application Form, each subscriber of the Rights Shares will be deemed to have given a warrant to the Company and the Underwriter that these local registration, legal and regulatory requirements have been fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.

You will be notified by the Company's branch share registrar in Hong Kong of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, it is expected that cheque(s) for the amount tendered on application will be posted to you in full without interest at your own risk on or about Friday, 14 August 2015. If the number of excess Rights Shares allotted to you is less than that applied for, it is expected that cheque(s) for the surplus application monies will be posted to you without interest at your own risk on or about Friday, 14 August 2015. Any such cheque(s) will be drawn in favour of the person(s) named on this form. It is expected that certificates in respect of the excess Rights Shares, will be posted on Friday, 14 August 2015. You, except HKSCC Nominees Limited, will receive one share certificate for the entitlement to the Rights Shares in fully-paid form. All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the persons entitled thereto to their respective addresses shown on the register of members of the Company.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and bye-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/We authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

Termination of the Underwriting Agreement
It should be noted that the existing Shares have been dealt in on an ex-rights basis as from Thursday, 16 July 2015 and that the Rights Shares will be traded in their nil-paid form from Tuesday, 28 July 2015 to Tuesday, 4 August 2015, both days inclusive. Such dealings will take place during the period when certain conditions to which the Rights Issue is subject remain unfulfilled. Any Shareholder or other person dealing in the existing Shares during the period up to the date on which all conditions to which the Rights Issue is subject are to be fulfilled, and any Shareholder or other person dealing in the Rights Shares in their nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional and therefore may not proceed. Any Shareholder or other person contemplating dealing in the existing Shares or the Rights Shares in their nil-paid form during such period who is in any doubt about his/her/its position is recommended to consult his/her/its professional adviser. The Underwriter may terminate the Underwriting Agreement on or before 4:00 p.m. on Wednesday, 12 August 2015 if prior to the Latest Time for Termination:

- (1) in the reasonable opinion of the Underwriter, the success of the Rights Issue would be materially and adversely affected by:
 - (a) the introduction of any new regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may, in the reasonable opinion of the Underwriter, materially and adversely affect the business or the financial or trading position of the Group as a whole or is materially adverse in the context of the Rights Issue; or
 - (b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement), of a political, military, financial, economic or other nature (whether or not ejusdem generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the reasonable opinion of the Underwriter materially and adversely affect the business or the financial or trading position of the Group as a whole; or
 - (c) any material adverse change in the business or in the financial or trading position of the Group as a whole; or
 - (d) the imposition of any moratorium, suspension or material restriction on trading of the Shares on the Stock Exchange due to exceptional financial circumstances or otherwise; or
 - (e) any suspension in the trading of securities generally or the Company's securities on the Stock Exchange for a period of more than 20 consecutive business days, excluding any suspension in connection with the clearance of the Announcement or the Prospectus Documents or other announcements or circulars in connection with the Rights Issue.
- (2) any material adverse change in market conditions (including, without limitation, a change in fiscal or monetary policy or foreign exchange or currency markets, suspension or restriction of trading in securities, and a change in currency conditions for the purpose of the Underwriting Agreement includes a change in the system under which the value of the Hong Kong currency is pegged with that of the currency of the United States of America) occurs which in the reasonable opinion of the Underwriter makes it inexpedient or inadvisable to proceed with the Rights Issue; or
- (3) the Prospectus in connection with the Rights Issue when published contain information (either as to the condition of the Group or as to its compliance with any laws or the Listing Rules or any applicable regulations) which has not prior to the date of the Underwriting Agreement been publicly announced or published by the Company and which may in the reasonable opinion of the Underwriter is material to the Group as a whole and is likely to affect materially and adversely the success of the Rights Issue or might cause a prudent investor not to apply for its provisional allotment of Rights Shares under the Rights Issue.

Pursuant to the Underwriting Agreement, the Underwriter is also entitled by notice in writing to rescind the Underwriting Agreement if prior to the Latest Time for Termination: (1) any material breach of any of the warranties or undertakings contained in the Underwriting Agreement comes to the knowledge of the Underwriter; or (2) any event occurring or matter arising on or after the date of the Underwriting Agreement and prior to the Latest Time for Termination which if it had occurred or arisen before the date of the Underwriting Agreement would have rendered any of the representations, warranties and undertakings contained in the Underwriting Agreement untrue or incorrect in any material respect comes to the knowledge of the Underwriter.

If prior to the Latest Time for Termination any such notice as is referred to above is given by the Underwriter, the obligations of all parties under the Underwriting Agreement (save in respect of any rights and obligations which may accrue under the Underwriting Agreement prior to such termination) shall terminate forthwith. In the event the Underwriter exercises its right to terminate or rescind the Underwriting Agreement as described above, the Rights Issue will not proceed.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.
The Shares have been dealt in on an ex-rights basis from Thursday, 16 July 2015. Dealings in the Rights Shares in nil-paid form will take place from Tuesday, 28 July 2015 to Tuesday, 4 August 2015 (both days inclusive). If the conditions of the Rights Issue are not fulfilled in accordance with the Underwriting Agreement on or before the time and date specified therein, or the Underwriting Agreement is terminated by the Underwriter, the Rights Issue will not proceed. Any Shareholders or other persons contemplating dealing in the Shares or nil-paid Rights Shares should accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed, and are recommended to consult their own professional advisers.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN
For office use only**

Application no.	Number of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$

* for identification purpose only

重要提示

謹此提述寰宇國際控股有限公司就供股所刊發日期為二零一五年七月二十四日之章程（「章程」）。除文義另有所指外，章程所界定詞彙於本表格中具相同涵義。

香港交易及結算所有限公司、聯交所及香港結算對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本文件全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

本文件具有價值，但不可轉讓，僅供名列下擬定申請或/彼等所獲暫定配發以外之供股股份之合資格股東使用。申請最遲須於二零一五年八月七日（星期五）下午四時正前交回香港股份過戶登記處。

閣下如對本文件任何方面或應採取之行動有任何疑問，應獲取獨立專業意見。

本額外供股股份申請表格（「額外申請表格」）以及據此作出之任何接納及申請須受香港法例監管並按其詮釋。

本額外申請表格連同章程及暫定配額通知書及章程附錄三（送呈公司註冊處處長之文件）一段所述之文件，已根據香港法例第32章公司（清盤及雜項條文）條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長及證券及期貨事務監察委員會對此等文件之內容概不負責。

買賣股份以及未繳股款及繳足股款供股股份可透過中央結算系統進行交收，閣下應就有關交收安排之詳情及該等安排對閣下之權利及權益可能構成之影響，諮詢持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。



UNIVERSE INTERNATIONAL HOLDINGS LIMITED

寰宇國際控股有限公司

（於百慕達註冊成立之有限公司）

（股份代號：1046）

按合資格股東於記錄日期每持有一(1)股已發行股份
獲發兩(2)股供股股份之基準進行供股
股款須於接納時（不遲於二零一五年八月七日（星期五）下午四時正）繳足

額外申請表格

香港股份過戶登記處分處：

卓佳雅拓有限公司
香港
皇后大道東183號
合和中心22樓

本公司註冊辦事處：

Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

總辦事處及香港主要營業地點：

香港
新界
葵涌
大連排道192至200號
偉倫中心第二期
18樓

二零一五年七月二十四日

合資格股東姓名及地址

只有名列本欄之
合資格股東方可作出申請。

致：寰宇國際控股有限公司（「本公司」）
列位董事 台照

敬啟者：

本人/吾等為上文列名之合資格股東，現不可撤回地根據供股以每股供股股份0.202港元之認購價申請購下列所示數目之額外供股股份，並附上註明抬頭人為「Universe International Holdings Limited – EA」及以「只准入抬頭人賬戶」劃線方式獨立開出之支票，作為申請時須全數支付之股款。本人/吾等謹請閣下向本人/吾等配發所申請認購或任何較所申請認購數目為少之額外供股股份，並將本人/吾等就此項申請可能獲配發之額外供股股份數目之股票及/或應退還予本人/吾等之任何申請款項之支票，按本公司股東名冊所列地址以平郵寄發予本人/吾等。郵誤風險概由本人/吾等自行承擔。本人/吾等明白董事將全權酌情按公平公正之基準分配及配發任何額外供股股份，惟予額外供股股份之可用數目，額外供股股份將根據各項申請所申請數目按比例分配予申請額外供股股份之人士，惟倘董事認為有關申請是為將手持零碎股份湊足成完整買賣單位及有關申請並無適用此機制，則申請於一手供股股份之買賣單位可獲得優先處理，倘不獲合資格股東根據暫定配額通知書購之供股股份總數多於透過額外申請表格申請之額外供股股份總數，則董事將向申請額外供股股份之每名合資格股東悉數分配所申請之額外供股股份。

本人/吾等現承諾按照章程所載條款，並在本公司組織章程大綱及公司細則之規限下接納上述可能配發予本人/吾等之額外供股股份數目。本人/吾等就任何獲配發之額外供股股份授權董事將本人/吾等之姓名列入本公司之股東名冊，作為該等供股股份之持有人。

1. _____ 2. _____ 3. _____ 4. _____
申請人簽署（所有聯名申請人均須簽署）

日期：二零一五年 _____

聯絡電話號碼：_____

本表格必須填妥，並連同就所申請認購數目之額外供股股份以每股供股股份0.202港元計算之股款支票或銀行本票，最遲於二零一五年八月七日（星期五）下午四時正一併交回本公司之香港股份過戶登記處卓佳雅拓有限公司，地址為香港皇后大道東183號合和中心22樓。除經本公司另行同意外，所有股款須以港元支票或銀行本票繳付。支票必須由香港持牌銀行之銀行戶口開出，而銀行本票則須由香港持牌銀行發出，註明抬頭人為「Universe International Holdings Limited – EA」，並以「只准入抬頭人賬戶」劃線方式開出。概不會就有關股款發出收據。

所有支票及銀行本票將於收訖後隨即過戶，而就有關股款所賺取之利息（如有）將全部撥歸本公司所有。填妥本表格並連同繳付所申請認購額外供股股份之股款支票或銀行本票一併交回，將構成申請人保證支票或銀行本票可於首次過戶時兌現。凡隨附本表格送交之支票或銀行本票於首次過戶時未能兌現，則在不損害本公司其他權利之情況下，本表格可連同拒絕受理。閣下須於申請認購供股股份時繳付確實應繳金額。繳款不足之申請將遭拒絕受理。在多數申請股款為100港元或以上方可獲發退款支票。

章程及有關申請表格並未亦不會提述香港境外任何司法權區之任何適用證券法或同等法例登記或存檔。

本公司並無採取任何行動，以專意獲准於香港境外任何地區或司法權區提呈發售供股股份或派發章程或任何有關申請表格。因此，於香港境外任何地區或司法權區接獲任何章程或任何有關申請表格之人士，概不應視之為申請認購額外供股股份之要約或邀請，除非有關的或邀請可於某司法權區毋須進行任何登記或遵守其他法例或監管規定之情況下合法進行。

香港境外任何有關申請表格或有意承購供股股份之任何人士（包括但不限於代理人、託管人、代理人及受託人），均有責任自行全面遵守有關地區或司法權區之適用法例及規則，包括取得任何政府或其他同意、辦理有關地區或司法權區可能規定之任何正式手續，以及繳付該地區或司法權區規定須就此支付之任何稅項、徵收及其他款項。填妥、簽署及交回本額外申請表格後，各供股股份認購人將被視為已向本公司及包銷商作出一項保證，表示彼等已全面遵守有關當地登記、法律及監管規定。為免生疑問，香港結算及香港中央結算（代理人）有限公司均不受任何聲明及保證規限。閣下如對本身之情況有任何疑問，應諮詢閣下之專業顧問，惟香港中央結算（代理人）有限公司除外。

本公司之香港股份過戶登記處將通知閣下獲配發之額外供股股份數目。倘閣下不獲配發任何額外供股股份，則於申請時繳付之股款預期於二零一五年八月十四日（星期五）或前後以支票（不計利息）全數退還予閣下。郵誤風險概由閣下自行承擔。倘閣下獲配發之額外供股股份數目少於所申請認購之數目，預期多退之申請股款將於二零一五年八月十四日（星期五）或前後以支票（不計利息）退還予閣下。郵誤風險概由閣下自行承擔。任何上述支票將以名列本表格之人士為抬頭人。預期額外供股股份之股票將於二零一五年八月十四日（星期五）寄發。閣下將就所獲繳足股款供股股份收取一張股票。

所有文件（包括應付款項之支票）將根據本公司股東名冊所示有接收者各自之地址以平郵寄予彼等，郵誤風險概由彼等自行承擔。

本人/吾等現承諾按照章程所載條款，並在本公司組織章程大綱及公司細則之規限下接納上述可能配發予本人/吾等之額外供股股份數目。本人/吾等就任何獲配發之額外供股股份授權董事將本人/吾等之姓名列入貴公司之股東名冊，作為該等供股股份之持有人。

包銷協議之禁止

敬請注意，現有股份已自二零一五年七月十六日（星期四）起按除權基準買賣，而未繳股款供股股份將於二零一五年七月二十八日（星期二）至二零一五年八月四日（星期二）（包括首尾兩日）期間買賣。有關買賣將於若干供股條件尚待達成期間進行。凡於供股條件獲全面達成當日止期間買賣現有股份之任何股東或其他人士及買賣未繳股款供股股份之任何股東或其他人士，將因此承擔供股未必能成為無條件並因而不會落實進行之風險。任何關於該期間買賣現有股份或未繳股款供股股份之股東或其他人士如對本身狀況有任何疑問，應諮詢其專業顧問。

倘於最後截止時限前出現下列情況，則包銷商可於二零一五年八月十二日（星期三）下午四時正或之前終止包銷協議：

- 包銷商合理認為供股之順利進行將因下列事件而受到重大不利影響：
 - 頒佈任何新法規或現有法律或法規（或其司法詮釋）出現任何變動或發生任何其他有關事件（不論其性質如何），而包銷商合理認為會對本集團整體之業務或財務或貿易狀況構成重大不利影響，或對供股構成重大不利影響；或
 - 發生有關政治、軍事、金融、經濟或其他性質（不論是否與前述任何一項有關）之任何本地、國家或國際事件或變動（不論是否構成於包銷協議日期之前及/或之後發生或持續發生之一連串事件或變動之一部份），或任何本地、國家或國際爆發敵對行為或武裝衝突或該等行為或衝突升級，或可影響本地證券市場之事件，而包銷商合理認為，對本集團之整體業務或財務或貿易狀況造成重大不利影響；或
 - 本集團之整體業務或財務或貿易狀況出現任何重大不利變動；或
 - 由於特殊金融情況或其他原因而導致對聯交所之股份買賣實施任何凍結、暫停或重大限制；或
 - 聯交所全面暫停證券買賣或本公司證券於聯交所之買賣暫停連續20個營業日以上，惟不包括任何有關發佈該公佈或章程文件或其他有關供股的公佈或通函的暫停買賣；或
- 市場出現任何重大不利變動（包括但不限於財政或貨幣政策或外匯或貨幣市場之變動，暫停或限制買賣證券，及就包銷協議而言，貨幣狀況變動包括香港貨幣之價值與美元堅合眾國貨幣掛鉤之制度之變動），而包銷商合理認為，進行供股乃屬不宜或不智；或
- 有關供股的章程於刊發時所包含之資料（無論關於本集團之狀況，或關於其遵守任何法例或上市規則或任何適用之規則）於包銷協議日期前未獲本公司公開公佈或刊發，而包銷商合理認為上述資料對本集團整體屬重大或可能對供股之成功進行有重大不利影響或導致謹慎投資者不申請其於供股下之供股股份暫定配額。

根據包銷協議，倘於最後截止時限前出現下列情況，則包銷商有權透過發出書面通知以撤銷包銷協議：

- 包銷商獲悉包銷協議所載任何保證或承諾有任何嚴重違反；或
- 包銷商獲悉於包銷協議日期或之後及於最後截止時限前任何發生之事件或出現之事實，而倘該事件或事實於包銷協議日期前發生或出現，會導致包銷協議所載之任何聲明、保證及承諾在任何重大方面屬失實或不正確。

倘包銷商於最後截止時限前發出上述任何有關通知，則包銷協議項下各方之義務（惟於有關截止前根據包銷協議可能產生之任何權利及義務除外）將隨即終止。倘包銷商行使其權利終止或撤銷上述包銷協議，則供股將不會進行。

股東及潛在投資者於買賣股份時須留意事項

股份已由二零一五年七月十六日（星期四）起按除權基準買賣，未繳股款供股股份將於二零一五年七月二十八日（星期二）至二零一五年八月四日（星期二）（包括首尾兩日）期間買賣。倘供股之條件並未根據包銷協議於其中指定之時間及日期或之前達成，或包銷商終止包銷協議，供股將不會進行。

擬買賣股份或未繳股款供股股份之股東或其他人士將因此承擔供股未必能成為無條件並因而不會落實進行之風險，故建議彼等諮詢本身之專業顧問。

每份申請必須隨附一張獨立開出之支票或銀行本票
所有繳款不獲發收據
公司專用

申請編號	所申請之額外供股股份數目	已於申請時繳付之款額	退還餘款
		港元	港元