中石化煉化工程(集團)股份有限公司

SINOPEC Engineering (Group) Co., Ltd.*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2386)

ANNOUNCEMENT OF RESOLUTIONS PASSED AT THE SIXTEENTH MEETING OF THE FIRST SESSION OF THE BOARD

SINOPEC Engineering (Group) Co., Ltd. (the "**Company**") held the sixteenth meeting (the "**Meeting**") of the First Session of the Board of Directors (the "**Board**") on 28 August 2015.

The convening of, and the procedures for holding, the Meeting were in compliance with relevant laws and the Company's articles of association.

The Board hereby announces that, after due consideration, each of the following resolutions was approved at the Meeting:

1. The proposed report on the fulfillment of the key targets for the first half of 2015 and the proposed report on the work arrangements for the second half of 2015

2. The proposed report on the operating results, financial conditions and other relevant matters for the first half of 2015

3. The proposal to approve the audited 2015 interim financial report

4. The proposed 2015 interim report and results announcement

* *For identification purposes only.*

5. The proposed 2015 interim dividend distribution plan

   At the Company's annual general meeting for the year 2014 held on 18 May 2015, the shareholders of the Company (the "**Shareholders**") passed an ordinary resolution authorising the Board to determine the interim profit distribution plan of the Company for the year 2015. Therefore, the above proposal for the distribution of the interim dividend was not subject to Shareholders' further consideration and approval. For details of the distribution proposal, please refer to the announcement published by the Company on 31 August 2015 entitled "Distribution of 2015 Interim Dividend and Closure of Register of Members for H Shares".

6. The proposed financial derivatives arrangements under the project in Kuwait

7. The proposed adoption of the Board Diversity Policy of SINOPEC Engineering (Group) Co., Ltd. and the proposed amendments to the Terms of Reference for the Nomination Committee of SINOPEC Engineering (Group) Co., Ltd.

8. The proposed continuing connected transactions supplemental agreements to be entered into between the Company and Sinopec Group, the continuing connected transactions thereunder and their respective proposed annual caps for the years 2016 to 2018

   The renewal of Engineering and Construction Services Framework Agreement, the continuing connected transactions thereunder, the renewal of Financial Services Framework Agreement, the continuing connected transactions thereunder and their respective proposed annual caps for each of the years ending 31 December 2016, 2017 and 2018 are subject to the independent Shareholders' approval pursuant to Chapter 14A of the Listing Rules. For further details, please refer to the announcement of the Company dated 31 August 2015 and the circular to be despatched to the Shareholders.

9. The proposed appointment of non-employee representative directors for the Second Session of the Board

10. The proposed appointment of non-employee representative supervisors for the Second Session of the Supervisory Committee

11. The proposed approval to convene the third extraordinary general meeting for the year 2015

The above proposals 9 and 10 shall be submitted to the Shareholders for consideration. For further details, please refer to the circular of the Company to be despatched to the Shareholders.

By Order of the Board
SINOPEC Engineering (Group) Co., Ltd.
SANG Jinghua
Vice President and Secretary to the Board

Beijing, China
31 August 2015

As at the date of this announcement, the Company's executive directors are LU Dong, YAN Shaochun, SUN Lili (employee representative director) and WU Derong (employee representative director); the non-executive directors are ZHANG Jianhua and LI Guoqing; and the independent non-executive directors are HUI Chiu Chung, Stephen, JIN Yong and YE Zheng.